

# Global Electronic Parcel Locker Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/EF894286B88EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: EF894286B88EEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Parcel Locker market size will reach 1,873.50 Million USD in 2025 and is projected to reach 2,463.74 Million USD by 2032, with a CAGR of 3.99% (2025-2032). Notably, the China Electronic Parcel Locker market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Electronic Parcel Locker is a smart and secure storage solution that is typically used by postal and courier services to receive, store, and distribute packages and parcels in a convenient and automated manner. These lockers are equipped with electronic controls, touch screens, and communication systems that allow users to receive or send parcels without the need for direct human intervention. They are often found in residential complexes, office buildings, or retail locations and offer a more flexible and efficient way for people to retrieve their packages at their own convenience, using unique codes or mobile apps to access the lockers. Electronic Parcel Lockers help streamline the delivery and pick-up process, enhance security, and reduce the risk of package theft, making them increasingly popular in the era of e-commerce and online shopping.

The major global manufacturers of Electronic Parcel Locker include Quadient (Neopost), TZ Limited, American Locker, Florence Corporation, Cleveron, Hollman, Luxer One, Parcel Port, KEBA, Zhilai Tech, InPost, My Parcel Locker, Kern, MobiiKey,

Hive Box (China Post), Cloud Box, Shanghai Fuyou, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Parcel Locker. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Parcel Locker market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Parcel Locker market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Parcel Locker industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Parcel Locker Include:

Quadiant (Neopost)

TZ Limited

American Locker

Florence Corporation

Cleveron

Hollman

Luxer One

Parcel Port

KEBA

Zhilai Tech

InPost

My Parcel Locker

Kern

MobiiKey

Hive Box (China Post)

Cloud Box

Shanghai Fuyou

Electronic Parcel Locker Product Segment Include:

Indoor

Outdoor

Electronic Parcel Locker Product Application Include:

Retail

Family

University

Office

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Electronic Parcel Locker Industry PESTEL Analysis

Chapter 3: Global Electronic Parcel Locker Industry Porter's Five Forces Analysis

Chapter 4: Global Electronic Parcel Locker Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Electronic Parcel Locker Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Electronic Parcel Locker Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Electronic Parcel Locker Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Electronic Parcel Locker Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Electronic Parcel Locker Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Electronic Parcel Locker Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Electronic Parcel Locker Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Electronic Parcel Locker Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 ELECTRONIC PARCEL LOCKER MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Electronic Parcel Locker Product by Type
  - 1.2.1 Indoor
  - 1.2.2 Outdoor
- 1.3 Electronic Parcel Locker Product by Application
  - 1.3.1 Retail
  - 1.3.2 Family
  - 1.3.3 University
  - 1.3.4 Office
  - 1.3.5 Others
- 1.4 Global Electronic Parcel Locker Market Revenue and Sales Analysis
  - 1.4.1 Global Electronic Parcel Locker Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Electronic Parcel Locker Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Electronic Parcel Locker Market Sales Price Trend Analysis (2020-2032)
- 1.5 Electronic Parcel Locker Industry Trends and Innovation
  - 1.5.1 Electronic Parcel Locker Industry Trends and Innovation
  - 1.5.2 Electronic Parcel Locker Market Drivers and Challenges

### **2 ELECTRONIC PARCEL LOCKER MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 ELECTRONIC PARCEL LOCKER MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL ELECTRONIC PARCEL LOCKER MARKET ANALYSIS BY REGIONS**

4.1 Electronic Parcel Locker Overall Market: 2024 VS 2025 VS 2032

4.2 Global Electronic Parcel Locker Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Electronic Parcel Locker Revenue and Market Share by Region (2020-2025)

4.2.2 Global Electronic Parcel Locker Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Electronic Parcel Locker Sales and Forecast Analysis (2020-2032)

4.3.1 Global Electronic Parcel Locker Sales and Market Share by Region (2020-2025)

4.3.2 Global Electronic Parcel Locker Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Electronic Parcel Locker Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL ELECTRONIC PARCEL LOCKER MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Electronic Parcel Locker Market Size by Type

5.1.1 Global Electronic Parcel Locker Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Electronic Parcel Locker Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Electronic Parcel Locker Market Size by Application

5.2.1 Global Electronic Parcel Locker Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Electronic Parcel Locker Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Electronic Parcel Locker Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Electronic Parcel Locker Market Size by Type

6.3.1 North America Electronic Parcel Locker Sales by Type (2020-2032)

6.3.2 North America Electronic Parcel Locker Revenue by Type (2020-2032)

6.4 North America Electronic Parcel Locker Market Size by Application

6.4.1 North America Electronic Parcel Locker Sales by Application (2020-2032)

6.4.2 North America Electronic Parcel Locker Revenue by Application (2020-2032)

## 6.5 North America Electronic Parcel Locker Market Size by Country

### 6.5.1 US

### 6.5.2 Canada

## 7 EUROPE

### 7.1 Europe Electronic Parcel Locker Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Manufacturers Analysis

### 7.3 Europe Electronic Parcel Locker Market Size by Type

#### 7.3.1 Europe Electronic Parcel Locker Sales by Type (2020-2032)

#### 7.3.2 Europe Electronic Parcel Locker Revenue by Type (2020-2032)

### 7.4 Europe Electronic Parcel Locker Market Size by Application

#### 7.4.1 Europe Electronic Parcel Locker Sales by Application (2020-2032)

#### 7.4.2 Europe Electronic Parcel Locker Revenue by Application (2020-2032)

### 7.5 Europe Electronic Parcel Locker Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

#### 7.5.5 Spain

#### 7.5.6 Benelux

## 8 CHINA

### 8.1 China Electronic Parcel Locker Market Size and Growth Rate Analysis (2020-2032)

### 8.2 China Key Manufacturers Analysis

### 8.3 China Electronic Parcel Locker Market Size by Type

#### 8.3.1 China Electronic Parcel Locker Sales by Type (2020-2032)

#### 8.3.2 China Electronic Parcel Locker Revenue by Type (2020-2032)

### 8.4 China Electronic Parcel Locker Market Size by Application

#### 8.4.1 China Electronic Parcel Locker Sales by Application (2020-2032)

#### 8.4.2 China Electronic Parcel Locker Revenue by Application (2020-2032)

## 9 APAC (EXCL. CHINA)

### 9.1 APAC (excl. China) Electronic Parcel Locker Market Size and Growth Rate Analysis (2020-2032)

### 9.2 APAC (excl. China) Key Manufacturers Analysis

### 9.3 APAC (excl. China) Electronic Parcel Locker Market Size by Type

9.3.1 APAC (excl. China) Electronic Parcel Locker Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Electronic Parcel Locker Revenue by Type (2020-2032)

### 9.4 APAC (excl. China) Electronic Parcel Locker Market Size by Application

9.4.1 APAC (excl. China) Electronic Parcel Locker Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Electronic Parcel Locker Revenue by Application (2020-2032)

### 9.5 APAC (excl. China) Electronic Parcel Locker Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## 10 LATIN AMERICA

10.1 Latin America Electronic Parcel Locker Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Electronic Parcel Locker Market Size by Type

10.3.1 Latin America Electronic Parcel Locker Sales by Type (2020-2032)

10.3.2 Latin America Electronic Parcel Locker Revenue by Type (2020-2032)

10.4 Latin America Electronic Parcel Locker Market Size by Application

10.4.1 Latin America Electronic Parcel Locker Sales by Application (2020-2032)

10.4.2 Latin America Electronic Parcel Locker Revenue by Application (2020-2032)

10.5 Latin America Electronic Parcel Locker Market Size by Country

10.6 Latin America Electronic Parcel Locker Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## 11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Electronic Parcel Locker Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Electronic Parcel Locker Market Size by Type

11.3.1 Middle East & Africa Electronic Parcel Locker Sales by Type (2020-2032)

11.3.2 Middle East & Africa Electronic Parcel Locker Revenue by Type (2020-2032)

11.4 Middle East & Africa Electronic Parcel Locker Market Size by Application

- 11.4.1 Middle East & Africa Electronic Parcel Locker Sales by Application (2020-2032)
- 11.4.2 Middle East & Africa Electronic Parcel Locker Revenue by Application (2020-2032)
- 11.5 Middle East Electronic Parcel Locker Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Electronic Parcel Locker Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Electronic Parcel Locker Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Electronic Parcel Locker Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Electronic Parcel Locker Average Sales Price by Manufacturers (2021-2025)
- 12.2 Electronic Parcel Locker Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Electronic Parcel Locker Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 Quadiant (Neopost)
  - 13.1.1 Quadiant (Neopost) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 Quadiant (Neopost) Electronic Parcel Locker Product Portfolio
  - 13.1.3 Quadiant (Neopost) Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 TZ Limited
  - 13.2.1 TZ Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 TZ Limited Electronic Parcel Locker Product Portfolio
  - 13.2.3 TZ Limited Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.3 American Locker
  - 13.3.1 American Locker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.3.2 American Locker Electronic Parcel Locker Product Portfolio
- 13.3.3 American Locker Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.4 Florence Corporation
  - 13.4.1 Florence Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.4.2 Florence Corporation Electronic Parcel Locker Product Portfolio
  - 13.4.3 Florence Corporation Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Cleveron
  - 13.5.1 Cleveron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 Cleveron Electronic Parcel Locker Product Portfolio
  - 13.5.3 Cleveron Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Hollman
  - 13.6.1 Hollman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Hollman Electronic Parcel Locker Product Portfolio
  - 13.6.3 Hollman Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Luxer One
  - 13.7.1 Luxer One Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 Luxer One Electronic Parcel Locker Product Portfolio
  - 13.7.3 Luxer One Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Parcel Port
  - 13.8.1 Parcel Port Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Parcel Port Electronic Parcel Locker Product Portfolio
  - 13.8.3 Parcel Port Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 KEBA
  - 13.9.1 KEBA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 KEBA Electronic Parcel Locker Product Portfolio
  - 13.9.3 KEBA Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 Zhilai Tech

13.10.1 Zhilai Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Zhilai Tech Electronic Parcel Locker Product Portfolio

13.10.3 Zhilai Tech Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 InPost

13.11.1 InPost Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 InPost Electronic Parcel Locker Product Portfolio

13.11.3 InPost Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 My Parcel Locker

13.12.1 My Parcel Locker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 My Parcel Locker Electronic Parcel Locker Product Portfolio

13.12.3 My Parcel Locker Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.13 Kern

13.13.1 Kern Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Kern Electronic Parcel Locker Product Portfolio

13.13.3 Kern Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.14 MobiiKey

13.14.1 MobiiKey Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 MobiiKey Electronic Parcel Locker Product Portfolio

13.14.3 MobiiKey Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.15 Hive Box (China Post)

13.15.1 Hive Box (China Post) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Hive Box (China Post) Electronic Parcel Locker Product Portfolio

13.15.3 Hive Box (China Post) Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.16 Cloud Box

13.16.1 Cloud Box Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.16.2 Cloud Box Electronic Parcel Locker Product Portfolio
- 13.16.3 Cloud Box Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.17 Shanghai Fuyou
  - 13.17.1 Shanghai Fuyou Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.17.2 Shanghai Fuyou Electronic Parcel Locker Product Portfolio
  - 13.17.3 Shanghai Fuyou Electronic Parcel Locker Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Electronic Parcel Locker Industry Chain Analysis
- 14.2 Electronic Parcel Locker Industry Raw Material and Suppliers Analysis
  - 14.2.1 Electronic Parcel Locker Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Electronic Parcel Locker Typical Downstream Customers
- 14.4 Electronic Parcel Locker Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Electronic Parcel Locker Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Electronic Parcel Locker Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Electronic Parcel Locker Industry Development Status

Table 4: Electronic Parcel Locker Industry Development Trends

Table 5: Global Electronic Parcel Locker Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Electronic Parcel Locker Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Electronic Parcel Locker Revenue Market Share by Region (2020-2025)

Table 8: Global Electronic Parcel Locker Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Electronic Parcel Locker Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Electronic Parcel Locker Sales by Region (2020-2025) & (K Unit)

Table 11: Global Electronic Parcel Locker Sales Market Share by Region (2020-2025)

Table 12: Global Electronic Parcel Locker Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Electronic Parcel Locker Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Electronic Parcel Locker Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Electronic Parcel Locker Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Electronic Parcel Locker Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Electronic Parcel Locker Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Electronic Parcel Locker Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Electronic Parcel Locker Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Electronic Parcel Locker Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Electronic Parcel Locker Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Electronic Parcel Locker Players in North America

Table 23: North America Electronic Parcel Locker Sales by Type (2020-2025) & (K Unit)

Table 24: North America Electronic Parcel Locker Sales by Type (2026-2032) & (K Unit)

Table 25: North America Electronic Parcel Locker Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Electronic Parcel Locker Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Electronic Parcel Locker Sales by Application (2020-2025) & (K Unit)

Table 28: North America Electronic Parcel Locker Sales by Application (2026-2032) & (K Unit)

Table 29: North America Electronic Parcel Locker Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Electronic Parcel Locker Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Electronic Parcel Locker Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Electronic Parcel Locker Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Electronic Parcel Locker Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Electronic Parcel Locker Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Electronic Parcel Locker Players in Europe

Table 36: Europe Electronic Parcel Locker Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Electronic Parcel Locker Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Electronic Parcel Locker Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Electronic Parcel Locker Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Electronic Parcel Locker Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Electronic Parcel Locker Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Electronic Parcel Locker Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Electronic Parcel Locker Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Electronic Parcel Locker Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 45: Europe Electronic Parcel Locker Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Electronic Parcel Locker Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Electronic Parcel Locker Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Electronic Parcel Locker Players in China

Table 49: China Electronic Parcel Locker Sales by Type (2020-2025) & (K Unit)

Table 50: China Electronic Parcel Locker Sales by Type (2026-2032) & (K Unit)

Table 51: China Electronic Parcel Locker Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Electronic Parcel Locker Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Electronic Parcel Locker Sales by Application (2020-2025) & (K Unit)

Table 54: China Electronic Parcel Locker Sales by Application (2026-2032) & (K Unit)

Table 55: China Electronic Parcel Locker Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Electronic Parcel Locker Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Electronic Parcel Locker Players in APAC (excl. China)

Table 58: APAC (excl. China) Electronic Parcel Locker Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Electronic Parcel Locker Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Electronic Parcel Locker Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Electronic Parcel Locker Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Electronic Parcel Locker Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Electronic Parcel Locker Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Electronic Parcel Locker Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Electronic Parcel Locker Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Electronic Parcel Locker Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Electronic Parcel Locker Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Electronic Parcel Locker Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Electronic Parcel Locker Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Electronic Parcel Locker Players in Latin America

Table 71: Latin America Electronic Parcel Locker Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Electronic Parcel Locker Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Electronic Parcel Locker Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Electronic Parcel Locker Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Electronic Parcel Locker Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Electronic Parcel Locker Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Electronic Parcel Locker Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Electronic Parcel Locker Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Electronic Parcel Locker Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Electronic Parcel Locker Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Electronic Parcel Locker Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Electronic Parcel Locker Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Electronic Parcel Locker Players in Middle East & Africa

Table 84: Middle East & Africa Electronic Parcel Locker Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Electronic Parcel Locker Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Electronic Parcel Locker Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Electronic Parcel Locker Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Electronic Parcel Locker Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Electronic Parcel Locker Sales by Application

(2026-2032) & (K Unit)

Table 90: Middle East & Africa Electronic Parcel Locker Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Electronic Parcel Locker Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Electronic Parcel Locker Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Electronic Parcel Locker Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Electronic Parcel Locker Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Electronic Parcel Locker Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Electronic Parcel Locker Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Electronic Parcel Locker Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Electronic Parcel Locker Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Electronic Parcel Locker Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Quadient (Neopost) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Quadient (Neopost) Electronic Parcel Locker Product Portfolio

Table 105: Quadient (Neopost) Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: TZ Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: TZ Limited Electronic Parcel Locker Product Portfolio

Table 108: TZ Limited Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: American Locker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: American Locker Electronic Parcel Locker Product Portfolio

Table 111: American Locker Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Florence Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Florence Corporation Electronic Parcel Locker Product Portfolio

Table 114: Florence Corporation Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Cleveron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Cleveron Electronic Parcel Locker Product Portfolio

Table 117: Cleveron Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Hollman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Hollman Electronic Parcel Locker Product Portfolio

Table 120: Hollman Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Luxer One Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Luxer One Electronic Parcel Locker Product Portfolio

Table 123: Luxer One Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Parcel Port Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Parcel Port Electronic Parcel Locker Product Portfolio

Table 126: Parcel Port Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: KEBA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: KEBA Electronic Parcel Locker Product Portfolio

Table 129: KEBA Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Zhilai Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Zhilai Tech Electronic Parcel Locker Product Portfolio

Table 132: Zhilai Tech Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: InPost Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: InPost Electronic Parcel Locker Product Portfolio

Table 135: InPost Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: My Parcel Locker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: My Parcel Locker Electronic Parcel Locker Product Portfolio

Table 138: My Parcel Locker Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Kern Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Kern Electronic Parcel Locker Product Portfolio

Table 141: Kern Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: MobiiKey Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: MobiiKey Electronic Parcel Locker Product Portfolio

Table 144: MobiiKey Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Hive Box (China Post) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Hive Box (China Post) Electronic Parcel Locker Product Portfolio

Table 147: Hive Box (China Post) Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Cloud Box Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Cloud Box Electronic Parcel Locker Product Portfolio

Table 150: Cloud Box Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Shanghai Fuyou Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Shanghai Fuyou Electronic Parcel Locker Product Portfolio

Table 153: Shanghai Fuyou Electronic Parcel Locker Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Electronic Parcel Locker Raw Material Suppliers and Contact Information

Table 156: Electronic Parcel Locker Typical Customer List

Table 157: Electronic Parcel Locker Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Electronic Parcel Locker Product Pictures

Figure 2: Indoor Picture Scope

Figure 3: Outdoor Picture Scope

Figure 4: Retail Picture Scope

Figure 5: Family Picture Scope

Figure 6: University Picture Scope

Figure 7: Office Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Electronic Parcel Locker Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Electronic Parcel Locker Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Electronic Parcel Locker Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Electronic Parcel Locker Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Electronic Parcel Locker Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Electronic Parcel Locker Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Electronic Parcel Locker Sales Price by Region (2020-2032) & (K Unit)

Figure 16: North America Electronic Parcel Locker Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Electronic Parcel Locker Revenue Market Share by Players in 2024

Figure 18: North America Electronic Parcel Locker Sales Market Share by Type (2020-2032)

Figure 19: North America Electronic Parcel Locker Revenue Market Share by Type (2020-2032)

Figure 20: North America Electronic Parcel Locker Sales Market Share by Application (2020-2032)

Figure 21: North America Electronic Parcel Locker Revenue Market Share by Application (2020-2032)

Figure 22: US Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Electronic Parcel Locker Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Electronic Parcel Locker Revenue Market Share by Players in 2024

Figure 26:Europe Electronic Parcel Locker Sales Market Share by Type (2020-2032)

Figure 27:Europe Electronic Parcel Locker Revenue Market Share by Type (2020-2032)

Figure 28:Europe Electronic Parcel Locker Sales Market Share by Application (2020-2032)

Figure 29:Europe Electronic Parcel Locker Revenue Market Share by Application (2020-2032)

Figure 30:Germany Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 31:France Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 36:China Electronic Parcel Locker Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Electronic Parcel Locker Revenue Market Share by Players in 2024

Figure 38:China Electronic Parcel Locker Sales Market Share by Type (2020-2032)

Figure 39:China Electronic Parcel Locker Revenue Market Share by Type (2020-2032)

Figure 40:China Electronic Parcel Locker Sales Market Share by Application (2020-2032)

Figure 41:China Electronic Parcel Locker Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Electronic Parcel Locker Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Electronic Parcel Locker Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Electronic Parcel Locker Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Electronic Parcel Locker Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Electronic Parcel Locker Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Electronic Parcel Locker Revenue Market Share by Application (2020-2032)

Figure 48:Japan Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)

- Figure 50:India Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 51:Australia Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 52:Southeast Asia Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 53:Latin America Electronic Parcel Locker Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 54:Latin America Electronic Parcel Locker Revenue Market Share by Players in 2024
- Figure 55:Latin America Electronic Parcel Locker Sales Market Share by Type (2020-2032)
- Figure 56:Latin America Electronic Parcel Locker Revenue Market Share by Type (2020-2032)
- Figure 57:Latin America Electronic Parcel Locker Sales Market Share by Application (2020-2032)
- Figure 58:Latin America Electronic Parcel Locker Revenue Market Share by Application (2020-2032)
- Figure 59:Mexico Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 60:Brazil Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 61:Middle East & Africa Electronic Parcel Locker Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62:Middle East & Africa Electronic Parcel Locker Revenue Market Share by Players in 2024
- Figure 63:Middle East & Africa Electronic Parcel Locker Sales Market Share by Type (2020-2032)
- Figure 64:Middle East & Africa Electronic Parcel Locker Revenue Market Share by Type (2020-2032)
- Figure 65:Middle East & Africa Electronic Parcel Locker Sales Market Share by Application (2020-2032)
- Figure 66:Middle East & Africa Electronic Parcel Locker Revenue Market Share by Application (2020-2032)
- Figure 67:Saudi Arabia Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 68:South Africa Electronic Parcel Locker Revenue (2020-2032) & (US\$ Million)
- Figure 69:Global Electronic Parcel Locker Sales Market Share by Key Manufacturers in 2024
- Figure 70:Global Electronic Parcel Locker Revenue Market Share by Key Manufacturers in 2024
- Figure 71:Global Electronic Parcel Locker Industry Competition Landscape
- Figure 72:Electronic Parcel Locker Industry Chain Analysis
- Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

## I would like to order

Product name: Global Electronic Parcel Locker Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/EF894286B88EEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EF894286B88EEN.html>