

# Global EMI/RFI Materials Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global EMI/RFI Materials market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China EMI/RFI Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

EMI/RFI (Electromagnetic Interference/Radio-Frequency Interference) materials refer to specialized substances and shielding products designed to manage and minimize unwanted electromagnetic interference and radio-frequency noise in electronic devices and equipment. These materials include conductive coatings, shielding foils, gaskets, absorber sheets, and other products that can be applied or integrated into electronic enclosures and components. EMI/RFI materials typically possess conductive or absorptive properties that help prevent electromagnetic interference from infiltrating or escaping electronic devices, which can disrupt their proper operation or cause signal degradation. By using EMI/RFI materials, designers and engineers can enhance the electromagnetic compatibility of electronic systems and reduce the risk of interference from external sources, ensuring the reliable and efficient functioning of sensitive electronic equipment.

The major global manufacturers of EMI/RFI Materials include Henkel, 3M, H.B. Fuller, Cuming Microwave, DOW, LairdTechnologies, A.K. Stamping, TOKIN Corporation, Zippertubing, TDK, Panasonic, Tech-Etch, Vacuumschmelze, Heico (Leader Tech and

Quell), FRD, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of EMI/RFI Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global EMI/RFI Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the EMI/RFI Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of EMI/RFI Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of EMI/RFI Materials Include:

Henkel

3M

H.B. Fuller

Cuming Microwave

DOW

LairdTechnologies

A.K. Stamping

TOKIN Corporation

Zippertubing

TDK

Panasonic

Tech-Etch

Vacuumschmelze

Heico (Leader Tech and Quell)

FRD

EMI/RFI Materials Product Segment Include:

Coatings and Paints

EMI Enclosure

Gasket

Others

EMI/RFI Materials Product Application Include:

Communication

Consumer Electronics

Defense and Aviation

Automotive

Others

## **Chapter Scope**

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