

# Global Endoscopic Submucosal Dissection (ESD) Knives Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Endoscopic Submucosal Dissection (ESD) Knives market size will reach 540.21 Million USD in 2025 and is projected to reach 976.79 Million USD by 2032, with a CAGR of 8.83% (2025-2032). Notably, the China Endoscopic Submucosal Dissection (ESD) Knives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Endoscopic Submucosal Dissection (ESD) knives are specialized cutting instruments used in advanced endoscopic procedures to perform precise dissection and removal of abnormal or early-stage cancerous lesions from the gastrointestinal tract's mucosal layer. These knives feature an elongated, flexible shaft with a sharp cutting tip that allows endoscopists to incise the submucosal layer beneath the mucosa, facilitating the en-bloc resection of larger and more challenging lesions compared to standard endoscopic techniques. ESD knives are designed to enhance the accuracy and safety of therapeutic endoscopy, enabling the complete excision of lesions for pathological evaluation and reducing the need for more invasive surgical interventions.

The major global manufacturers of Endoscopic Submucosal Dissection (ESD) Knives include Olympus, Boston Scientific, Erbe Elektromedizin, PENTAX Medical (HOYA Group), Sumitomo Bakelite, Fujifilm, Medi-Globe, Micro-Tech, Ovesco Endoscopy, Anrei Medical, Hangzhou AGS, Beijing ZKSK Technology, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Endoscopic Submucosal Dissection (ESD) Knives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Endoscopic Submucosal Dissection (ESD) Knives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Endoscopic Submucosal Dissection (ESD) Knives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Endoscopic Submucosal Dissection (ESD) Knives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Endoscopic Submucosal Dissection (ESD) Knives Include:

Olympus

Boston Scientific

Erbe Elektromedizin

PENTAX Medical (HOYA Group)

Sumitomo Bakelite

Fujifilm

Medi-Globe

Micro-Tech

Ovesco Endoscopy

Anrei Medical

Hangzhou AGS

Beijing ZKSK Technology

Endoscopic Submucosal Dissection (ESD) Knives Product Segment Include:

I-type

T-type

O-type

Others

Endoscopic Submucosal Dissection (ESD) Knives Product Application Include:

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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