

Global EO and IR Gimbal Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global EO and IR Gimbal market size will reach 1,204.15 Million USD in 2025 and is projected to reach 1,528.91 Million USD by 2032, with a CAGR of 3.47% (2025-2032). Notably, the China EO and IR Gimbal market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An EO (Electro-Optical) and IR (Infrared) gimbal is a sophisticated device commonly used in surveillance, reconnaissance, and remote sensing systems, particularly in the fields of defense, aerospace, and security. This gimbal integrates both EO and IR sensors into a stabilized, movable platform, enabling the simultaneous capture of visual and thermal imagery. The EO component captures images in visible light, while the IR component records heat emissions to detect objects or individuals even in low-light or adverse weather conditions. The gimbal's stabilization technology allows for precise and steady tracking and imaging of targets, making it invaluable for applications like border security, search and rescue, and intelligence gathering, where the combination of visual and thermal information is essential for situational awareness and decision-making.

The major global manufacturers of EO and IR Gimbal include China North Industries Group, Teledyne FLIR, Northrop Grumman, Elbit Systems, L3Harris Wescam, Safran, Leonardo DRS, Collins Aerospace, Controp, Edge Autonomy, Ascent Vision Technologies (AVT), etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of EO and IR Gimbal. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global EO and IR Gimbal market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the EO and IR Gimbal market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of EO and IR Gimbal industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of EO and IR Gimbal Include:

China North Industries Group

Teledyne FLIR

Northrop Grumman

Elbit Systems

L3Harris Wescam

Safran

Leonardo DRS

Collins Aerospace

Controp

Edge Autonomy

Ascent Vision Technologies (AVT)

EO and IR Gimbal Product Segment Include:

2-axis EO/IR Gimbals

3-axis EO/IR Gimbals

Others

EO and IR Gimbal Product Application Include:

Military

Civil

Chapter Scope

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