

Global Ethylene and Propylene Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/EC22CB04AFBDEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: EC22CB04AFBDEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ethylene and Propylene market size will reach 341,216 Million USD in 2025 and is projected to reach 292,850 Million USD by 2032, with a CAGR of -2.16% (2025-2032). Notably, the China Ethylene and Propylene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ethylene and propylene are both hydrocarbon compounds belonging to the alkene family, characterized by the presence of carbon-carbon double bonds in their molecular structures. Ethylene, with the chemical formula C_2H_4 , is a colorless gas and the simplest alkene. It is a naturally occurring plant hormone and a vital industrial chemical, used as a starting material in the production of various plastics, including polyethylene, one of the most widely used plastics worldwide. Ethylene also plays a role in the ripening of fruits and other physiological processes in plants. Propylene, with the chemical formula C_3H_6 , is another alkene, typically a colorless gas but sometimes a liquefied gas under pressure. Like ethylene, propylene is an important industrial compound and a building block for the production of plastics, particularly polypropylene, which is used in various applications, including packaging, textiles, and automotive components. Propylene is also used as a fuel in some industrial processes and as a refrigerant in air conditioning systems.

The major global manufacturers of Ethylene and Propylene include SINOPEC, Dow,

LyondellBasell, Exxon Mobil, Aramco, ADNOC, CNPC, Shell, Formosa Plastics Group, NPC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ethylene and Propylene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ethylene and Propylene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ethylene and Propylene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ethylene and Propylene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ethylene and Propylene Include:

SINOPEC

Dow

LyondellBasell

Exxon Mobil

Aramco

ADNOC

CNPC

Shell

Formosa Plastics Group

NPC

Ethylene and Propylene Product Segment Include:

Ethylene

Propylene

Ethylene and Propylene Product Application Include:

HDPE

LLDPE

LDPE

Ethylene Oxide (EO)

Ethylene Dichloride (EDC)

Ethylbenzene (EB)

Alpha Olefins

Vinyl Acetate (VAM)

Polypropylene (PP)

PO and Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Ethylene and Propylene Capacity and Production Analysis

Chapter 3: Global Ethylene and Propylene Industry PESTEL Analysis

Chapter 4: Global Ethylene and Propylene Industry Porter's Five Forces Analysis

Chapter 5: Global Ethylene and Propylene Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Ethylene and Propylene Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Ethylene and Propylene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Ethylene and Propylene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Ethylene and Propylene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Ethylene and Propylene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Ethylene and Propylene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Ethylene and Propylene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Ethylene and Propylene Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 ETHYLENE AND PROPYLENE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Ethylene and Propylene Product by Type
 - 1.2.1 Ethylene
 - 1.2.2 Propylene
- 1.3 Ethylene and Propylene Product by Application
 - 1.3.1 HDPE
 - 1.3.2 LLDPE
 - 1.3.3 LDPE
 - 1.3.4 Ethylene Oxide (EO)
 - 1.3.5 Ethylene Dichloride (EDC)
 - 1.3.6 Ethylbenzene (EB)
 - 1.3.7 Alpha Olefins
 - 1.3.8 Vinyl Acetate (VAM)
 - 1.3.9 Polypropylene (PP)
 - 1.3.10 PO and Others
- 1.4 Global Ethylene and Propylene Market Revenue and Sales Analysis
 - 1.4.1 Global Ethylene and Propylene Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Ethylene and Propylene Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Ethylene and Propylene Market Sales Price Trend Analysis (2020-2032)
- 1.5 Ethylene and Propylene Industry Trends and Innovation
 - 1.5.1 Ethylene and Propylene Industry Trends and Innovation
 - 1.5.2 Ethylene and Propylene Market Drivers and Challenges

2 GLOBAL ETHYLENE AND PROPYLENE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Ethylene and Propylene Capacity, Production and Utilization (2020-2032)
- 2.2 Global Ethylene and Propylene Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Ethylene and Propylene Production by Region
 - 2.3.1 Global Ethylene and Propylene Production by Region (2020-2025)
 - 2.3.2 Global Ethylene and Propylene Production Forecast by Region (2026-2032)
 - 2.3.3 Global Ethylene and Propylene Production Market Share by Region (2020-2032)

3 ETHYLENE AND PROPYLENE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 ETHYLENE AND PROPYLENE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL ETHYLENE AND PROPYLENE MARKET ANALYSIS BY REGIONS

- 5.1 Ethylene and Propylene Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Ethylene and Propylene Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Ethylene and Propylene Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Ethylene and Propylene Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Ethylene and Propylene Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Ethylene and Propylene Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Ethylene and Propylene Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Ethylene and Propylene Sales Price Trend Analysis (2020-2032)

6 GLOBAL ETHYLENE AND PROPYLENE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Ethylene and Propylene Market Size by Type
 - 6.1.1 Global Ethylene and Propylene Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Ethylene and Propylene Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Ethylene and Propylene Market Size by Application

6.2.1 Global Ethylene and Propylene Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Ethylene and Propylene Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Ethylene and Propylene Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Ethylene and Propylene Market Size by Type

7.3.1 North America Ethylene and Propylene Sales by Type (2020-2032)

7.3.2 North America Ethylene and Propylene Revenue by Type (2020-2032)

7.4 North America Ethylene and Propylene Market Size by Application

7.4.1 North America Ethylene and Propylene Sales by Application (2020-2032)

7.4.2 North America Ethylene and Propylene Revenue by Application (2020-2032)

7.5 North America Ethylene and Propylene Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Ethylene and Propylene Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Ethylene and Propylene Market Size by Type

8.3.1 Europe Ethylene and Propylene Sales by Type (2020-2032)

8.3.2 Europe Ethylene and Propylene Revenue by Type (2020-2032)

8.4 Europe Ethylene and Propylene Market Size by Application

8.4.1 Europe Ethylene and Propylene Sales by Application (2020-2032)

8.4.2 Europe Ethylene and Propylene Revenue by Application (2020-2032)

8.5 Europe Ethylene and Propylene Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

- 9.1 China Ethylene and Propylene Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Ethylene and Propylene Market Size by Type
 - 9.3.1 China Ethylene and Propylene Sales by Type (2020-2032)
 - 9.3.2 China Ethylene and Propylene Revenue by Type (2020-2032)
- 9.4 China Ethylene and Propylene Market Size by Application
 - 9.4.1 China Ethylene and Propylene Sales by Application (2020-2032)
 - 9.4.2 China Ethylene and Propylene Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Ethylene and Propylene Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Ethylene and Propylene Market Size by Type
 - 10.3.1 APAC (excl. China) Ethylene and Propylene Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Ethylene and Propylene Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Ethylene and Propylene Market Size by Application
 - 10.4.1 APAC (excl. China) Ethylene and Propylene Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Ethylene and Propylene Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Ethylene and Propylene Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Ethylene and Propylene Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA ETHYLENE AND PROPYLENE MARKET SIZE BY TYPE

- 11.3.1 Latin America Ethylene and Propylene Sales by Type (2020-2032)
- 11.3.2 Latin America Ethylene and Propylene Revenue by Type (2020-2032)

- 11.4 Latin America Ethylene and Propylene Market Size by Application
 - 11.4.1 Latin America Ethylene and Propylene Sales by Application (2020-2032)
 - 11.4.2 Latin America Ethylene and Propylene Revenue by Application (2020-2032)
- 11.5 Latin America Ethylene and Propylene Market Size by Country
- 11.6 Latin America Ethylene and Propylene Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Ethylene and Propylene Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Ethylene and Propylene Market Size by Type
 - 12.3.1 Middle East & Africa Ethylene and Propylene Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Ethylene and Propylene Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Ethylene and Propylene Market Size by Application
 - 12.4.1 Middle East & Africa Ethylene and Propylene Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Ethylene and Propylene Revenue by Application (2020-2032)
- 12.5 Middle East Ethylene and Propylene Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Ethylene and Propylene Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Ethylene and Propylene Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Ethylene and Propylene Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Ethylene and Propylene Average Sales Price by Manufacturers (2021-2025)
- 13.2 Ethylene and Propylene Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Ethylene and Propylene Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 SINOPEC

14.1.1 SINOPEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 SINOPEC Ethylene and Propylene Product Portfolio

14.1.3 SINOPEC Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Dow

14.2.1 Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Dow Ethylene and Propylene Product Portfolio

14.2.3 Dow Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 LyondellBasell

14.3.1 LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 LyondellBasell Ethylene and Propylene Product Portfolio

14.3.3 LyondellBasell Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Exxon Mobil

14.4.1 Exxon Mobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Exxon Mobil Ethylene and Propylene Product Portfolio

14.4.3 Exxon Mobil Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Aramco

14.5.1 Aramco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Aramco Ethylene and Propylene Product Portfolio

14.5.3 Aramco Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 ADNOC

14.6.1 ADNOC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 ADNOC Ethylene and Propylene Product Portfolio

14.6.3 ADNOC Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 CNPC

- 14.7.1 CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 14.7.2 CNPC Ethylene and Propylene Product Portfolio
- 14.7.3 CNPC Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Shell
 - 14.8.1 Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Shell Ethylene and Propylene Product Portfolio
 - 14.8.3 Shell Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Formosa Plastics Group
 - 14.9.1 Formosa Plastics Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Formosa Plastics Group Ethylene and Propylene Product Portfolio
 - 14.9.3 Formosa Plastics Group Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 NPC
 - 14.10.1 NPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 NPC Ethylene and Propylene Product Portfolio
 - 14.10.3 NPC Ethylene and Propylene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Ethylene and Propylene Industry Chain Analysis
- 15.2 Ethylene and Propylene Industry Raw Material and Suppliers Analysis
 - 15.2.1 Ethylene and Propylene Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Ethylene and Propylene Typical Downstream Customers
- 15.4 Ethylene and Propylene Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Ethylene and Propylene Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Ethylene and Propylene Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Ethylene and Propylene Industry Development Status

Table 4: Ethylene and Propylene Industry Development Trends

Table 5: Global Ethylene and Propylene Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Ethylene and Propylene Production by Region (2020-2025) & (K Ton)

Table 7: Global Ethylene and Propylene Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Ethylene and Propylene Production Market Share by Region (2020-2025)

Table 9: Global Ethylene and Propylene Production Market Share by Region (2026-2032)

Table 10: Global Ethylene and Propylene Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Ethylene and Propylene Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Ethylene and Propylene Revenue Market Share by Region (2020-2025)

Table 13: Global Ethylene and Propylene Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Ethylene and Propylene Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Ethylene and Propylene Sales by Region (2020-2025) & (K Ton)

Table 16: Global Ethylene and Propylene Sales Market Share by Region (2020-2025)

Table 17: Global Ethylene and Propylene Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Ethylene and Propylene Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Ethylene and Propylene Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Ethylene and Propylene Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Ethylene and Propylene Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Ethylene and Propylene Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Ethylene and Propylene Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Ethylene and Propylene Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Ethylene and Propylene Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Ethylene and Propylene Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Ethylene and Propylene Players in North America

Table 28: North America Ethylene and Propylene Sales by Type (2020-2025) & (K Ton)

Table 29: North America Ethylene and Propylene Sales by Type (2026-2032) & (K Ton)

Table 30: North America Ethylene and Propylene Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Ethylene and Propylene Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Ethylene and Propylene Sales by Application (2020-2025) & (K Ton)

Table 33: North America Ethylene and Propylene Sales by Application (2026-2032) & (K Ton)

Table 34: North America Ethylene and Propylene Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Ethylene and Propylene Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Ethylene and Propylene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Ethylene and Propylene Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Ethylene and Propylene Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Ethylene and Propylene Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Ethylene and Propylene Players in Europe

Table 41: Europe Ethylene and Propylene Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Ethylene and Propylene Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Ethylene and Propylene Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Ethylene and Propylene Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Ethylene and Propylene Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Ethylene and Propylene Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Ethylene and Propylene Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Ethylene and Propylene Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Ethylene and Propylene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Ethylene and Propylene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Ethylene and Propylene Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Ethylene and Propylene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Ethylene and Propylene Players in China

Table 54: China Ethylene and Propylene Sales by Type (2020-2025) & (K Ton)

Table 55: China Ethylene and Propylene Sales by Type (2026-2032) & (K Ton)

Table 56: China Ethylene and Propylene Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Ethylene and Propylene Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Ethylene and Propylene Sales by Application (2020-2025) & (K Ton)

Table 59: China Ethylene and Propylene Sales by Application (2026-2032) & (K Ton)

Table 60: China Ethylene and Propylene Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Ethylene and Propylene Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Ethylene and Propylene Players in APAC (excl. China)

Table 63: APAC (excl. China) Ethylene and Propylene Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Ethylene and Propylene Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Ethylene and Propylene Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Ethylene and Propylene Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Ethylene and Propylene Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Ethylene and Propylene Sales by Application (2026-2032)

& (K Ton)

Table 69: APAC (excl. China) Ethylene and Propylene Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Ethylene and Propylene Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Ethylene and Propylene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Ethylene and Propylene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Ethylene and Propylene Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Ethylene and Propylene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Ethylene and Propylene Players in Latin America

Table 76: Latin America Ethylene and Propylene Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Ethylene and Propylene Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Ethylene and Propylene Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Ethylene and Propylene Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Ethylene and Propylene Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Ethylene and Propylene Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Ethylene and Propylene Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Ethylene and Propylene Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Ethylene and Propylene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Ethylene and Propylene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Ethylene and Propylene Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Ethylene and Propylene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Ethylene and Propylene Players in Middle East & Africa

Table 89: Middle East & Africa Ethylene and Propylene Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Ethylene and Propylene Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Ethylene and Propylene Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Ethylene and Propylene Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Ethylene and Propylene Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Ethylene and Propylene Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Ethylene and Propylene Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Ethylene and Propylene Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Ethylene and Propylene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Ethylene and Propylene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Ethylene and Propylene Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Ethylene and Propylene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Ethylene and Propylene Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Ethylene and Propylene Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Ethylene and Propylene Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Ethylene and Propylene Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: SINOPEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: SINOPEC Ethylene and Propylene Product Portfolio

Table 110: SINOPEC Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Dow Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 112: Dow Ethylene and Propylene Product Portfolio

Table 113: Dow Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: LyondellBasell Ethylene and Propylene Product Portfolio

Table 116: LyondellBasell Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Exxon Mobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Exxon Mobil Ethylene and Propylene Product Portfolio

Table 119: Exxon Mobil Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Aramco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Aramco Ethylene and Propylene Product Portfolio

Table 122: Aramco Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: ADNOC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: ADNOC Ethylene and Propylene Product Portfolio

Table 125: ADNOC Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: CNPC Ethylene and Propylene Product Portfolio

Table 128: CNPC Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Shell Ethylene and Propylene Product Portfolio

Table 131: Shell Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Formosa Plastics Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Formosa Plastics Group Ethylene and Propylene Product Portfolio

Table 134: Formosa Plastics Group Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: NPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: NPC Ethylene and Propylene Product Portfolio

Table 137: NPC Ethylene and Propylene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Ethylene and Propylene Raw Material Suppliers and Contact Information

Table 140: Ethylene and Propylene Typical Customer List

Table 141: Ethylene and Propylene Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Ethylene and Propylene Product Pictures
- Figure 2: Ethylene Picture Scope
- Figure 3: Propylene Picture Scope
- Figure 4: HDPE Picture Scope
- Figure 5: LLDPE Picture Scope
- Figure 6: LDPE Picture Scope
- Figure 7: Ethylene Oxide (EO) Picture Scope
- Figure 8: Ethylene Dichloride (EDC) Picture Scope
- Figure 9: Ethylbenzene (EB) Picture Scope
- Figure 10: Alpha Olefins Picture Scope
- Figure 11: Vinyl Acetate (VAM) Picture Scope
- Figure 12: Polypropylene (PP) Picture Scope
- Figure 13: PO and Others Picture Scope
- Figure 14: Global Ethylene and Propylene Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 15: Global Ethylene and Propylene Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 16: Global Ethylene and Propylene Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 17: Global Ethylene and Propylene Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 18: Global Ethylene and Propylene Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 19: Global Ethylene and Propylene Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 20: Global Ethylene and Propylene Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 21: Global Ethylene and Propylene Production Market Share by Region (2019-2030)
- Figure 22: Global Ethylene and Propylene Market Size by Region (2020-2032) & (US\$ Million)
- Figure 23: Global Ethylene and Propylene Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 24: Global Ethylene and Propylene Sales Price by Region (2020-2032) & (K Ton)
- Figure 25: North America Ethylene and Propylene Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 26:North America Ethylene and Propylene Revenue Market Share by Players in 2024

Figure 27:North America Ethylene and Propylene Sales Market Share by Type (2020-2032)

Figure 28:North America Ethylene and Propylene Revenue Market Share by Type (2020-2032)

Figure 29:North America Ethylene and Propylene Sales Market Share by Application (2020-2032)

Figure 30:North America Ethylene and Propylene Revenue Market Share by Application (2020-2032)

Figure 31:US Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 32:Canada Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 33:Europe Ethylene and Propylene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:Europe Ethylene and Propylene Revenue Market Share by Players in 2024

Figure 35:Europe Ethylene and Propylene Sales Market Share by Type (2020-2032)

Figure 36:Europe Ethylene and Propylene Revenue Market Share by Type (2020-2032)

Figure 37:Europe Ethylene and Propylene Sales Market Share by Application (2020-2032)

Figure 38:Europe Ethylene and Propylene Revenue Market Share by Application (2020-2032)

Figure 39:Germany Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 40:France Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 41:United Kingdom Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 42:Italy Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 43:Spain Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 44:Benelux Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 45:China Ethylene and Propylene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:China Ethylene and Propylene Revenue Market Share by Players in 2024

Figure 47:China Ethylene and Propylene Sales Market Share by Type (2020-2032)

Figure 48:China Ethylene and Propylene Revenue Market Share by Type (2020-2032)

Figure 49:China Ethylene and Propylene Sales Market Share by Application (2020-2032)

Figure 50:China Ethylene and Propylene Revenue Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Ethylene and Propylene Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 52:APAC (excl. China) Ethylene and Propylene Revenue Market Share by Players in 2024

Figure 53:APAC (excl. China) Ethylene and Propylene Sales Market Share by Type (2020-2032)

Figure 54:APAC (excl. China) Ethylene and Propylene Revenue Market Share by Type (2020-2032)

Figure 55:APAC (excl. China) Ethylene and Propylene Sales Market Share by Application (2020-2032)

Figure 56:APAC (excl. China) Ethylene and Propylene Revenue Market Share by Application (2020-2032)

Figure 57:Japan Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 58:South Korea Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 59:India Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 60:Australia Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 61:Southeast Asia Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 62:Latin America Ethylene and Propylene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Latin America Ethylene and Propylene Revenue Market Share by Players in 2024

Figure 64:Latin America Ethylene and Propylene Sales Market Share by Type (2020-2032)

Figure 65:Latin America Ethylene and Propylene Revenue Market Share by Type (2020-2032)

Figure 66:Latin America Ethylene and Propylene Sales Market Share by Application (2020-2032)

Figure 67:Latin America Ethylene and Propylene Revenue Market Share by Application (2020-2032)

Figure 68:Mexico Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 69:Brazil Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 70:Middle East & Africa Ethylene and Propylene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 71:Middle East & Africa Ethylene and Propylene Revenue Market Share by Players in 2024

Figure 72:Middle East & Africa Ethylene and Propylene Sales Market Share by Type (2020-2032)

Figure 73:Middle East & Africa Ethylene and Propylene Revenue Market Share by Type (2020-2032)

Figure 74: Middle East & Africa Ethylene and Propylene Sales Market Share by Application (2020-2032)

Figure 75: Middle East & Africa Ethylene and Propylene Revenue Market Share by Application (2020-2032)

Figure 76: Saudi Arabia Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 77: South Africa Ethylene and Propylene Revenue (2020-2032) & (US\$ Million)

Figure 78: Global Ethylene and Propylene Sales Market Share by Key Manufacturers in 2024

Figure 79: Global Ethylene and Propylene Revenue Market Share by Key Manufacturers in 2024

Figure 80: Global Ethylene and Propylene Industry Competition Landscape

Figure 81: Ethylene and Propylene Industry Chain Analysis

Figure 82: Bottom-Up and Top-Down Research Methods

Figure 83: Key Interview Objectives

Figure 84: Data Cross Validation

I would like to order

Product name: Global Ethylene and Propylene Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/EC22CB04AFBDEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EC22CB04AFBDEN.html>