

# Global eMMC and UFS Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global eMMC and UFS market size will reach 7,139.72 Million USD in 2025 and is projected to reach 8,925.18 Million USD by 2032, with a CAGR of 3.24% (2025-2032). Notably, the China eMMC and UFS market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

eMMC (embedded MultiMediaCard) and UFS (Universal Flash Storage) are types of embedded storage solutions widely used in consumer electronics like smartphones, tablets, and embedded systems. eMMC integrates flash memory and a controller in a compact package, offering a cost-effective and reliable solution for moderate data transfer needs. However, its sequential interface limits simultaneous read and write operations, making it less efficient for multitasking. UFS, designed as a next-generation storage technology, features a high-speed, full-duplex interface, enabling simultaneous data reads and writes with significantly faster transfer rates and lower power consumption. This makes UFS ideal for performance-critical applications, while eMMC is commonly used in budget-friendly devices.

The major global manufacturers of eMMC and UFS include Samsung, SK Hynix, KIOXIA Corporation, Western Digital, Micron Technology, Longsys, Kingston Technology, BIWIN, Phison Electronics, Shenzhen Techwinsemi, YEESTOR Microelectronics, Rayson Technology, Hosinglobal, Silicon Motion Technology,

Shichuangyi Electronics, SMART Global Holdings, Yangtze Memory, ADATA Technology, Transcend Information, Macronix, Swissbit, Flexxon, ATP Electronics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of eMMC and UFS. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global eMMC and UFS market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the eMMC and UFS market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of eMMC and UFS industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of eMMC and UFS Include:

Samsung

SK Hynix

KIOXIA Corporation

Western Digital

Micron Technology

Longsys

Kingston Technology

BIWIN

Phison Electronics

Shenzhen Techwinsemi

YEESTOR Microelectronics

Rayson Technology

Hosinglobal

Silicon Motion Technology

Shichuangyi Electronics

SMART Global Holdings

Yangtze Memory

ADATA Technology

Transcend Information

Macronix

Swissbit

Flexxon

ATP Electronics

eMMC and UFS Product Segment Include:

eMMC

UFS

eMMC and UFS Product Application Include:

Smartphones

Tablets

Smart TVs

Smart Wear

Automotive

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global eMMC and UFS Industry Porter's Five Forces Analysis

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