

# Global Emergency Power Generators Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/E0EA1EAD25FAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: E0EA1EAD25FAEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Emergency Power Generators market size will reach 4,738.29 Million USD in 2025 and is projected to reach 7,157.64 Million USD by 2032, with a CAGR of 6.07% (2025-2032). Notably, the China Emergency Power Generators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Emergency power generators, often referred to as backup generators or standby generators, are specialized electrical devices designed to provide an immediate and continuous supply of electricity during power outages or emergencies. These generators are equipped with internal combustion engines or alternative power sources, such as diesel, natural gas, or propane, and are capable of producing electrical power to sustain essential equipment, appliances, and systems in residential, commercial, or industrial settings when the primary electrical grid fails. Emergency power generators are crucial for maintaining critical functions, such as lighting, climate control, security systems, medical equipment, and data centers, ensuring that operations can continue without interruption during blackouts or unforeseen electrical disruptions.

The major global manufacturers of Emergency Power Generators include Caterpillar, Cummins, Generac Holdings, Kohler, Mitsubishi Heavy Industries, Briggs & Stratton, Kirloskar Electric Company, Rolls-Royce(MTU Onsite Energy), MQ Power, Wartsila Corporation, Wacker Neuson, Yanmar, General Electric, Honda Motor, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Emergency Power Generators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Emergency Power Generators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Emergency Power Generators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Emergency Power Generators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Emergency Power Generators Include:

Caterpillar

Cummins

Generac Holdings

Kohler

Mitsubishi Heavy Industries

Briggs & Stratton

Kirloskar Electric Company

Rolls-Royce(MTU Onsite Energy)

MQ Power

Wartsila Corporation

Wacker Neuson

Yanmar

General Electric

Honda Motor

Emergency Power Generators Product Segment Include:

Diesel Generator

Gas Generator

Others

Emergency Power Generators Product Application Include:

Residential

Commercial

Industrial

## **Chapter Scope**

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