

Global Ethylene Vinyl Alcohol Copolymer (EVOH) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ethylene Vinyl Alcohol Copolymer (EVOH) market size will reach 1,488.43 Million USD in 2025 and is projected to reach 1,995.89 Million USD by 2032, with a CAGR of 4.28% (2025-2032). Notably, the China Ethylene Vinyl Alcohol Copolymer (EVOH) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ethylene Vinyl Alcohol Copolymer (EVOH) is a high-performance thermoplastic material known for its exceptional barrier properties against gases and aromas, particularly oxygen. It is a copolymer composed of ethylene and vinyl alcohol monomers, with the vinyl alcohol units providing the material's gas barrier capabilities. EVOH is widely used in packaging applications, such as food and beverage packaging films, as well as in medical and pharmaceutical packaging, where maintaining product freshness and extending shelf life are critical. Its outstanding oxygen and moisture resistance make it an effective barrier against spoilage and degradation, while its transparency and processability make it suitable for various packaging formats. EVOH can be coextruded or laminated with other materials, such as polyethylene or polypropylene, to create multi-layered packaging structures that combine strength, flexibility, and excellent barrier properties, ensuring the protection and preservation of packaged goods.

The major global manufacturers of Ethylene Vinyl Alcohol Copolymer (EVOH) include

Kuraray, Mitsubishi Chemical, Chang Chun Petrochemical, Sinopec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ethylene Vinyl Alcohol Copolymer (EVOH). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ethylene Vinyl Alcohol Copolymer (EVOH) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ethylene Vinyl Alcohol Copolymer (EVOH) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ethylene Vinyl Alcohol Copolymer (EVOH) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ethylene Vinyl Alcohol Copolymer (EVOH) Include:

Kuraray

Mitsubishi Chemical

Chang Chun Petrochemical

Sinopec

Ethylene Vinyl Alcohol Copolymer (EVOH) Product Segment Include:

Ethylene Content (mol%) below 29

Ethylene Content (mol%) 29-35

Ethylene Content (mol%) 35-38

Ethylene Content (mol%) 38-44

Ethylene Content (mol%) above 44

Ethylene Vinyl Alcohol Copolymer (EVOH) Product Application Include:

Food Packaging Material

Household Wrapping Material

Automotive Gas Tanks

Pipes For Floor Heating Systems

Wall Coverings

Others

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