

# Global Esters Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Esters market size will reach 35,097 Million USD in 2025 and is projected to reach 54,648 Million USD by 2032, with a CAGR of 6.53% (2025-2032). Notably, the China Esters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Esters are a class of organic compounds characterized by their distinct chemical structure, which consists of a carbonyl group (C=O) bonded to an oxygen atom and an alkyl or aryl group (R) bonded to another oxygen atom. They are formed through the reaction between a carboxylic acid and an alcohol, resulting in the elimination of water. Esters are well-known for their pleasant and often fruity or flowery odors, making them essential components of many natural and artificial fragrances, essential oils, and flavorings. They are also used as solvents, plasticizers, and in the production of various chemicals, such as polymers, pharmaceuticals, and cosmetics. Esters play a crucial role in the world of chemistry, contributing to the aroma and flavor of foods, beverages, and perfumes, as well as serving as key compounds in numerous industrial applications.

The major global manufacturers of Esters include Lanxess, BASF, Cargill, ExxonMobil, Croda, NYCO, Ashland, Dow, Esterchem, KLK OLEO, Arkema, Wilmar, Taiwan NJC, Jialishi Additive, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Esters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Esters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Esters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Esters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Esters Include:

Lanxess

BASF

Cargill

ExxonMobil

Croda

NYCO

Ashland

Dow

Esterchem

KLK OLEO

Arkema

Wilmar

Taiwan NJC

Jialishi Additive

Esters Product Segment Include:

Fatty Acid Esters

Phosphate Esters

Acrylate Esters

Others

Esters Product Application Include:

Food & Beverages

Personal Care & Cosmetics

Textile

Lubricant

Packaging

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Esters Capacity and Production Analysis

Chapter 3: Global Esters Industry PESTEL Analysis

Chapter 4: Global Esters Industry Porter's Five Forces Analysis

Chapter 5: Global Esters Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Esters Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Esters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Esters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Esters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Esters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Esters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Esters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Esters Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 ESTERS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Esters Product by Type
  - 1.2.1 Fatty Acid Esters
  - 1.2.2 Phosphate Esters
  - 1.2.3 Acrylate Esters
  - 1.2.4 Others
- 1.3 Esters Product by Application
  - 1.3.1 Food & Beverages
  - 1.3.2 Personal Care & Cosmetics
  - 1.3.3 Textile
  - 1.3.4 Lubricant
  - 1.3.5 Packaging
  - 1.3.6 Others
- 1.4 Global Esters Market Revenue and Sales Analysis
  - 1.4.1 Global Esters Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Esters Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Esters Market Sales Price Trend Analysis (2020-2032)
- 1.5 Esters Industry Trends and Innovation
  - 1.5.1 Esters Industry Trends and Innovation
  - 1.5.2 Esters Market Drivers and Challenges

### **2 GLOBAL ESTERS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Esters Capacity, Production and Utilization (2020-2032)
- 2.2 Global Esters Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Esters Production by Region
  - 2.3.1 Global Esters Production by Region (2020-2025)
  - 2.3.2 Global Esters Production Forecast by Region (2026-2032)
  - 2.3.3 Global Esters Production Market Share by Region (2020-2032)

### **3 ESTERS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 ESTERS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL ESTERS MARKET ANALYSIS BY REGIONS**

- 5.1 Esters Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Esters Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Esters Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Esters Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Esters Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Esters Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Esters Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Esters Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL ESTERS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Esters Market Size by Type
  - 6.1.1 Global Esters Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Esters Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Esters Market Size by Application
  - 6.2.1 Global Esters Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Esters Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Esters Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Esters Market Size by Type
  - 7.3.1 North America Esters Sales by Type (2020-2032)
  - 7.3.2 North America Esters Revenue by Type (2020-2032)

## 7.4 North America Esters Market Size by Application

7.4.1 North America Esters Sales by Application (2020-2032)

7.4.2 North America Esters Revenue by Application (2020-2032)

## 7.5 North America Esters Market Size by Country

7.5.1 US

7.5.2 Canada

# 8 EUROPE

## 8.1 Europe Esters Market Size and Growth Rate Analysis (2020-2032)

## 8.2 Europe Key Manufacturers Analysis

## 8.3 Europe Esters Market Size by Type

8.3.1 Europe Esters Sales by Type (2020-2032)

8.3.2 Europe Esters Revenue by Type (2020-2032)

## 8.4 Europe Esters Market Size by Application

8.4.1 Europe Esters Sales by Application (2020-2032)

8.4.2 Europe Esters Revenue by Application (2020-2032)

## 8.5 Europe Esters Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

# 9 CHINA

## 9.1 China Esters Market Size and Growth Rate Analysis (2020-2032)

## 9.2 China Key Manufacturers Analysis

## 9.3 China Esters Market Size by Type

9.3.1 China Esters Sales by Type (2020-2032)

9.3.2 China Esters Revenue by Type (2020-2032)

## 9.4 China Esters Market Size by Application

9.4.1 China Esters Sales by Application (2020-2032)

9.4.2 China Esters Revenue by Application (2020-2032)

# 10 APAC (EXCL. CHINA)

## 10.1 APAC (excl. China) Esters Market Size and Growth Rate Analysis (2020-2032)

- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Esters Market Size by Type
  - 10.3.1 APAC (excl. China) Esters Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Esters Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Esters Market Size by Application
  - 10.4.1 APAC (excl. China) Esters Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Esters Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Esters Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Esters Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA ESTERS MARKET SIZE BY TYPE**

- 11.3.1 Latin America Esters Sales by Type (2020-2032)
- 11.3.2 Latin America Esters Revenue by Type (2020-2032)
- 11.4 Latin America Esters Market Size by Application
  - 11.4.1 Latin America Esters Sales by Application (2020-2032)
  - 11.4.2 Latin America Esters Revenue by Application (2020-2032)
- 11.5 Latin America Esters Market Size by Country
- 11.6 Latin America Esters Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Esters Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Esters Market Size by Type
  - 12.3.1 Middle East & Africa Esters Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Esters Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Esters Market Size by Application

- 12.4.1 Middle East & Africa Esters Sales by Application (2020-2032)
- 12.4.2 Middle East & Africa Esters Revenue by Application (2020-2032)
- 12.5 Middle East Esters Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Esters Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Esters Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Esters Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Esters Average Sales Price by Manufacturers (2021-2025)
- 13.2 Esters Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Esters Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Lanxess
  - 14.1.1 Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Lanxess Esters Product Portfolio
  - 14.1.3 Lanxess Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 BASF
  - 14.2.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 BASF Esters Product Portfolio
  - 14.2.3 BASF Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Cargill
  - 14.3.1 Cargill Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 Cargill Esters Product Portfolio
  - 14.3.3 Cargill Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 ExxonMobil

14.4.1 ExxonMobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 ExxonMobil Esters Product Portfolio

14.4.3 ExxonMobil Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Croda

14.5.1 Croda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Croda Esters Product Portfolio

14.5.3 Croda Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 NYCO

14.6.1 NYCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 NYCO Esters Product Portfolio

14.6.3 NYCO Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Ashland

14.7.1 Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Ashland Esters Product Portfolio

14.7.3 Ashland Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Dow

14.8.1 Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Dow Esters Product Portfolio

14.8.3 Dow Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Esterchem

14.9.1 Esterchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Esterchem Esters Product Portfolio

14.9.3 Esterchem Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 KLK OLEO

14.10.1 KLK OLEO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 KLK OLEO Esters Product Portfolio

14.10.3 KLK OLEO Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Arkema

14.11.1 Arkema Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Arkema Esters Product Portfolio

14.11.3 Arkema Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Wilmar

14.12.1 Wilmar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Wilmar Esters Product Portfolio

14.12.3 Wilmar Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Taiwan NJC

14.13.1 Taiwan NJC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Taiwan NJC Esters Product Portfolio

14.13.3 Taiwan NJC Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Jialishi Additive

14.14.1 Jialishi Additive Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Jialishi Additive Esters Product Portfolio

14.14.3 Jialishi Additive Esters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Esters Industry Chain Analysis

15.2 Esters Industry Raw Material and Suppliers Analysis

15.2.1 Esters Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Esters Typical Downstream Customers

15.4 Esters Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Esters Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Esters Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Esters Industry Development Status

Table 4: Esters Industry Development Trends

Table 5: Global Esters Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Esters Production by Region (2020-2025) & (K Ton)

Table 7: Global Esters Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Esters Production Market Share by Region (2020-2025)

Table 9: Global Esters Production Market Share by Region (2026-2032)

Table 10: Global Esters Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Esters Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Esters Revenue Market Share by Region (2020-2025)

Table 13: Global Esters Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Esters Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Esters Sales by Region (2020-2025) & (K Ton)

Table 16: Global Esters Sales Market Share by Region (2020-2025)

Table 17: Global Esters Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Esters Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Esters Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Esters Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Esters Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Esters Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Esters Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Esters Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Esters Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Esters Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Esters Players in North America

Table 28: North America Esters Sales by Type (2020-2025) & (K Ton)

Table 29: North America Esters Sales by Type (2026-2032) & (K Ton)

Table 30: North America Esters Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Esters Revenue by Type (2026-2032) & (US\$ Million)

- Table 32: North America Esters Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Esters Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Esters Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Esters Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Esters Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Esters Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Esters Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Esters Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Esters Players in Europe
- Table 41: Europe Esters Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Esters Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Esters Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Esters Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Esters Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Esters Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Esters Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Esters Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Esters Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Esters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Esters Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Esters Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Esters Players in China
- Table 54: China Esters Sales by Type (2020-2025) & (K Ton)
- Table 55: China Esters Sales by Type (2026-2032) & (K Ton)
- Table 56: China Esters Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Esters Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Esters Sales by Application (2020-2025) & (K Ton)
- Table 59: China Esters Sales by Application (2026-2032) & (K Ton)
- Table 60: China Esters Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Esters Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Esters Players in APAC (excl. China)
- Table 63: APAC (excl. China) Esters Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Esters Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Esters Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Esters Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Esters Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Esters Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Esters Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Esters Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Esters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Esters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Esters Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Esters Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Esters Players in Latin America

Table 76: Latin America Esters Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Esters Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Esters Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Esters Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Esters Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Esters Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Esters Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Esters Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Esters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Esters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Esters Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Esters Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Esters Players in Middle East & Africa

Table 89: Middle East & Africa Esters Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Esters Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Esters Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Esters Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Esters Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Esters Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Esters Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Esters Revenue by Application (2026-2032) & (US\$ Million)

Million)

Table 97: Middle East & Africa Esters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Esters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Esters Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Esters Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Esters Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Esters Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Esters Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Esters Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Lanxess Esters Product Portfolio

Table 110: Lanxess Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: BASF Esters Product Portfolio

Table 113: BASF Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Cargill Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Cargill Esters Product Portfolio

Table 116: Cargill Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: ExxonMobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: ExxonMobil Esters Product Portfolio

Table 119: ExxonMobil Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Croda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Croda Esters Product Portfolio

Table 122: Croda Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: NYCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: NYCO Esters Product Portfolio

Table 125: NYCO Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Ashland Esters Product Portfolio

Table 128: Ashland Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Dow Esters Product Portfolio

Table 131: Dow Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Esterchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Esterchem Esters Product Portfolio

Table 134: Esterchem Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: KLK OLEO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: KLK OLEO Esters Product Portfolio

Table 137: KLK OLEO Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Arkema Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Arkema Esters Product Portfolio

Table 140: Arkema Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Wilmar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Wilmar Esters Product Portfolio

Table 143: Wilmar Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Taiwan NJC Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 145: Taiwan NJC Esters Product Portfolio

Table 146: Taiwan NJC Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Jialishi Additive Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Jialishi Additive Esters Product Portfolio

Table 149: Jialishi Additive Esters Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Upstream Key Raw Material Price List

Table 151: Esters Raw Material Suppliers and Contact Information

Table 152: Esters Typical Customer List

Table 153: Esters Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Esters Product Pictures
- Figure 2: Fatty Acid Esters Picture Scope
- Figure 3: Phosphate Esters Picture Scope
- Figure 4: Acrylate Esters Picture Scope
- Figure 5: Others Picture Scope
- Figure 6: Food & Beverages Picture Scope
- Figure 7: Personal Care & Cosmetics Picture Scope
- Figure 8: Textile Picture Scope
- Figure 9: Lubricant Picture Scope
- Figure 10: Packaging Picture Scope
- Figure 11: Others Picture Scope
- Figure 12: Global Esters Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 13: Global Esters Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 14: Global Esters Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 15: Global Esters Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 16: Global Esters Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 17: Global Esters Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 18: Global Esters Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 19: Global Esters Production Market Share by Region (2019-2030)
- Figure 20: Global Esters Market Size by Region (2020-2032) & (US\$ Million)
- Figure 21: Global Esters Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 22: Global Esters Sales Price by Region (2020-2032) & (K Ton)
- Figure 23: North America Esters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 24: North America Esters Revenue Market Share by Players in 2024
- Figure 25: North America Esters Sales Market Share by Type (2020-2032)
- Figure 26: North America Esters Revenue Market Share by Type (2020-2032)
- Figure 27: North America Esters Sales Market Share by Application (2020-2032)
- Figure 28: North America Esters Revenue Market Share by Application (2020-2032)
- Figure 29: US Esters Revenue (2020-2032) & (US\$ Million)
- Figure 30: Canada Esters Revenue (2020-2032) & (US\$ Million)
- Figure 31: Europe Esters Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 32:Europe Esters Revenue Market Share by Players in 2024
- Figure 33:Europe Esters Sales Market Share by Type (2020-2032)
- Figure 34:Europe Esters Revenue Market Share by Type (2020-2032)
- Figure 35:Europe Esters Sales Market Share by Application (2020-2032)
- Figure 36:Europe Esters Revenue Market Share by Application (2020-2032)
- Figure 37:Germany Esters Revenue (2020-2032) & (US\$ Million)
- Figure 38:France Esters Revenue (2020-2032) & (US\$ Million)
- Figure 39:United Kingdom Esters Revenue (2020-2032) & (US\$ Million)
- Figure 40:Italy Esters Revenue (2020-2032) & (US\$ Million)
- Figure 41:Spain Esters Revenue (2020-2032) & (US\$ Million)
- Figure 42:Benelux Esters Revenue (2020-2032) & (US\$ Million)
- Figure 43:China Esters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:China Esters Revenue Market Share by Players in 2024
- Figure 45:China Esters Sales Market Share by Type (2020-2032)
- Figure 46:China Esters Revenue Market Share by Type (2020-2032)
- Figure 47:China Esters Sales Market Share by Application (2020-2032)
- Figure 48:China Esters Revenue Market Share by Application (2020-2032)
- Figure 49:APAC (excl. China) Esters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 50:APAC (excl. China) Esters Revenue Market Share by Players in 2024
- Figure 51:APAC (excl. China) Esters Sales Market Share by Type (2020-2032)
- Figure 52:APAC (excl. China) Esters Revenue Market Share by Type (2020-2032)
- Figure 53:APAC (excl. China) Esters Sales Market Share by Application (2020-2032)
- Figure 54:APAC (excl. China) Esters Revenue Market Share by Application (2020-2032)
- Figure 55:Japan Esters Revenue (2020-2032) & (US\$ Million)
- Figure 56:South Korea Esters Revenue (2020-2032) & (US\$ Million)
- Figure 57:India Esters Revenue (2020-2032) & (US\$ Million)
- Figure 58:Australia Esters Revenue (2020-2032) & (US\$ Million)
- Figure 59:Southeast Asia Esters Revenue (2020-2032) & (US\$ Million)
- Figure 60:Latin America Esters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 61:Latin America Esters Revenue Market Share by Players in 2024
- Figure 62:Latin America Esters Sales Market Share by Type (2020-2032)
- Figure 63:Latin America Esters Revenue Market Share by Type (2020-2032)
- Figure 64:Latin America Esters Sales Market Share by Application (2020-2032)
- Figure 65:Latin America Esters Revenue Market Share by Application (2020-2032)
- Figure 66:Mexico Esters Revenue (2020-2032) & (US\$ Million)
- Figure 67:Brazil Esters Revenue (2020-2032) & (US\$ Million)

Figure 68: Middle East & Africa Esters Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 69: Middle East & Africa Esters Revenue Market Share by Players in 2024

Figure 70: Middle East & Africa Esters Sales Market Share by Type (2020-2032)

Figure 71: Middle East & Africa Esters Revenue Market Share by Type (2020-2032)

Figure 72: Middle East & Africa Esters Sales Market Share by Application (2020-2032)

Figure 73: Middle East & Africa Esters Revenue Market Share by Application (2020-2032)

Figure 74: Saudi Arabia Esters Revenue (2020-2032) & (US\$ Million)

Figure 75: South Africa Esters Revenue (2020-2032) & (US\$ Million)

Figure 76: Global Esters Sales Market Share by Key Manufacturers in 2024

Figure 77: Global Esters Revenue Market Share by Key Manufacturers in 2024

Figure 78: Global Esters Industry Competition Landscape

Figure 79: Esters Industry Chain Analysis

Figure 80: Bottom-Up and Top-Down Research Methods

Figure 81: Key Interview Objectives

Figure 82: Data Cross Validation

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