

Global Ethylene Oxide (EO) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ethylene Oxide (EO) market size will reach 36,837 Million USD in 2025 and is projected to reach 47,217 Million USD by 2032, with a CAGR of 3.61% (2025-2032). Notably, the China Ethylene Oxide (EO) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ethylene oxide (EO), also known as oxirane, is a highly reactive and flammable organic compound with the chemical formula C_2H_4O . It is a colorless gas at room temperature but is typically handled as a gas under pressure or in a liquid form due to its volatility. Ethylene oxide is a versatile chemical used in various industrial applications, with its primary use being in the sterilization of medical equipment and supplies. It is also employed in the production of ethylene glycols, which are key components in the manufacture of antifreeze, plastics, and polyester fibers. Additionally, ethylene oxide is used as a fumigant for sterilizing agricultural products, spices, and certain types of commodities. Due to its flammable and highly reactive nature, ethylene oxide is handled with great care, and its use is subject to strict safety and regulatory controls to minimize health and environmental risks.

The major global manufacturers of Ethylene Oxide (EO) include Dow Chemical, Sharq, Formosa, Yansab, Shell, Al-Jubail Petrochemical Company, Sinopec, Reliance, Basf, Indorama Ventures, Ineos, Huntsman, PTT Global Chemical, LyondellBasell, Indian Oil,

Oriental Union Chemical, CNPC, Sibur, Nippon Shokubai, India Glycol Limited, Eastman, Kazanorgsintez, Sasol, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ethylene Oxide (EO). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ethylene Oxide (EO) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ethylene Oxide (EO) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ethylene Oxide (EO) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ethylene Oxide (EO) Include:

Dow Chemical

Sharq

Formosa

Yansab

Shell

Al-Jubail Petrochemical Company

Sinopec

Reliance

Basf

Indorama Ventures

Ineos

Huntsman

PTT Global Chemical

LyondellBasell

Indian Oil

Oriental Union Chemical

CNPC

Sibur

Nippon Shokubai

India Glycol Limited

Eastman

Kazanorgsintez

Sasol

Ethylene Oxide (EO) Product Segment Include:

SD-Oxidation

Shell-Oxidation

Dow-Oxidation

Others

Ethylene Oxide (EO) Product Application Include:

Ethylene Glycol

Surfactant

Ethanolamine

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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