

Global Epoxy Molding Compounds (EMC) for Semiconductor Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Epoxy Molding Compounds (EMC) for Semiconductor market size will reach 2,945.34 Million USD in 2025 and is projected to reach 4,097.65 Million USD by 2032, with a CAGR of 4.83% (2025-2032). Notably, the China Epoxy Molding Compounds (EMC) for Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Epoxy molding compounds (EMC) for semiconductors are advanced materials used to encapsulate and protect semiconductor devices from physical damage, environmental stress, and chemical corrosion. Comprising primarily of epoxy resin, curing agents, fillers, and various performance-enhancing additives, EMCs offer excellent mechanical strength, thermal stability, and electrical insulation. In semiconductor manufacturing, these compounds are injected into molds containing integrated circuits (ICs) or other microelectronic components, then cured to form a robust, protective shell. This encapsulation process is essential for safeguarding delicate electronic components from moisture, dust, mechanical shocks, and vibrations, ensuring the reliability and durability of devices in applications such as consumer electronics, automotive systems, industrial equipment, and communication technologies.

The major global manufacturers of Epoxy Molding Compounds (EMC) for

Semiconductor include Kyocera, KCC, Sumitomo Bakelite, SHOWA DENKO MATERIALS, Chang Chun Group, Hysol Huawei Electronics, Panasonic, Samsung SDI, Eternal Materials, Jiangsu Zhongpeng New Material, Shin-Etsu Chemical, Hexion, Nepes, Tianjin Kaihua Insulating Material, HHCK, Scienchem, Beijing Sino-tech Electronic Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Epoxy Molding Compounds (EMC) for Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Epoxy Molding Compounds (EMC) for Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Epoxy Molding Compounds (EMC) for Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Epoxy Molding Compounds (EMC) for Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Epoxy Molding Compounds (EMC) for Semiconductor Include:

Kyocera

KCC

Sumitomo Bakelite

SHOWA DENKO MATERIALS

Chang Chun Group

Hysol Huawei Electronics

Panasonic

Samsung SDI

Eternal Materials

Jiangsu Zhongpeng New Material

Shin-Etsu Chemical

Hexion

Nepes

Tianjin Kaihua Insulating Material

HHCK

Scienchem

Beijing Sino-tech Electronic Material

Epoxy Molding Compounds (EMC) for Semiconductor Product Segment Include:

Normal Epoxy Molding Compound

Green Epoxy Molding Compound

Epoxy Molding Compounds (EMC) for Semiconductor Product Application Include:

Lead Frame Package

Area Array Package

Electronic Control Unit (ECU)

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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