

# Global Epoxy Toughened Adhesives Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/E8A01609A572EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: E8A01609A572EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Epoxy Toughened Adhesives market size will reach 215.17 Million USD in 2025 and is projected to reach 297.95 Million USD by 2032, with a CAGR of 4.76% (2025-2032). Notably, the China Epoxy Toughened Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Epoxy toughened adhesives are a category of epoxy-based adhesives that have been formulated with additives to enhance their toughness and impact resistance while maintaining their strong bonding properties. These adhesives are designed to provide the benefits of traditional epoxy adhesives, such as high strength, excellent chemical resistance, and reliable adhesion, while also offering improved durability and resistance to mechanical stresses. The toughness is typically achieved by incorporating rubber-like or elastomeric materials into the epoxy matrix, which allows the adhesive to absorb energy and resist cracking or brittle failure when subjected to impact or stress. Epoxy toughened adhesives are commonly used in applications where a combination of strength and resilience is required, such as in structural bonding, aerospace, automotive, and construction industries, providing a reliable solution for joining materials in demanding conditions.

The major global manufacturers of Epoxy Toughened Adhesives include Kaneka, Solvay, Huntsman, Olin Corporation, Qingming, Jingyi, Huaxing, Hengchuang, Qishi,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Epoxy Toughened Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Epoxy Toughened Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Epoxy Toughened Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Epoxy Toughened Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Epoxy Toughened Adhesives Include:

Kaneka

Solvay

Huntsman

Olin Corporation

Qingming

Jingyi

Huaxing

Hengchuang

Qishi

Epoxy Toughened Adhesives Product Segment Include:

Rubber Toughening Agent

Thermoplastic Resin Toughening Agent

Others

Epoxy Toughened Adhesives Product Application Include:

Coating

Adhesive

Electronics

Composite Materials

Others

## **Chapter Scope**

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