

Global Ethanolamine Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/ECA84DF17385EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: ECA84DF17385EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ethanolamine market size will reach 4,064.31 Million USD in 2025 and is projected to reach 5,741.81 Million USD by 2032, with a CAGR of 5.06% (2025-2032). Notably, the China Ethanolamine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ethanolamine, also known as monoethanolamine (MEA), is a chemical compound that belongs to the family of ethanolamines. It is a colorless, viscous liquid with a strong ammonia-like odor and is commonly used in various industrial and commercial applications. Ethanolamine has versatile properties, making it valuable in processes such as corrosion inhibition, gas scrubbing, and the production of detergents, personal care products, and pharmaceuticals. It is particularly important in the production of surfactants and emulsifiers, where it acts as a key building block for these compounds. Additionally, ethanolamine is utilized in gas sweetening processes to remove acidic gases like carbon dioxide and hydrogen sulfide from natural gas or industrial emissions, helping to reduce environmental pollution and improve safety.

The major global manufacturers of Ethanolamine include DOW, BASF, Ineos Oxides, Huntsman, Akzo Nobel, Nippon Shokubai, Mitsui Chemicals, KPX Green, Arak Petrochemical Company, OUCC, Yinyan Specialty Chemicals, Xian Lin Chemical, Jiahua, Maoming Petro?Chemical Shihua, JLZX Chemical, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ethanolamine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ethanolamine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ethanolamine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ethanolamine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ethanolamine Include:

DOW

BASF

Ineos Oxides

Huntsman

Akzo Nobel

Nippon Shokubai

Mitsui Chemicals

KPX Green

Arak Petrochemical Company

OUCC

Yinyan Specialty Chemicals

Xian Lin Chemical

Jiahua

Maoming Petro?Chemical Shihua

JLZX Chemical

Ethanolamine Product Segment Include:

Monoethanolamine (MEA)

Diethanolamine (DEA)

Triethanolamine (TEA)

Ethanolamine Product Application Include:

Surfactant in Personal Care

Agrochemical Production

Gas Treatment

Construction

Wood Preservation

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Ethanolamine Capacity and Production Analysis

Chapter 3: Global Ethanolamine Industry PESTEL Analysis

Chapter 4: Global Ethanolamine Industry Porter's Five Forces Analysis

Chapter 5: Global Ethanolamine Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Ethanolamine Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Ethanolamine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Ethanolamine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Ethanolamine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Ethanolamine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Ethanolamine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Ethanolamine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Ethanolamine Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 ETHANOLAMINE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Ethanolamine Product by Type
 - 1.2.1 Monoethanolamine (MEA)
 - 1.2.2 Diethanolamine (DEA)
 - 1.2.3 Triethanolamine (TEA)
- 1.3 Ethanolamine Product by Application
 - 1.3.1 Surfactant in Personal Care
 - 1.3.2 Agrochemical Production
 - 1.3.3 Gas Treatment
 - 1.3.4 Construction
 - 1.3.5 Wood Preservation
 - 1.3.6 Others
- 1.4 Global Ethanolamine Market Revenue and Sales Analysis
 - 1.4.1 Global Ethanolamine Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Ethanolamine Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Ethanolamine Market Sales Price Trend Analysis (2020-2032)
- 1.5 Ethanolamine Industry Trends and Innovation
 - 1.5.1 Ethanolamine Industry Trends and Innovation
 - 1.5.2 Ethanolamine Market Drivers and Challenges

2 GLOBAL ETHANOLAMINE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Ethanolamine Capacity, Production and Utilization (2020-2032)
- 2.2 Global Ethanolamine Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Ethanolamine Production by Region
 - 2.3.1 Global Ethanolamine Production by Region (2020-2025)
 - 2.3.2 Global Ethanolamine Production Forecast by Region (2026-2032)
 - 2.3.3 Global Ethanolamine Production Market Share by Region (2020-2032)

3 ETHANOLAMINE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 ETHANOLAMINE MARKET PORTER'S FIVE FORCES ANALYSIS

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

5 GLOBAL ETHANOLAMINE MARKET ANALYSIS BY REGIONS

5.1 Ethanolamine Overall Market: 2024 VS 2025 VS 2032

5.2 Global Ethanolamine Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Ethanolamine Revenue and Market Share by Region (2020-2025)

5.2.2 Global Ethanolamine Revenue and Market Forecast by Region (2026-2032)

5.3 Global Ethanolamine Sales and Forecast Analysis (2020-2032)

5.3.1 Global Ethanolamine Sales and Market Share by Region (2020-2025)

5.3.2 Global Ethanolamine Sales and Market Forecast by Region (2026-2032)

5.4 Global Ethanolamine Sales Price Trend Analysis (2020-2032)

6 GLOBAL ETHANOLAMINE MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Ethanolamine Market Size by Type

6.1.1 Global Ethanolamine Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Ethanolamine Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Ethanolamine Market Size by Application

6.2.1 Global Ethanolamine Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Ethanolamine Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Ethanolamine Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Ethanolamine Market Size by Type

7.3.1 North America Ethanolamine Sales by Type (2020-2032)

7.3.2 North America Ethanolamine Revenue by Type (2020-2032)

7.4 North America Ethanolamine Market Size by Application

7.4.1 North America Ethanolamine Sales by Application (2020-2032)

7.4.2 North America Ethanolamine Revenue by Application (2020-2032)

7.5 North America Ethanolamine Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Ethanolamine Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Ethanolamine Market Size by Type

8.3.1 Europe Ethanolamine Sales by Type (2020-2032)

8.3.2 Europe Ethanolamine Revenue by Type (2020-2032)

8.4 Europe Ethanolamine Market Size by Application

8.4.1 Europe Ethanolamine Sales by Application (2020-2032)

8.4.2 Europe Ethanolamine Revenue by Application (2020-2032)

8.5 Europe Ethanolamine Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Ethanolamine Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Ethanolamine Market Size by Type

9.3.1 China Ethanolamine Sales by Type (2020-2032)

9.3.2 China Ethanolamine Revenue by Type (2020-2032)

9.4 China Ethanolamine Market Size by Application

9.4.1 China Ethanolamine Sales by Application (2020-2032)

9.4.2 China Ethanolamine Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Ethanolamine Market Size and Growth Rate Analysis (2020-2032)

- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Ethanolamine Market Size by Type
 - 10.3.1 APAC (excl. China) Ethanolamine Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Ethanolamine Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Ethanolamine Market Size by Application
 - 10.4.1 APAC (excl. China) Ethanolamine Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Ethanolamine Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Ethanolamine Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Ethanolamine Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA ETHANOLAMINE MARKET SIZE BY TYPE

- 11.3.1 Latin America Ethanolamine Sales by Type (2020-2032)
- 11.3.2 Latin America Ethanolamine Revenue by Type (2020-2032)
- 11.4 Latin America Ethanolamine Market Size by Application
 - 11.4.1 Latin America Ethanolamine Sales by Application (2020-2032)
 - 11.4.2 Latin America Ethanolamine Revenue by Application (2020-2032)
- 11.5 Latin America Ethanolamine Market Size by Country
- 11.6 Latin America Ethanolamine Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Ethanolamine Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Ethanolamine Market Size by Type
 - 12.3.1 Middle East & Africa Ethanolamine Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Ethanolamine Revenue by Type (2020-2032)

12.4 Middle East & Africa Ethanolamine Market Size by Application

12.4.1 Middle East & Africa Ethanolamine Sales by Application (2020-2032)

12.4.2 Middle East & Africa Ethanolamine Revenue by Application (2020-2032)

12.5 Middle East Ethanolamine Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Ethanolamine Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Ethanolamine Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Ethanolamine Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Ethanolamine Average Sales Price by Manufacturers (2021-2025)

13.2 Ethanolamine Competitive Landscape Analysis and Market Dynamic

13.2.1 Ethanolamine Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 DOW

14.1.1 DOW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 DOW Ethanolamine Product Portfolio

14.1.3 DOW Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 BASF

14.2.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 BASF Ethanolamine Product Portfolio

14.2.3 BASF Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Ineos Oxides

14.3.1 Ineos Oxides Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Ineos Oxides Ethanolamine Product Portfolio

14.3.3 Ineos Oxides Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Huntsman

14.4.1 Huntsman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Huntsman Ethanolamine Product Portfolio

14.4.3 Huntsman Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Akzo Nobel

14.5.1 Akzo Nobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Akzo Nobel Ethanolamine Product Portfolio

14.5.3 Akzo Nobel Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Nippon Shokubai

14.6.1 Nippon Shokubai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Nippon Shokubai Ethanolamine Product Portfolio

14.6.3 Nippon Shokubai Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Mitsui Chemicals

14.7.1 Mitsui Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Mitsui Chemicals Ethanolamine Product Portfolio

14.7.3 Mitsui Chemicals Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 KPX Green

14.8.1 KPX Green Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 KPX Green Ethanolamine Product Portfolio

14.8.3 KPX Green Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Arak Petrochemical Company

14.9.1 Arak Petrochemical Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Arak Petrochemical Company Ethanolamine Product Portfolio

14.9.3 Arak Petrochemical Company Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 OUCC

14.10.1 OUCC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.10.2 OUCC Ethanolamine Product Portfolio
- 14.10.3 OUCC Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Yinyan Specialty Chemicals
 - 14.11.1 Yinyan Specialty Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Yinyan Specialty Chemicals Ethanolamine Product Portfolio
 - 14.11.3 Yinyan Specialty Chemicals Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 Xian Lin Chemical
 - 14.12.1 Xian Lin Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 Xian Lin Chemical Ethanolamine Product Portfolio
 - 14.12.3 Xian Lin Chemical Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 Jiahua
 - 14.13.1 Jiahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.13.2 Jiahua Ethanolamine Product Portfolio
 - 14.13.3 Jiahua Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Maoming Petro-Chemical Shihua
 - 14.14.1 Maoming Petro-Chemical Shihua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.14.2 Maoming Petro-Chemical Shihua Ethanolamine Product Portfolio
 - 14.14.3 Maoming Petro-Chemical Shihua Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.15 JLZX Chemical
 - 14.15.1 JLZX Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.15.2 JLZX Chemical Ethanolamine Product Portfolio
 - 14.15.3 JLZX Chemical Ethanolamine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Ethanolamine Industry Chain Analysis
- 15.2 Ethanolamine Industry Raw Material and Suppliers Analysis
 - 15.2.1 Ethanolamine Key Raw Material Supply Analysis

- 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Ethanolamine Typical Downstream Customers
- 15.4 Ethanolamine Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Ethanolamine Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Ethanolamine Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Ethanolamine Industry Development Status

Table 4: Ethanolamine Industry Development Trends

Table 5: Global Ethanolamine Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Ethanolamine Production by Region (2020-2025) & (K Ton)

Table 7: Global Ethanolamine Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Ethanolamine Production Market Share by Region (2020-2025)

Table 9: Global Ethanolamine Production Market Share by Region (2026-2032)

Table 10: Global Ethanolamine Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Ethanolamine Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Ethanolamine Revenue Market Share by Region (2020-2025)

Table 13: Global Ethanolamine Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Ethanolamine Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Ethanolamine Sales by Region (2020-2025) & (K Ton)

Table 16: Global Ethanolamine Sales Market Share by Region (2020-2025)

Table 17: Global Ethanolamine Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Ethanolamine Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Ethanolamine Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Ethanolamine Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Ethanolamine Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Ethanolamine Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Ethanolamine Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Ethanolamine Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Ethanolamine Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Ethanolamine Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Ethanolamine Players in North America

- Table 28: North America Ethanolamine Sales by Type (2020-2025) & (K Ton)
- Table 29: North America Ethanolamine Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Ethanolamine Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Ethanolamine Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Ethanolamine Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Ethanolamine Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Ethanolamine Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Ethanolamine Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Ethanolamine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Ethanolamine Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Ethanolamine Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Ethanolamine Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Ethanolamine Players in Europe
- Table 41: Europe Ethanolamine Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Ethanolamine Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Ethanolamine Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Ethanolamine Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Ethanolamine Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Ethanolamine Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Ethanolamine Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Ethanolamine Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Ethanolamine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Ethanolamine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Ethanolamine Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Ethanolamine Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Ethanolamine Players in China
- Table 54: China Ethanolamine Sales by Type (2020-2025) & (K Ton)
- Table 55: China Ethanolamine Sales by Type (2026-2032) & (K Ton)
- Table 56: China Ethanolamine Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Ethanolamine Revenue by Type (2026-2032) & (US\$ Million)

- Table 58: China Ethanolamine Sales by Application (2020-2025) & (K Ton)
- Table 59: China Ethanolamine Sales by Application (2026-2032) & (K Ton)
- Table 60: China Ethanolamine Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Ethanolamine Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Ethanolamine Players in APAC (excl. China)
- Table 63: APAC (excl. China) Ethanolamine Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Ethanolamine Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Ethanolamine Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Ethanolamine Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Ethanolamine Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Ethanolamine Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Ethanolamine Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Ethanolamine Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Ethanolamine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Ethanolamine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Ethanolamine Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Ethanolamine Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Ethanolamine Players in Latin America
- Table 76: Latin America Ethanolamine Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Ethanolamine Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Ethanolamine Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Ethanolamine Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Ethanolamine Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Ethanolamine Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Ethanolamine Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Ethanolamine Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Ethanolamine Revenue Market Size by Country (2020-2025) &

(US\$ Million)

Table 85: Latin America Ethanolamine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Ethanolamine Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Ethanolamine Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Ethanolamine Players in Middle East & Africa

Table 89: Middle East & Africa Ethanolamine Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Ethanolamine Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Ethanolamine Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Ethanolamine Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Ethanolamine Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Ethanolamine Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Ethanolamine Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Ethanolamine Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Ethanolamine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Ethanolamine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Ethanolamine Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Ethanolamine Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Ethanolamine Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Ethanolamine Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Ethanolamine Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Ethanolamine Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: DOW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: DOW Ethanolamine Product Portfolio

Table 110: DOW Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: BASF Ethanolamine Product Portfolio

Table 113: BASF Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Ineos Oxides Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Ineos Oxides Ethanolamine Product Portfolio

Table 116: Ineos Oxides Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Huntsman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Huntsman Ethanolamine Product Portfolio

Table 119: Huntsman Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Akzo Nobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Akzo Nobel Ethanolamine Product Portfolio

Table 122: Akzo Nobel Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Nippon Shokubai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Nippon Shokubai Ethanolamine Product Portfolio

Table 125: Nippon Shokubai Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Mitsui Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Mitsui Chemicals Ethanolamine Product Portfolio

Table 128: Mitsui Chemicals Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: KPX Green Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 130: KPX Green Ethanolamine Product Portfolio
- Table 131: KPX Green Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: Arak Petrochemical Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Arak Petrochemical Company Ethanolamine Product Portfolio
- Table 134: Arak Petrochemical Company Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 135: OUCC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: OUCC Ethanolamine Product Portfolio
- Table 137: OUCC Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 138: Yinyan Specialty Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: Yinyan Specialty Chemicals Ethanolamine Product Portfolio
- Table 140: Yinyan Specialty Chemicals Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 141: Xian Lin Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 142: Xian Lin Chemical Ethanolamine Product Portfolio
- Table 143: Xian Lin Chemical Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 144: Jiahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 145: Jiahua Ethanolamine Product Portfolio
- Table 146: Jiahua Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 147: Maoming Petro-Chemical Shihua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 148: Maoming Petro-Chemical Shihua Ethanolamine Product Portfolio
- Table 149: Maoming Petro-Chemical Shihua Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 150: JLZX Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 151: JLZX Chemical Ethanolamine Product Portfolio
- Table 152: JLZX Chemical Ethanolamine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 153: Upstream Key Raw Material Price List

Table 154: Ethanolamine Raw Material Suppliers and Contact Information

Table 155: Ethanolamine Typical Customer List

Table 156: Ethanolamine Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Ethanolamine Product Pictures

Figure 2: Monoethanolamine (MEA) Picture Scope

Figure 3: Diethanolamine (DEA) Picture Scope

Figure 4: Triethanolamine (TEA) Picture Scope

Figure 5: Surfactant in Personal Care Picture Scope

Figure 6: Agrochemical Production Picture Scope

Figure 7: Gas Treatment Picture Scope

Figure 8: Construction Picture Scope

Figure 9: Wood Preservation Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Ethanolamine Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Ethanolamine Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Ethanolamine Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 14: Global Ethanolamine Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 15: Global Ethanolamine Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 16: Global Ethanolamine Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 17: Global Ethanolamine Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 18: Global Ethanolamine Production Market Share by Region (2019-2030)

Figure 19: Global Ethanolamine Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Ethanolamine Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Ethanolamine Sales Price by Region (2020-2032) & (K Ton)

Figure 22: North America Ethanolamine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Ethanolamine Revenue Market Share by Players in 2024

Figure 24: North America Ethanolamine Sales Market Share by Type (2020-2032)

Figure 25: North America Ethanolamine Revenue Market Share by Type (2020-2032)

Figure 26: North America Ethanolamine Sales Market Share by Application (2020-2032)

Figure 27: North America Ethanolamine Revenue Market Share by Application (2020-2032)

Figure 28:US Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Ethanolamine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Ethanolamine Revenue Market Share by Players in 2024

Figure 32:Europe Ethanolamine Sales Market Share by Type (2020-2032)

Figure 33:Europe Ethanolamine Revenue Market Share by Type (2020-2032)

Figure 34:Europe Ethanolamine Sales Market Share by Application (2020-2032)

Figure 35:Europe Ethanolamine Revenue Market Share by Application (2020-2032)

Figure 36:Germany Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 37:France Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 42:China Ethanolamine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Ethanolamine Revenue Market Share by Players in 2024

Figure 44:China Ethanolamine Sales Market Share by Type (2020-2032)

Figure 45:China Ethanolamine Revenue Market Share by Type (2020-2032)

Figure 46:China Ethanolamine Sales Market Share by Application (2020-2032)

Figure 47:China Ethanolamine Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Ethanolamine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Ethanolamine Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Ethanolamine Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Ethanolamine Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Ethanolamine Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Ethanolamine Revenue Market Share by Application (2020-2032)

Figure 54:Japan Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 56:India Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 57:Australia Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 58:Southeast Asia Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 59:Latin America Ethanolamine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Latin America Ethanolamine Revenue Market Share by Players in 2024

Figure 61:Latin America Ethanolamine Sales Market Share by Type (2020-2032)

Figure 62:Latin America Ethanolamine Revenue Market Share by Type (2020-2032)

Figure 63:Latin America Ethanolamine Sales Market Share by Application (2020-2032)

Figure 64:Latin America Ethanolamine Revenue Market Share by Application
(2020-2032)

Figure 65:Mexico Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 66:Brazil Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Ethanolamine Market Size and Growth Rate
(2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Ethanolamine Revenue Market Share by Players in 2024

Figure 69:Middle East & Africa Ethanolamine Sales Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Ethanolamine Revenue Market Share by Type
(2020-2032)

Figure 71:Middle East & Africa Ethanolamine Sales Market Share by Application
(2020-2032)

Figure 72:Middle East & Africa Ethanolamine Revenue Market Share by Application
(2020-2032)

Figure 73:Saudi Arabia Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 74:South Africa Ethanolamine Revenue (2020-2032) & (US\$ Million)

Figure 75:Global Ethanolamine Sales Market Share by Key Manufacturers in 2024

Figure 76:Global Ethanolamine Revenue Market Share by Key Manufacturers in 2024

Figure 77:Global Ethanolamine Industry Competition Landscape

Figure 78:Ethanolamine Industry Chain Analysis

Figure 79:Bottom-Up and Top-Down Research Methods

Figure 80:Key Interview Objectives

Figure 81:Data Cross Validation

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