

Global Engineered Stone Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Engineered Stone market size will reach 25,149 Million USD in 2025 and is projected to reach 31,652 Million USD by 2032, with a CAGR of 3.34% (2025-2032). Notably, the China Engineered Stone market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Engineered stone, also known as engineered quartz or composite stone, is a man-made material used primarily in countertop and surface applications. It is typically composed of a high percentage of crushed natural stone, often quartz (usually around 90-95%), mixed with resins, polymers, and pigments. This combination results in a durable and non-porous surface material that exhibits properties such as resistance to stains, scratches, and heat, making it a popular choice for kitchen and bathroom countertops. Engineered stone offers a wide range of design possibilities with consistent color and pattern options, mimicking the look of natural stone while providing a more uniform and predictable product. It is appreciated for its low maintenance requirements, as it does not need sealing, and is easy to fabricate and install.

The major global manufacturers of Engineered Stone include DuPont, Staron (SAMSUNG), LX Hausys, Kuraray, Aristech Acrylics, CXUN, Wanfeng Compound Stone, PengXiang Industry, ChuanQi, New SunShine Stone, Leigei Stone, GuangTaiXiang, Relang Industrial, Ordan, Bitto, Meyate Group, Cosentino Group,

Caesarstone, Compac, Hyundai L&C, Vicostone, Cambria, Santa Margherita, Quartz Master, SEIEFFE, Quarella, Lotte Chemical (Radianz), Zhongxun, Baoliya, Sinostone, Qianyun, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Engineered Stone. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Engineered Stone market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Engineered Stone market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Engineered Stone industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Engineered Stone Include:

DuPont

Staron (SAMSUNG)

LX Hausys

Kuraray

Aristech Acrylics

CXUN

Wanfeng Compound Stone

PengXiang Industry

ChuanQi

New SunShine Stone

Leigei Stone

GuangTaiXiang

Relang Industrial

Ordan

Bitto

Meyate Group

Cosentino Group

Caesarstone

Compac

Hyundai L&C

Vicostone

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Lotte Chemical (Radianz)

Zhongxun

Baoliya

Sinostone

Qianyun

Engineered Stone Product Segment Include:

Solid Surface

Engineered Quartz Stone

Engineered Stone Product Application Include:

Kitchen Countertops

Facades

Flooring

Bathroom

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Engineered Stone Capacity and Production Analysis

Chapter 3: Global Engineered Stone Industry PESTEL Analysis

Chapter 4: Global Engineered Stone Industry Porter's Five Forces Analysis

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