

# Global Equestrian Apparel Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Equestrian Apparel market size will reach 2,915.93 Million USD in 2025 and is projected to reach 3,274.36 Million USD by 2032, with a CAGR of 1.67% (2025-2032). Notably, the China Equestrian Apparel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Equestrian apparel refers to specialized clothing and accessories designed for riders and horse enthusiasts. These garments are tailored to provide comfort, functionality, and safety while riding or working with horses. Equestrian apparel typically includes riding breeches or jodhpurs, riding boots, gloves, helmets, and often a riding jacket or vest. These items are carefully designed to offer riders freedom of movement, protection from the elements, and enhanced grip and control when on horseback. Additionally, equestrian attire often adheres to specific dress codes for different riding disciplines, such as dressage, show jumping, or Western riding, reflecting both tradition and practicality. Beyond function, equestrian apparel can also be fashion-forward, with various styles and designs to cater to riders' preferences while ensuring safety and comfort during horse-related activities.

The major global manufacturers of Equestrian Apparel include UVEX, Decathlon, Horsecare, Pikeur, Shanghai Goldtex Clothing & Bags Co., Ariat, Noble Outfitters, GPA, Kerrits, Mountain Horse, KEP ITALIA, CASCO, Parlanti, KYLIN, Equotech, Devon-

Aire, Tredstep, Equidorf, SSG Gloves, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Equestrian Apparel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Equestrian Apparel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Equestrian Apparel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Equestrian Apparel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Equestrian Apparel Include:

UVEX

Decathlon

Horseware

Pikeur

Shanghai Goldtex Clothing & Bags Co.

Ariat

Noble Outfitters

GPA

Kerrits

Mountain Horse

KEP ITALIA

CASCO

Parlanti

KYLIN

Equetech

Devon-Aire

Tredstep

Equidorf

SSG Gloves

Equestrian Apparel Product Segment Include:

Clothes

Helmets

Boot

Gloves

Equestrian Apparel Product Application Include:

Female

Male

## **Chapter Scope**

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