

Global Ethylene Propylene Diene Monomer (EPDM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ethylene Propylene Diene Monomer (EPDM) market size will reach 5,365.30 Million USD in 2025 and is projected to reach 7,758.30 Million USD by 2032, with a CAGR of 5.41% (2025-2032). Notably, the China Ethylene Propylene Diene Monomer (EPDM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ethylene Propylene Diene Monomer, commonly referred to as EPDM, is a synthetic rubber compound known for its outstanding weather resistance, durability, and versatile properties. It is composed primarily of ethylene, propylene, and a small amount of diene monomers. EPDM exhibits excellent resistance to ozone, UV radiation, moisture, and extreme temperatures, making it a popular choice for various outdoor and industrial applications. It is commonly used in roofing materials, automotive seals, gaskets, weatherstripping, electrical insulation, and as a lining material for ponds, roofs, and irrigation systems. EPDM's ability to maintain its flexibility and integrity in challenging environmental conditions has led to its widespread use in a variety of industries, contributing to its reputation as a highly reliable and durable elastomeric material.

The major global manufacturers of Ethylene Propylene Diene Monomer (EPDM) include Lanxess, ExxonMobil, DuPont, SK Chemical, JSR/Kumho, Sumitomo, Lion Elastomers, MITSUI, PJSC Nizhnekamskneftkhim, SABIC, Eni (Polimeri Europa), SSME, Jilin

Chemical Industrial, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ethylene Propylene Diene Monomer (EPDM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ethylene Propylene Diene Monomer (EPDM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ethylene Propylene Diene Monomer (EPDM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ethylene Propylene Diene Monomer (EPDM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ethylene Propylene Diene Monomer (EPDM) Include:

Lanxess

ExxonMobil

DuPont

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni (Polimeri Europa)

SSME

Jilin Chemical Industrial

Ethylene Propylene Diene Monomer (EPDM) Product Segment Include:

Solution Polymerization

Suspension Polymerization

Ethylene Propylene Diene Monomer (EPDM) Product Application Include:

Automotive Industry

Building & Construction

Wires & Cables

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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