

Global Enhanced Vision System (EVS) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/EE30B42987ADEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: EE30B42987ADEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Enhanced Vision System (EVS) market size will reach 329.50 Million USD in 2025 and is projected to reach 492.18 Million USD by 2032, with a CAGR of 5.90% (2025-2032). Notably, the China Enhanced Vision System (EVS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Enhanced Vision System (EVS) is a sophisticated technology used in aviation that provides pilots with an augmented and improved view of their surroundings, particularly in adverse weather conditions or low-visibility situations. EVS typically incorporates infrared sensors and cameras to capture images outside the aircraft, which are then processed and displayed on cockpit screens. This real-time imagery allows pilots to see through fog, darkness, or other obstructions, enhancing their situational awareness and safety during critical phases of flight, such as takeoff, landing, and taxiing. EVS is an essential tool for improving flight safety and ensuring that pilots can make informed decisions even when external visibility is compromised, reducing the risk of accidents and improving the efficiency of air travel.

The major global manufacturers of Enhanced Vision System (EVS) include Elbit Systems (Opgal), Rockwell Collins, Honeywell, Esterline Technologies, Astronics MAX-VIZ, Thales Group, BAE Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Enhanced Vision System (EVS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Enhanced Vision System (EVS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Enhanced Vision System (EVS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Enhanced Vision System (EVS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Enhanced Vision System (EVS) Include:

Elbit Systems (Opgal)

Rockwell Collins

Honeywell

Esterline Technologies

Astronics MAX-VIZ

Thales Group

BAE Systems

Enhanced Vision System (EVS) Product Segment Include:

Stand-Alone EVS

Combined Vision Systems (EVS+SVS)

Enhanced Vision System (EVS) Product Application Include:

Military Aircraft

Business Jet Aircraft

Others

Chapter Scope

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