

Global Electronic Warfare Systems Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Warfare Systems market size will reach 19,853 Million USD in 2025 and is projected to reach 28,919 Million USD by 2032, with a CAGR of 5.52% (2025-2032). Notably, the China Electronic Warfare Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electronic Warfare (EW) Systems are advanced technologies and strategies employed by military forces to gain an advantage in the electromagnetic spectrum, which includes radio frequencies, radar, and communication signals. These systems encompass a wide range of electronic devices, tactics, and techniques, such as electronic jamming, signal interception, radar countermeasures, and electronic counter-countermeasures. The primary objectives of electronic warfare systems are to disrupt, deny, or degrade the enemy's use of the electromagnetic spectrum while protecting one's own electronic assets. EW plays a crucial role in modern warfare, enabling forces to gain situational awareness, safeguard communications, and neutralize enemy capabilities, making it an essential component in military operations and national defense strategies.

The major global suppliers of Electronic Warfare Systems include BAE Systems, Thales Group, Northrop Grumman, Raytheon, Lockheed Martin, Leonardo, General Dynamics, Elbit Systems, L3Harris Technologies, Cobham, Mercury Systems, Saab, Hensoldt, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Warfare Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Electronic Warfare Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Warfare Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Warfare Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Electronic Warfare Systems Include:

BAE Systems

Thales Group

Northrop Grumman

Raytheon

Lockheed Martin

Leonardo

General Dynamics

Elbit Systems

L3Harris Technologies

Cobham

Mercury Systems

Saab

Hensoldt

Electronic Warfare Systems Product Segment Include:

Electronic Support

Electronic Attack

Electronic Protection

Electronic Warfare Systems Product Application Include:

Airborne

Naval

Land

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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