

# Global ESP Hot Rolled Coil Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global ESP Hot Rolled Coil market size will reach 7,936.86 Million USD in 2025 and is projected to reach 13,296.79 Million USD by 2032, with a CAGR of 7.65% (2025-2032). Notably, the China ESP Hot Rolled Coil market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An ESP hot rolled coil is a steel coil produced using the Electric Steelmaking Process (ESP), where scrap steel is melted in an electric arc furnace and cast into semi-finished forms like billets, blooms, or slabs. These semi-finished products are then heated to high temperatures and passed through rollers to create coils of various thicknesses and lengths. The 'ESP' designation indicates that the coil was manufactured in an electric steel plant. Hot rolled coils are widely used in industries such as construction, automotive, and manufacturing, serving as raw material for further processing into various steel products due to their strength, ductility, and versatility.

The major global manufacturers of ESP Hot Rolled Coil include Arvedi, Jiangsu Gongchang Roller Co., Ltd., Rizhao Steel Holding Group Co., Ltd., Thyssenkrupp, Kawasaki, Hebei Taihang Iron and Steel Group Co., Ltd., MCC Southern Engineering Technology Co., Ltd., SMS SIEMAG, Voestalpine AG, Nucor, POSCO, Shagang Group, Baosteel Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ESP Hot Rolled Coil. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ESP Hot Rolled Coil market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ESP Hot Rolled Coil market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ESP Hot Rolled Coil industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ESP Hot Rolled Coil Include:

Arvedi

Jiangsu Gongchang Roller Co., Ltd.

Rizhao Steel Holding Group Co., Ltd.

Thyssenkrupp

Kawasaki

Hebei Taihang Iron and Steel Group Co., Ltd.

MCC Southern Engineering Technology Co., Ltd.

SMS SIEMAG

Voestalpine AG

Nucor

POSCO

Shagang Group

Baosteel Group

ESP Hot Rolled Coil Product Segment Include:

Low Alloy Steel Plate

Medium Alloy Steel Plate

High Alloy Steel Plate

ESP Hot Rolled Coil Product Application Include:

Bridge

Shelves

Vehicle

Mechanical

Electrical Cabinet

## **Chapter Scope**

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