

Global Electronic Packaging Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Packaging Materials market size will reach 6,479.56 Million USD in 2025 and is projected to reach 7,920.43 Million USD by 2032, with a CAGR of 2.91% (2025-2032). Notably, the China Electronic Packaging Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electronic packaging materials are specialized materials used to protect and encase electronic components, such as integrated circuits, printed circuit boards, and semiconductors. These materials are crucial for safeguarding electronic devices from environmental factors, mechanical stresses, electromagnetic interference, and heat management. Common electronic packaging materials include various types of plastics, ceramics, metals, and adhesives, which are selected based on their electrical and thermal properties, mechanical strength, and resistance to corrosion. The choice of packaging materials plays a significant role in ensuring the reliability, performance, and longevity of electronic devices, making them a critical consideration in the design and manufacturing of electronics across a wide range of industries, from consumer electronics to aerospace and automotive applications.

The major global manufacturers of Electronic Packaging Materials include DuPont, Evonik, EPM, Mitsubishi Chemical, Sumitomo Chemical, Mitsui High-tec, Tanaka, Shinko Electric Industries, Panasonic, Hitachi Chemical, Kyocera Chemical, Gore,

BASF, Henkel, Toray, AMETEK Electronic, Maruwa, Leatec Fine Ceramics, NCI, Chaozhou Three-Circle, Nippon Micrometal, Toppan, Dai Nippon Printing, Possehl, Ningbo Kangqiang, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Packaging Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Packaging Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Packaging Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Packaging Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Packaging Materials Include:

DuPont

Evonik

EPM

Mitsubishi Chemical

Sumitomo Chemical

Mitsui High-tec

Tanaka

Shinko Electric Industries

Panasonic

Hitachi Chemical

Kyocera Chemical

Gore

BASF

Henkel

Toray

AMETEK Electronic

Maruwa

Leatec Fine Ceramics

NCI

Chaozhou Three-Circle

Nippon Micrometal

Toppan

Dai Nippon Printing

Possehl

Ningbo Kangqiang

Electronic Packaging Materials Product Segment Include:

Metal Packages

Plastic Packages

Ceramic Packages

Electronic Packaging Materials Product Application Include:

Semiconductor & IC

PCB

Others

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