

# Global Ethylene Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Ethylene market size will reach 239,170 Million USD in 2025 and is projected to reach 402,513 Million USD by 2032, with a CAGR of 7.72% (2025-2032). Notably, the China Ethylene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Ethylene is a colorless, flammable gas with the chemical formula  $C_2H_4$ . It is a naturally occurring plant hormone and a crucial industrial chemical, often referred to as 'ethylene gas' or simply 'ethylene.' In plants, ethylene plays a role in various physiological processes, including fruit ripening, leaf and flower senescence, and responses to environmental stress. In industry, ethylene is a key building block in the petrochemical industry and is used as a starting material for the production of various plastics, including polyethylene, one of the most widely used plastics globally. It is also utilized in the manufacture of chemicals, solvents, and as a refrigerant. Ethylene's significance in both the natural world and industrial processes makes it a fundamental compound with diverse applications and impacts on agriculture, horticulture, and various industrial sectors.

The major global manufacturers of Ethylene include Dow Chemical, Sabic, ExxonMobil, Sinopec, LyondellBasell, Shell, TotalEnergies, Chevron Phillips Chemical, Ineos, CNPC, Formosa, National Petrochemical Company (NPC), BASF, Reliance Industries, Westlake, Sasol, CNOOC, Zhejiang Petroleum and Chemical, Mitsubishi, Hengli

Petrochemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ethylene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ethylene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ethylene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ethylene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ethylene Include:

Dow Chemical

Sabir

ExxonMobil

Sinopec

LyondellBasell

Shell

TotalEnergies

Chevron Phillips Chemical

Ineos

CNPC

Formosa

National Petrochemical Company (NPC)

BASF

Reliance Industries

Westlake

Sasol

CNOOC

Zhejiang Petroleum and Chemical

Mitsubishi

Hengli Petrochemical

Ethylene Product Segment Include:

Ethane

Naphtha

LPG

Ethylene Product Application Include:

PE

EO/EG

SM

PVC

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Ethylene Capacity and Production Analysis

Chapter 3: Global Ethylene Industry PESTEL Analysis

Chapter 4: Global Ethylene Industry Porter's Five Forces Analysis

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