

Global Enteral and Parenteral Nutrition Devices and Consumables Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Enteral and Parenteral Nutrition Devices and Consumables market size will reach 4,882.65 Million USD in 2025 and is projected to reach 6,976.42 Million USD by 2032, with a CAGR of 5.23% (2025-2032). Notably, the China Enteral and Parenteral Nutrition Devices and Consumables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Enteral and parenteral nutrition devices and consumables are essential tools and supplies used to deliver nutrients to patients who are unable to meet their nutritional needs through normal eating. Enteral nutrition involves the delivery of nutrients directly into the gastrointestinal tract, typically via feeding tubes such as nasogastric (NG) tubes, gastrostomy tubes (G-tubes), or jejunostomy tubes (J-tubes). These devices are used for patients with conditions that impair swallowing or digestion but whose gastrointestinal systems are functional. Parenteral nutrition, on the other hand, involves the intravenous administration of nutrients, bypassing the digestive system entirely, and is used for patients whose gastrointestinal tract cannot absorb or process nutrients due to illness or injury. Parenteral nutrition requires specialized equipment such as infusion pumps, intravenous lines, and sterile nutrient solutions. Both types of nutrition require consumables like feeding bags, syringes, connectors, and catheters, which ensure safe, effective, and hygienic nutrient delivery. These devices and consumables are critical in

managing conditions such as cancer, severe malnutrition, gastrointestinal disorders, and critical illnesses, supporting patient recovery and improving quality of life.

The major global manufacturers of Enteral and Parenteral Nutrition Devices and Consumables include Fresenius, Boston Scientific, Danone, Cardinal Health, BD, Moog, B.Braun, Cook Group, Micrel Medical Devices, Avanos Medical, Applied Medical Technology, Baxter International, ICU Medical, GBUK Group, Abbott, HMC Group, Mindray Medical International, Lifepum Meditech, Medcaptain Medical Technology, Conod Medical, Shenzhen Hawk Medical Instrument, Jiangsu JEVKEV MedTec, Weigao Group, LianYing Medical Technology, Sino Medical-Device, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Enteral and Parenteral Nutrition Devices and Consumables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Enteral and Parenteral Nutrition Devices and Consumables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Enteral and Parenteral Nutrition Devices and Consumables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Enteral and Parenteral Nutrition Devices and Consumables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Enteral and Parenteral Nutrition Devices and Consumables Include:

Fresenius

Boston Scientific

Danone

Cardinal Health

BD

Moog

B.Braun

Cook Group

Micrel Medical Devices

Avanos Medical

Applied Medical Technology

Baxter International

ICU Medical

GBUK Group

Abbott

HMC Group

Mindray Medical International

Lifepum Meditech

Medcaptain Medical Technology

Conod Medical

Shenzhen Hawk Medical Instrument

Jiangsu JEVKEV MedTec

Weigao Group

LianYing Medical Technology

Sino Medical-Device

Enteral and Parenteral Nutrition Devices and Consumables Product Segment Include:

Nasogastric Tube

Orogastric Tube

Nasal Jejunal Feeding Tube

Gastrostomy Tube

Enterostomy Tube

Nutritional Pump (Enteral)

Nutritional Pump (Parenteral)

Enteral and Parenteral Nutrition Devices and Consumables Product Application Include:

Child Patient

Young Adult Patients

The Middle and the Old Patients

Chapter Scope

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