

Global Engineered Quartz Stone (EQS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Engineered Quartz Stone (EQS) market size will reach 13,879 Million USD in 2025 and is projected to reach 24,347 Million USD by 2032, with a CAGR of 8.36% (2025-2032). Notably, the China Engineered Quartz Stone (EQS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Engineered Quartz Stone (EQS), often referred to as engineered quartz or simply quartz, is a man-made composite material used in countertops, flooring, and other surfaces. It is primarily composed of natural quartz crystals (typically 90-95%) combined with resins, polymers, and pigments. The result is a durable, non-porous, and aesthetically versatile material known for its resistance to stains, scratches, and impact damage, making it a popular choice for kitchen and bathroom surfaces. EQS offers a wide range of color and pattern options, mimicking the appearance of natural stone while delivering consistent quality and performance characteristics. It is also appreciated for its ease of maintenance, as it does not require sealing, and its uniformity allows for predictable and efficient fabrication and installation.

The major global manufacturers of Engineered Quartz Stone (EQS) include COSENTINO, Caesarstone, Hanwha L&C, Compac, Vicostone, Wilsonart, DuPont, LG Hausys, Cambria, Santa Margherita, Quartz Master, SEIEFFE, Quarella, Lotte Chemical, Technistone, Zhongxun, Sinostone, Bitto(Dongguan), OVERLAND,

UVIISTONE, Polystone, Ordan, Meyate, Gelandi, Blue Sea Quartz, Baoliya, Qianyun, Falat Sang Asia Co., Belenco Quartz Surfaces, Prestige Group, QuartzForm, CRL Stone, Stone Italiana, Equus, QuantumQuartz, Diresco, Pental, Sage Surfaces (Allen+Roth), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Engineered Quartz Stone (EQS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Engineered Quartz Stone (EQS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Engineered Quartz Stone (EQS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Engineered Quartz Stone (EQS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Engineered Quartz Stone (EQS) Include:

COSENTINO

Caesarstone

Hanwha L&C

Compac

Vicostone

Wilsonart

DuPont

LG Hausys

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Lotte Chemical

Technistone

Zhongxun

Sinostone

Bitto(Dongguan)

OVERLAND

UVIISTONE

Polystone

Ordan

Meyate

Gelandi

Blue Sea Quartz

Baoliya

Qianyun

Falat Sang Asia Co.

Belenco Quartz Surfaces

Prestige Group

QuartzForm

CRL Stone

Stone Italiana

Equs

QuantumQuartz

Diresco

Pental

Sage Surfaces (Allen+Roth)

Engineered Quartz Stone (EQS) Product Segment Include:

Quartz Surface

Quartz Tile

Others

Engineered Quartz Stone (EQS) Product Application Include:

Residential Quartz

Commercial Quartz

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Engineered Quartz Stone (EQS) Capacity and Production Analysis

Chapter 3: Global Engineered Quartz Stone (EQS) Industry PESTEL Analysis

Chapter 4: Global Engineered Quartz Stone (EQS) Industry Porter's Five Forces Analysis

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