

Global ETFE Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global ETFE Membrane market size will reach 66.81 Million USD in 2025 and is projected to reach 81.72 Million USD by 2032, with a CAGR of 2.92% (2025-2032). Notably, the China ETFE Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An ETFE (Ethylene Tetrafluoroethylene) membrane is a lightweight, durable, and translucent building material commonly used in architectural and construction applications. It consists of multiple layers of ETFE film, which is a fluorine-based polymer known for its exceptional strength, resistance to environmental factors, and light-transmitting properties. ETFE membranes are often used to create energy-efficient and visually striking architectural structures such as roofs, canopies, skylights, and facades. They allow natural light to penetrate while providing effective thermal insulation and protection against UV radiation, weather elements, and chemical corrosion. ETFE membranes have gained popularity in sustainable and innovative building designs due to their ability to reduce energy consumption, enhance interior comfort, and create visually stunning and eco-friendly spaces.

The major global manufacturers of ETFE Membrane include Asahi Glass, Daikin Chemical, Chemours Company, NOWOFOL, Saint-Gobain, Textiles Coated International (TCI), Guarniflon, etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ETFE Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ETFE Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ETFE Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ETFE Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ETFE Membrane Include:

Asahi Glass

Daikin Chemical

Chemours Company

NOWOFOL

Saint-Gobain

Textiles Coated International (TCI)

Guarniflon

ETFE Membrane Product Segment Include:

Below 200 μm

200-300 μm

Above 300 μm

ETFE Membrane Product Application Include:

Building

Solar Energy

Others

Chapter Scope

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