

Global Epoxy Phenol Novolac Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Epoxy Phenol Novolac market size will reach 282.01 Million USD in 2025 and is projected to reach 367.62 Million USD by 2032, with a CAGR of 3.86% (2025-2032). Notably, the China Epoxy Phenol Novolac market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Epoxy Phenol Novolac, often abbreviated as EPN, is a type of thermosetting epoxy resin that is characterized by its high crosslinking density and excellent thermal and chemical resistance. It is commonly used as a raw material in the formulation of advanced epoxy adhesives, coatings, and composite materials. Epoxy Phenol Novolac resins are highly sought after for their ability to withstand high temperatures and exposure to harsh chemicals, making them suitable for applications in the aerospace, automotive, electronics, and industrial sectors. When cured, EPN resins offer exceptional mechanical strength and dimensional stability, making them valuable in situations where durability and resistance to environmental stress are essential.

The major global manufacturers of Epoxy Phenol Novolac include Huntsman, Olin, Hexion, NanYa Plastics, Kukdo Chemical Industry, Chang Chun Group, SanMu Group, Aditya Birla Group, Shengquan, DIC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess

strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Epoxy Phenol Novolac. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Epoxy Phenol Novolac market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Epoxy Phenol Novolac market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Epoxy Phenol Novolac industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Epoxy Phenol Novolac Include:

Huntsman

Olin

Hexion

NanYa Plastics

Kukdo Chemical Industry

Chang Chun Group

SanMu Group

Aditya Birla Group

Shengquan

DIC

Epoxy Phenol Novolac Product Segment Include:

Pure Epoxy Phenol Novolac

Epoxy Phenol Novolac Solution

Epoxy Phenol Novolac Product Application Include:

Adhesives

Protective Coatings

Composite Materials

Others

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