

# Global Encapsulant Materials for PV Modules Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Encapsulant Materials for PV Modules market size will reach 7,877.39 Million USD in 2025 and is projected to reach 9,054.86 Million USD by 2032, with a CAGR of 2.01% (2025-2032). Notably, the China Encapsulant Materials for PV Modules market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Encapsulant materials for PV (photovoltaic) modules are crucial components used in the manufacturing of solar panels. These materials typically consist of sheets of specialized polymers, such as ethylene-vinyl acetate (EVA) or polyvinyl butyral (PVB), and are placed between the solar cells and the front glass and backsheets of a photovoltaic module. The primary function of encapsulants is to protect the solar cells from environmental factors like moisture, dust, and physical damage while providing optical clarity to allow sunlight to pass through to the solar cells. They also serve as an adhesive to bond the different layers of the module together, providing structural integrity. High-quality encapsulant materials are essential for the long-term performance and durability of solar panels, ensuring that they can efficiently convert sunlight into electricity while withstanding harsh outdoor conditions.

The major global manufacturers of Encapsulant Materials for PV Modules include First, Sveck, HIUV, Betterial, Tianyang, STR Solar, Lucent CleanEnergy, Mitsui Chemicals,

Vishakha Renewables, RenewSys, Cybrid Technologies, TPI Polene, Hanwha, 3M, SSPC, LUSHAN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Encapsulant Materials for PV Modules. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Encapsulant Materials for PV Modules market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Encapsulant Materials for PV Modules market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Encapsulant Materials for PV Modules industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Encapsulant Materials for PV Modules Include:

First

Sveck

HIUV

Betterial

Tianyang

STR Solar

Lucent CleanEnergy

Mitsui Chemicals

Vishakha Renewables

RenewSys

Cybrid Technologies

TPI Polene

Hanwha

3M

SSPC

LUSHAN

Encapsulant Materials for PV Modules Product Segment Include:

EVA Film

POE Film

Others

Encapsulant Materials for PV Modules Product Application Include:

Monofacial Module

Bifacial Module

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Encapsulant Materials for PV Modules Capacity and Production Analysis

Chapter 3: Global Encapsulant Materials for PV Modules Industry PESTEL Analysis

Chapter 4: Global Encapsulant Materials for PV Modules Industry Porter's Five Forces Analysis

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