

Global Essential Oil and Floral Water Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Essential Oil and Floral Water market size will reach 13,319 Million USD in 2025 and is projected to reach 17,956 Million USD by 2032, with a CAGR of 4.36% (2025-2032). Notably, the China Essential Oil and Floral Water market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Essential oils are concentrated, aromatic liquids extracted from various parts of plants, including flowers, leaves, stems, and roots, through processes like steam distillation or cold pressing. These oils capture the natural compounds and fragrances of the plant and are used for their therapeutic, aromatic, and flavoring properties. They are often employed in aromatherapy, perfumery, cosmetics, and natural medicine due to their potential health benefits. Floral water, also known as hydrosol or flower water, is a byproduct of the essential oil distillation process. It is a fragrant and mildly aromatic water that retains some of the water-soluble compounds from the plant material. Floral waters have a gentler and milder scent compared to essential oils and are often used as natural fragrances, facial toners, or as additives in cosmetics and skincare products. They offer a subtle, botanical aroma and can have soothing and refreshing qualities, making them a popular choice in various beauty and wellness applications.

The major global manufacturers of Essential Oil and Floral Water include Young Living, D?TERRA, L'Occitane, Clarins, AFU, CAMENAE, Jurlique, Yunnan Emerald Essence,

The Body Shop, Jahwa, Plant Therapy, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Essential Oil and Floral Water. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Essential Oil and Floral Water market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Essential Oil and Floral Water market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Essential Oil and Floral Water industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Essential Oil and Floral Water Include:

Young Living

D?TERRA

L'Occitane

Clarins

AFU

CAMENAE

Jurlique

Yunnan Emerald Essence

The Body Shop

Jahwa

Plant Therapy

Essential Oil and Floral Water Product Segment Include:

Essential Oil

Floral Water

Essential Oil and Floral Water Product Application Include:

Specialist Retailers

Factory Outlets

Internet Sales

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Essential Oil and Floral Water Industry PESTEL Analysis

Chapter 3: Global Essential Oil and Floral Water Industry Porter's Five Forces Analysis

Chapter 4: Global Essential Oil and Floral Water Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Essential Oil and Floral Water Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Essential Oil and Floral Water Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Essential Oil and Floral Water Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Essential Oil and Floral Water Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Essential Oil and Floral Water Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Essential Oil and Floral Water Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Essential Oil and Floral Water Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Essential Oil and Floral Water Competitive Analysis of Key

Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 ESSENTIAL OIL AND FLORAL WATER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Essential Oil and Floral Water Product by Type
 - 1.2.1 Essential Oil
 - 1.2.2 Floral Water
- 1.3 Essential Oil and Floral Water Product by Application
 - 1.3.1 Specialist Retailers
 - 1.3.2 Factory Outlets
 - 1.3.3 Internet Sales
 - 1.3.4 Others
- 1.4 Global Essential Oil and Floral Water Market Revenue and Sales Analysis
 - 1.4.1 Global Essential Oil and Floral Water Market Size Analysis (2020-2032)
 - 1.4.2 Global Essential Oil and Floral Water Market Sales Analysis (2020-2032)
 - 1.4.3 Global Essential Oil and Floral Water Market Sales Price Trend Analysis (2020-2032)
- 1.5 Essential Oil and Floral Water Industry Trends and Innovation
 - 1.5.1 Essential Oil and Floral Water Industry Trends and Innovation
 - 1.5.2 Essential Oil and Floral Water Market Drivers and Challenges

2 ESSENTIAL OIL AND FLORAL WATER MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 ESSENTIAL OIL AND FLORAL WATER MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL ESSENTIAL OIL AND FLORAL WATER MARKET ANALYSIS BY REGIONS

- 4.1 Global Essential Oil and Floral Water Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Essential Oil and Floral Water Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Essential Oil and Floral Water Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Essential Oil and Floral Water Revenue Forecast by Region (2026-2032)
- 4.3 Global Essential Oil and Floral Water Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Essential Oil and Floral Water Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Essential Oil and Floral Water Sales Forecast by Region (2026-2032)
- 4.4 Global Essential Oil and Floral Water Sales Price Trend Analysis (2020-2032)

5 GLOBAL ESSENTIAL OIL AND FLORAL WATER MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Essential Oil and Floral Water Market Size by Type
 - 5.1.1 Global Essential Oil and Floral Water Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Essential Oil and Floral Water Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Essential Oil and Floral Water Market Size by Application
 - 5.2.1 Global Essential Oil and Floral Water Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Essential Oil and Floral Water Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Essential Oil and Floral Water Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Essential Oil and Floral Water Market Size by Type
 - 6.3.1 North America Essential Oil and Floral Water Sales by Type (2020-2032)
 - 6.3.2 North America Essential Oil and Floral Water Revenue by Type (2020-2032)
- 6.4 North America Essential Oil and Floral Water Market Size by Application
 - 6.4.1 North America Essential Oil and Floral Water Sales by Application (2020-2032)

6.4.2 North America Essential Oil and Floral Water Revenue by Application
(2020-2032)

6.5 North America Essential Oil and Floral Water Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Essential Oil and Floral Water Market Size and Growth Rate Analysis
(2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Essential Oil and Floral Water Market Size by Type

7.3.1 Europe Essential Oil and Floral Water Sales by Type (2020-2032)

7.3.2 Europe Essential Oil and Floral Water Revenue by Type (2020-2032)

7.4 Europe Essential Oil and Floral Water Market Size by Application

7.4.1 Europe Essential Oil and Floral Water Sales by Application (2020-2032)

7.4.2 Europe Essential Oil and Floral Water Revenue by Application (2020-2032)

7.5 Europe Essential Oil and Floral Water Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Essential Oil and Floral Water Market Size and Growth Rate Analysis
(2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Essential Oil and Floral Water Market Size by Type

8.3.1 China Essential Oil and Floral Water Sales by Type (2020-2032)

8.3.2 China Essential Oil and Floral Water Revenue by Type (2020-2032)

8.4 China Essential Oil and Floral Water Market Size by Application

8.4.1 China Essential Oil and Floral Water Sales by Application (2020-2032)

8.4.2 China Essential Oil and Floral Water Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Essential Oil and Floral Water Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Essential Oil and Floral Water Market Size by Type

9.3.1 APAC (excl. China) Essential Oil and Floral Water Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Essential Oil and Floral Water Revenue by Type (2020-2032)

9.4 APAC (excl. China) Essential Oil and Floral Water Market Size by Application

9.4.1 APAC (excl. China) Essential Oil and Floral Water Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Essential Oil and Floral Water Revenue by Application (2020-2032)

9.5 APAC (excl. China) Essential Oil and Floral Water Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Essential Oil and Floral Water Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Essential Oil and Floral Water Market Size by Type

10.3.1 Latin America Essential Oil and Floral Water Sales by Type (2020-2032)

10.3.2 Latin America Essential Oil and Floral Water Revenue by Type (2020-2032)

10.4 Latin America Essential Oil and Floral Water Market Size by Application

10.4.1 Latin America Essential Oil and Floral Water Sales by Application (2020-2032)

10.4.2 Latin America Essential Oil and Floral Water Revenue by Application (2020-2032)

10.5 Latin America Essential Oil and Floral Water Market Size by Country

10.6 Latin America Essential Oil and Floral Water Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Essential Oil and Floral Water Market Size and Growth Rate

Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Essential Oil and Floral Water Market Size by Type

11.3.1 Middle East & Africa Essential Oil and Floral Water Sales by Type (2020-2032)

11.3.2 Middle East & Africa Essential Oil and Floral Water Revenue by Type
(2020-2032)

11.4 Middle East & Africa Essential Oil and Floral Water Market Size by Application

11.4.1 Middle East & Africa Essential Oil and Floral Water Sales by Application
(2020-2032)

11.4.2 Middle East & Africa Essential Oil and Floral Water Revenue by Application
(2020-2032)

11.5 Middle East Essential Oil and Floral Water Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Essential Oil and Floral Water Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Essential Oil and Floral Water Market Sales by Key Manufacturers
(2021-2025)

12.1.2 Global Essential Oil and Floral Water Market Revenue by Key Manufacturers
(2021-2025)

12.1.3 Global Essential Oil and Floral Water Average Sales Price by Manufacturers
(2021-2025)

12.2 Essential Oil and Floral Water Competitive Landscape Analysis and Market Dynamic

12.2.1 Essential Oil and Floral Water Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Young Living

13.1.1 Young Living Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Young Living Essential Oil and Floral Water Product Portfolio

13.1.3 Young Living Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 DoTERRA

13.2.1 DoTERRA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 DoTERRA Essential Oil and Floral Water Product Portfolio

13.2.3 DoTERRA Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 L'Occitane

13.3.1 L'Occitane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 L'Occitane Essential Oil and Floral Water Product Portfolio

13.3.3 L'Occitane Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Clarins

13.4.1 Clarins Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Clarins Essential Oil and Floral Water Product Portfolio

13.4.3 Clarins Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 AFU

13.5.1 AFU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 AFU Essential Oil and Floral Water Product Portfolio

13.5.3 AFU Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 CAMENAE

13.6.1 CAMENAE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 CAMENAE Essential Oil and Floral Water Product Portfolio

13.6.3 CAMENAE Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Jurlique

13.7.1 Jurlique Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Jurlique Essential Oil and Floral Water Product Portfolio

13.7.3 Jurlique Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Yunnan Emerald Essence

13.8.1 Yunnan Emerald Essence Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.8.2 Yunnan Emerald Essence Essential Oil and Floral Water Product Portfolio
- 13.8.3 Yunnan Emerald Essence Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 The Body Shop
 - 13.9.1 The Body Shop Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 The Body Shop Essential Oil and Floral Water Product Portfolio
 - 13.9.3 The Body Shop Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Jahwa
 - 13.10.1 Jahwa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Jahwa Essential Oil and Floral Water Product Portfolio
 - 13.10.3 Jahwa Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 Plant Therapy
 - 13.11.1 Plant Therapy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.11.2 Plant Therapy Essential Oil and Floral Water Product Portfolio
 - 13.11.3 Plant Therapy Essential Oil and Floral Water Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Essential Oil and Floral Water Industry Chain Analysis
- 14.2 Essential Oil and Floral Water Industry Raw Material and Suppliers Analysis
 - 14.2.1 Essential Oil and Floral Water Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Essential Oil and Floral Water Typical Downstream Customers
- 14.4 Essential Oil and Floral Water Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source

- 16.4.1 Primary Sources
- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Essential Oil and Floral Water Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Essential Oil and Floral Water Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Essential Oil and Floral Water Industry Development Status
- Table 4: Essential Oil and Floral Water Industry Development Trends
- Table 5: Global Essential Oil and Floral Water Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Essential Oil and Floral Water Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Essential Oil and Floral Water Revenue Market Share by Region (2020-2025)
- Table 8: Global Essential Oil and Floral Water Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Essential Oil and Floral Water Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Essential Oil and Floral Water Sales by Region (2020-2025) & (K Ton)
- Table 11: Global Essential Oil and Floral Water Sales Market Share by Region (2020-2025)
- Table 12: Global Essential Oil and Floral Water Sales Forecast by Region (2026-2032) & (K Ton)
- Table 13: Global Essential Oil and Floral Water Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Essential Oil and Floral Water Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Essential Oil and Floral Water Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Essential Oil and Floral Water Sales Analysis by Type (2020-2025) & (K Ton)
- Table 17: Global Essential Oil and Floral Water Sales Analysis Forecast by Type (2026-2032) & (K Ton)
- Table 18: Global Essential Oil and Floral Water Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Essential Oil and Floral Water Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Essential Oil and Floral Water Sales Analysis by Application (2020-2025) & (K Ton)

Table 21: Global Essential Oil and Floral Water Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 22: Key Essential Oil and Floral Water Players in North America

Table 23: North America Essential Oil and Floral Water Sales by Type (2020-2025) & (K Ton)

Table 24: North America Essential Oil and Floral Water Sales by Type (2026-2032) & (K Ton)

Table 25: North America Essential Oil and Floral Water Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Essential Oil and Floral Water Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Essential Oil and Floral Water Sales by Application (2020-2025) & (K Ton)

Table 28: North America Essential Oil and Floral Water Sales by Application (2026-2032) & (K Ton)

Table 29: North America Essential Oil and Floral Water Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Essential Oil and Floral Water Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Essential Oil and Floral Water Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Essential Oil and Floral Water Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Essential Oil and Floral Water Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America Essential Oil and Floral Water Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key Essential Oil and Floral Water Players in Europe

Table 36: Europe Essential Oil and Floral Water Sales by Type (2020-2025) & (K Ton)

Table 37: Europe Essential Oil and Floral Water Sales by Type (2026-2032) & (K Ton)

Table 38: Europe Essential Oil and Floral Water Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Essential Oil and Floral Water Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Essential Oil and Floral Water Sales by Application (2020-2025) & (K Ton)

Table 41: Europe Essential Oil and Floral Water Sales by Application (2026-2032) & (K Ton)

Ton)

Table 42: Europe Essential Oil and Floral Water Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Essential Oil and Floral Water Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Essential Oil and Floral Water Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Essential Oil and Floral Water Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Essential Oil and Floral Water Sales Market Size by Country (2020-2025) & (K Ton)

Table 47: Europe Essential Oil and Floral Water Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 48: Key Essential Oil and Floral Water Players in China

Table 49: China Essential Oil and Floral Water Sales by Type (2020-2025) & (K Ton)

Table 50: China Essential Oil and Floral Water Sales by Type (2026-2032) & (K Ton)

Table 51: China Essential Oil and Floral Water Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Essential Oil and Floral Water Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Essential Oil and Floral Water Sales by Application (2020-2025) & (K Ton)

Table 54: China Essential Oil and Floral Water Sales by Application (2026-2032) & (K Ton)

Table 55: China Essential Oil and Floral Water Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Essential Oil and Floral Water Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Essential Oil and Floral Water Players in APAC (excl. China)

Table 58: APAC (excl. China) Essential Oil and Floral Water Sales by Type (2020-2025) & (K Ton)

Table 59: APAC (excl. China) Essential Oil and Floral Water Sales by Type (2026-2032) & (K Ton)

Table 60: APAC (excl. China) Essential Oil and Floral Water Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Essential Oil and Floral Water Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Essential Oil and Floral Water Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) Essential Oil and Floral Water Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) Essential Oil and Floral Water Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Essential Oil and Floral Water Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Essential Oil and Floral Water Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Essential Oil and Floral Water Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Essential Oil and Floral Water Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) Essential Oil and Floral Water Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key Essential Oil and Floral Water Players in Latin America

Table 71: Latin America Essential Oil and Floral Water Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America Essential Oil and Floral Water Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America Essential Oil and Floral Water Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Essential Oil and Floral Water Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Essential Oil and Floral Water Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America Essential Oil and Floral Water Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America Essential Oil and Floral Water Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Essential Oil and Floral Water Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Essential Oil and Floral Water Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Essential Oil and Floral Water Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Essential Oil and Floral Water Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America Essential Oil and Floral Water Sales Market Size Forecast by Country (2026-2032) & (K Ton)

- Table 83: Key Essential Oil and Floral Water Players in Middle East & Africa
- Table 84: Middle East & Africa Essential Oil and Floral Water Sales by Type (2020-2025) & (K Ton)
- Table 85: Middle East & Africa Essential Oil and Floral Water Sales by Type (2026-2032) & (K Ton)
- Table 86: Middle East & Africa Essential Oil and Floral Water Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Essential Oil and Floral Water Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Essential Oil and Floral Water Sales by Application (2020-2025) & (K Ton)
- Table 89: Middle East & Africa Essential Oil and Floral Water Sales by Application (2026-2032) & (K Ton)
- Table 90: Middle East & Africa Essential Oil and Floral Water Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Essential Oil and Floral Water Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Essential Oil and Floral Water Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Essential Oil and Floral Water Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Essential Oil and Floral Water Sales Market Size by Country (2020-2025) & (K Ton)
- Table 95: Middle East & Africa Essential Oil and Floral Water Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 96: Global Essential Oil and Floral Water Market Sales by Key Manufacturers (2021-2025) & (K Ton)
- Table 97: Global Essential Oil and Floral Water Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Essential Oil and Floral Water Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Essential Oil and Floral Water Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Young Living Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Young Living Essential Oil and Floral Water Product Portfolio

Table 105: Young Living Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: DoTERRA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: DoTERRA Essential Oil and Floral Water Product Portfolio

Table 108: DoTERRA Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: L'Occitane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: L'Occitane Essential Oil and Floral Water Product Portfolio

Table 111: L'Occitane Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Clarins Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Clarins Essential Oil and Floral Water Product Portfolio

Table 114: Clarins Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: AFU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: AFU Essential Oil and Floral Water Product Portfolio

Table 117: AFU Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: CAMENAE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: CAMENAE Essential Oil and Floral Water Product Portfolio

Table 120: CAMENAE Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Jurlique Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Jurlique Essential Oil and Floral Water Product Portfolio

Table 123: Jurlique Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: Yunnan Emerald Essence Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Yunnan Emerald Essence Essential Oil and Floral Water Product Portfolio

Table 126: Yunnan Emerald Essence Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: The Body Shop Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: The Body Shop Essential Oil and Floral Water Product Portfolio

Table 129: The Body Shop Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Jahwa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Jahwa Essential Oil and Floral Water Product Portfolio

Table 132: Jahwa Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 133: Plant Therapy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Plant Therapy Essential Oil and Floral Water Product Portfolio

Table 135: Plant Therapy Essential Oil and Floral Water Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 136: Upstream Key Raw Material Price List

Table 137: Essential Oil and Floral Water Raw Material Suppliers and Contact Information

Table 138: Essential Oil and Floral Water Typical Customer List

Table 139: Essential Oil and Floral Water Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Essential Oil and Floral Water Product Pictures

Figure 2: Essential Oil Picture Scope

Figure 3: Floral Water Picture Scope

Figure 4: Specialist Retailers Picture Scope

Figure 5: Factory Outlets Picture Scope

Figure 6: Internet Sales Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Essential Oil and Floral Water Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Essential Oil and Floral Water Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Essential Oil and Floral Water Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 11: Global Essential Oil and Floral Water Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Essential Oil and Floral Water Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Essential Oil and Floral Water Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Essential Oil and Floral Water Sales Price by Region (2020-2032) & (K Ton)

Figure 15: North America Essential Oil and Floral Water Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Essential Oil and Floral Water Revenue Market Share by Players in 2024

Figure 17: North America Essential Oil and Floral Water Sales Market Share by Type (2020-2032)

Figure 18: North America Essential Oil and Floral Water Revenue Market Share by Type (2020-2032)

Figure 19: North America Essential Oil and Floral Water Sales Market Share by Application (2020-2032)

Figure 20: North America Essential Oil and Floral Water Revenue Market Share by Application (2020-2032)

Figure 21: US Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 23:Europe Essential Oil and Floral Water Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Essential Oil and Floral Water Revenue Market Share by Players in 2024

Figure 25:Europe Essential Oil and Floral Water Sales Market Share by Type (2020-2032)

Figure 26:Europe Essential Oil and Floral Water Revenue Market Share by Type (2020-2032)

Figure 27:Europe Essential Oil and Floral Water Sales Market Share by Application (2020-2032)

Figure 28:Europe Essential Oil and Floral Water Revenue Market Share by Application (2020-2032)

Figure 29:Germany Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 30:France Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 35:China Essential Oil and Floral Water Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Essential Oil and Floral Water Revenue Market Share by Players in 2024

Figure 37:China Essential Oil and Floral Water Sales Market Share by Type (2020-2032)

Figure 38:China Essential Oil and Floral Water Revenue Market Share by Type (2020-2032)

Figure 39:China Essential Oil and Floral Water Sales Market Share by Application (2020-2032)

Figure 40:China Essential Oil and Floral Water Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Essential Oil and Floral Water Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Essential Oil and Floral Water Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Essential Oil and Floral Water Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Essential Oil and Floral Water Revenue Market Share by

Type (2020-2032)

Figure 45:APAC (excl. China) Essential Oil and Floral Water Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Essential Oil and Floral Water Revenue Market Share by Application (2020-2032)

Figure 47:Japan Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 49:India Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Essential Oil and Floral Water Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Essential Oil and Floral Water Revenue Market Share by Players in 2024

Figure 54:Latin America Essential Oil and Floral Water Sales Market Share by Type (2020-2032)

Figure 55:Latin America Essential Oil and Floral Water Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Essential Oil and Floral Water Sales Market Share by Application (2020-2032)

Figure 57:Latin America Essential Oil and Floral Water Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Essential Oil and Floral Water Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Essential Oil and Floral Water Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Essential Oil and Floral Water Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Essential Oil and Floral Water Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Essential Oil and Floral Water Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Essential Oil and Floral Water Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Essential Oil and Floral Water Revenue (2020-2032) & (US\$

Million)

Figure 67:South Africa Essential Oil and Floral Water Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Essential Oil and Floral Water Sales Market Share by Key Manufacturers in 2024

Figure 69:Global Essential Oil and Floral Water Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Essential Oil and Floral Water Industry Competition Landscape

Figure 71:Essential Oil and Floral Water Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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