

Global Electronic Grade Sulfuric Acid Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Grade Sulfuric Acid market size will reach 371.05 Million USD in 2025 and is projected to reach 609.21 Million USD by 2032, with a CAGR of 7.34% (2025-2032). Notably, the China Electronic Grade Sulfuric Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electronic Grade Sulfuric Acid is an ultra-pure and meticulously controlled variant of sulfuric acid (H_2SO_4) produced for specific applications in the electronics and semiconductor industries. This specialized grade of sulfuric acid is manufactured through stringent purification processes to remove impurities and contaminants, resulting in a chemical with exceptional purity and precise chemical properties. It plays a critical role in various semiconductor manufacturing processes, including wafer cleaning, etching, and chemical treatments, where its high purity and controlled composition are essential to ensure reliable and precise chemical reactions without introducing impurities that could compromise the quality and performance of electronic components and semiconductor materials. Electronic Grade Sulfuric Acid is a vital chemical in the production of advanced microelectronics, contributing to the manufacturing of high-quality electronic devices and components.

The major global manufacturers of Electronic Grade Sulfuric Acid include BASF, Mitsubishi Chemical, Asia Union Electronic Chemicals, Kanto Chemical, KMG

Electronic Chemicals, Avantor, GrandiT, Jiangyin Jianghua Microelectronics, Suzhou Crystal Clear Chemical, Runma Chemical, Xingfu Electronic Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Grade Sulfuric Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Grade Sulfuric Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Grade Sulfuric Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Grade Sulfuric Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Grade Sulfuric Acid Include:

BASF

Mitsubishi Chemical

Asia Union Electronic Chemicals

Kanto Chemical

KMG Electronic Chemicals

Avantor

GrandiT

Jiangyin Jianghua Microelectronics

Suzhou Crystal Clear Chemical

Runma Chemical

Xingfu Electronic Materials

Electronic Grade Sulfuric Acid Product Segment Include:

G2

G3

G4 and G5

Electronic Grade Sulfuric Acid Product Application Include:

Semiconductor

LCD Panel

Crystal Silicon Solar Cell

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Electronic Grade Sulfuric Acid Capacity and Production Analysis

Chapter 3: Global Electronic Grade Sulfuric Acid Industry PESTEL Analysis

Chapter 4: Global Electronic Grade Sulfuric Acid Industry Porter's Five Forces Analysis

Chapter 5: Global Electronic Grade Sulfuric Acid Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Electronic Grade Sulfuric Acid Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Electronic Grade Sulfuric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Electronic Grade Sulfuric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Electronic Grade Sulfuric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Electronic Grade Sulfuric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Electronic Grade Sulfuric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Electronic Grade Sulfuric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment

Analysis, Countries Analysis)

Chapter 13: Global Electronic Grade Sulfuric Acid Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 ELECTRONIC GRADE SULFURIC ACID MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Electronic Grade Sulfuric Acid Product by Type
 - 1.2.1 G2
 - 1.2.2 G3
 - 1.2.3 G4 and G5
- 1.3 Electronic Grade Sulfuric Acid Product by Application
 - 1.3.1 Semiconductor
 - 1.3.2 LCD Panel
 - 1.3.3 Crystal Silicon Solar Cell
- 1.4 Global Electronic Grade Sulfuric Acid Market Revenue and Sales Analysis
 - 1.4.1 Global Electronic Grade Sulfuric Acid Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Electronic Grade Sulfuric Acid Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Electronic Grade Sulfuric Acid Market Sales Price Trend Analysis (2020-2032)
- 1.5 Electronic Grade Sulfuric Acid Industry Trends and Innovation
 - 1.5.1 Electronic Grade Sulfuric Acid Industry Trends and Innovation
 - 1.5.2 Electronic Grade Sulfuric Acid Market Drivers and Challenges

2 GLOBAL ELECTRONIC GRADE SULFURIC ACID CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Electronic Grade Sulfuric Acid Capacity, Production and Utilization (2020-2032)
- 2.2 Global Electronic Grade Sulfuric Acid Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Electronic Grade Sulfuric Acid Production by Region
 - 2.3.1 Global Electronic Grade Sulfuric Acid Production by Region (2020-2025)
 - 2.3.2 Global Electronic Grade Sulfuric Acid Production Forecast by Region (2026-2032)
 - 2.3.3 Global Electronic Grade Sulfuric Acid Production Market Share by Region (2020-2032)

3 ELECTRONIC GRADE SULFURIC ACID MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 ELECTRONIC GRADE SULFURIC ACID MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL ELECTRONIC GRADE SULFURIC ACID MARKET ANALYSIS BY REGIONS

- 5.1 Electronic Grade Sulfuric Acid Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Electronic Grade Sulfuric Acid Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Electronic Grade Sulfuric Acid Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Electronic Grade Sulfuric Acid Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Electronic Grade Sulfuric Acid Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Electronic Grade Sulfuric Acid Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Electronic Grade Sulfuric Acid Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Electronic Grade Sulfuric Acid Sales Price Trend Analysis (2020-2032)

6 GLOBAL ELECTRONIC GRADE SULFURIC ACID MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Electronic Grade Sulfuric Acid Market Size by Type
 - 6.1.1 Global Electronic Grade Sulfuric Acid Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Electronic Grade Sulfuric Acid Sales and Forecast Analysis by Type

(2020-2032)

6.2 Global Electronic Grade Sulfuric Acid Market Size by Application

6.2.1 Global Electronic Grade Sulfuric Acid Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Electronic Grade Sulfuric Acid Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Electronic Grade Sulfuric Acid Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Electronic Grade Sulfuric Acid Market Size by Type

7.3.1 North America Electronic Grade Sulfuric Acid Sales by Type (2020-2032)

7.3.2 North America Electronic Grade Sulfuric Acid Revenue by Type (2020-2032)

7.4 North America Electronic Grade Sulfuric Acid Market Size by Application

7.4.1 North America Electronic Grade Sulfuric Acid Sales by Application (2020-2032)

7.4.2 North America Electronic Grade Sulfuric Acid Revenue by Application (2020-2032)

7.5 North America Electronic Grade Sulfuric Acid Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Electronic Grade Sulfuric Acid Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Electronic Grade Sulfuric Acid Market Size by Type

8.3.1 Europe Electronic Grade Sulfuric Acid Sales by Type (2020-2032)

8.3.2 Europe Electronic Grade Sulfuric Acid Revenue by Type (2020-2032)

8.4 Europe Electronic Grade Sulfuric Acid Market Size by Application

8.4.1 Europe Electronic Grade Sulfuric Acid Sales by Application (2020-2032)

8.4.2 Europe Electronic Grade Sulfuric Acid Revenue by Application (2020-2032)

8.5 Europe Electronic Grade Sulfuric Acid Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Electronic Grade Sulfuric Acid Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Electronic Grade Sulfuric Acid Market Size by Type

9.3.1 China Electronic Grade Sulfuric Acid Sales by Type (2020-2032)

9.3.2 China Electronic Grade Sulfuric Acid Revenue by Type (2020-2032)

9.4 China Electronic Grade Sulfuric Acid Market Size by Application

9.4.1 China Electronic Grade Sulfuric Acid Sales by Application (2020-2032)

9.4.2 China Electronic Grade Sulfuric Acid Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Electronic Grade Sulfuric Acid Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Electronic Grade Sulfuric Acid Market Size by Type

10.3.1 APAC (excl. China) Electronic Grade Sulfuric Acid Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Electronic Grade Sulfuric Acid Revenue by Type (2020-2032)

10.4 APAC (excl. China) Electronic Grade Sulfuric Acid Market Size by Application

10.4.1 APAC (excl. China) Electronic Grade Sulfuric Acid Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Electronic Grade Sulfuric Acid Revenue by Application (2020-2032)

10.5 APAC (excl. China) Electronic Grade Sulfuric Acid Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Electronic Grade Sulfuric Acid Market Size and Growth Rate

Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA ELECTRONIC GRADE SULFURIC ACID MARKET SIZE BY TYPE

11.3.1 Latin America Electronic Grade Sulfuric Acid Sales by Type (2020-2032)

11.3.2 Latin America Electronic Grade Sulfuric Acid Revenue by Type (2020-2032)

11.4 Latin America Electronic Grade Sulfuric Acid Market Size by Application

11.4.1 Latin America Electronic Grade Sulfuric Acid Sales by Application (2020-2032)

11.4.2 Latin America Electronic Grade Sulfuric Acid Revenue by Application (2020-2032)

11.5 Latin America Electronic Grade Sulfuric Acid Market Size by Country

11.6 Latin America Electronic Grade Sulfuric Acid Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Electronic Grade Sulfuric Acid Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Electronic Grade Sulfuric Acid Market Size by Type

12.3.1 Middle East & Africa Electronic Grade Sulfuric Acid Sales by Type (2020-2032)

12.3.2 Middle East & Africa Electronic Grade Sulfuric Acid Revenue by Type (2020-2032)

12.4 Middle East & Africa Electronic Grade Sulfuric Acid Market Size by Application

12.4.1 Middle East & Africa Electronic Grade Sulfuric Acid Sales by Application (2020-2032)

12.4.2 Middle East & Africa Electronic Grade Sulfuric Acid Revenue by Application (2020-2032)

12.5 Middle East Electronic Grade Sulfuric Acid Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Electronic Grade Sulfuric Acid Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Electronic Grade Sulfuric Acid Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Electronic Grade Sulfuric Acid Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Electronic Grade Sulfuric Acid Average Sales Price by Manufacturers (2021-2025)

13.2 Electronic Grade Sulfuric Acid Competitive Landscape Analysis and Market Dynamic

13.2.1 Electronic Grade Sulfuric Acid Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 BASF

14.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 BASF Electronic Grade Sulfuric Acid Product Portfolio

14.1.3 BASF Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Mitsubishi Chemical

14.2.1 Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Mitsubishi Chemical Electronic Grade Sulfuric Acid Product Portfolio

14.2.3 Mitsubishi Chemical Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Asia Union Electronic Chemicals

14.3.1 Asia Union Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Asia Union Electronic Chemicals Electronic Grade Sulfuric Acid Product Portfolio

14.3.3 Asia Union Electronic Chemicals Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Kanto Chemical

14.4.1 Kanto Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Kanto Chemical Electronic Grade Sulfuric Acid Product Portfolio

14.4.3 Kanto Chemical Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 KMG Electronic Chemicals

14.5.1 KMG Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 KMG Electronic Chemicals Electronic Grade Sulfuric Acid Product Portfolio

14.5.3 KMG Electronic Chemicals Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Avantor

14.6.1 Avantor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Avantor Electronic Grade Sulfuric Acid Product Portfolio

14.6.3 Avantor Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 GrandiT

14.7.1 GrandiT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 GrandiT Electronic Grade Sulfuric Acid Product Portfolio

14.7.3 GrandiT Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Jiangyin Jianghua Microelectronics

14.8.1 Jiangyin Jianghua Microelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Jiangyin Jianghua Microelectronics Electronic Grade Sulfuric Acid Product Portfolio

14.8.3 Jiangyin Jianghua Microelectronics Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Suzhou Crystal Clear Chemical

14.9.1 Suzhou Crystal Clear Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Suzhou Crystal Clear Chemical Electronic Grade Sulfuric Acid Product Portfolio

14.9.3 Suzhou Crystal Clear Chemical Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Runma Chemical

14.10.1 Runma Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Runma Chemical Electronic Grade Sulfuric Acid Product Portfolio

14.10.3 Runma Chemical Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Xingfu Electronic Materials

14.11.1 Xingfu Electronic Materials Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

14.11.2 Xingfu Electronic Materials Electronic Grade Sulfuric Acid Product Portfolio

14.11.3 Xingfu Electronic Materials Electronic Grade Sulfuric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Electronic Grade Sulfuric Acid Industry Chain Analysis

15.2 Electronic Grade Sulfuric Acid Industry Raw Material and Suppliers Analysis

15.2.1 Electronic Grade Sulfuric Acid Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Electronic Grade Sulfuric Acid Typical Downstream Customers

15.4 Electronic Grade Sulfuric Acid Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Electronic Grade Sulfuric Acid Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Electronic Grade Sulfuric Acid Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Electronic Grade Sulfuric Acid Industry Development Status

Table 4: Electronic Grade Sulfuric Acid Industry Development Trends

Table 5: Global Electronic Grade Sulfuric Acid Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Electronic Grade Sulfuric Acid Production by Region (2020-2025) & (K Ton)

Table 7: Global Electronic Grade Sulfuric Acid Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Electronic Grade Sulfuric Acid Production Market Share by Region (2020-2025)

Table 9: Global Electronic Grade Sulfuric Acid Production Market Share by Region (2026-2032)

Table 10: Global Electronic Grade Sulfuric Acid Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Electronic Grade Sulfuric Acid Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Electronic Grade Sulfuric Acid Revenue Market Share by Region (2020-2025)

Table 13: Global Electronic Grade Sulfuric Acid Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Electronic Grade Sulfuric Acid Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Electronic Grade Sulfuric Acid Sales by Region (2020-2025) & (K Ton)

Table 16: Global Electronic Grade Sulfuric Acid Sales Market Share by Region (2020-2025)

Table 17: Global Electronic Grade Sulfuric Acid Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Electronic Grade Sulfuric Acid Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Electronic Grade Sulfuric Acid Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Electronic Grade Sulfuric Acid Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Electronic Grade Sulfuric Acid Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Electronic Grade Sulfuric Acid Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Electronic Grade Sulfuric Acid Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Electronic Grade Sulfuric Acid Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Electronic Grade Sulfuric Acid Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Electronic Grade Sulfuric Acid Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Electronic Grade Sulfuric Acid Players in North America

Table 28: North America Electronic Grade Sulfuric Acid Sales by Type (2020-2025) & (K Ton)

Table 29: North America Electronic Grade Sulfuric Acid Sales by Type (2026-2032) & (K Ton)

Table 30: North America Electronic Grade Sulfuric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Electronic Grade Sulfuric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Electronic Grade Sulfuric Acid Sales by Application (2020-2025) & (K Ton)

Table 33: North America Electronic Grade Sulfuric Acid Sales by Application (2026-2032) & (K Ton)

Table 34: North America Electronic Grade Sulfuric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Electronic Grade Sulfuric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Electronic Grade Sulfuric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Electronic Grade Sulfuric Acid Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Electronic Grade Sulfuric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Electronic Grade Sulfuric Acid Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Electronic Grade Sulfuric Acid Players in Europe

- Table 41: Europe Electronic Grade Sulfuric Acid Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Electronic Grade Sulfuric Acid Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Electronic Grade Sulfuric Acid Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Electronic Grade Sulfuric Acid Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Electronic Grade Sulfuric Acid Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Electronic Grade Sulfuric Acid Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Electronic Grade Sulfuric Acid Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Electronic Grade Sulfuric Acid Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Electronic Grade Sulfuric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Electronic Grade Sulfuric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Electronic Grade Sulfuric Acid Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Electronic Grade Sulfuric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Electronic Grade Sulfuric Acid Players in China
- Table 54: China Electronic Grade Sulfuric Acid Sales by Type (2020-2025) & (K Ton)
- Table 55: China Electronic Grade Sulfuric Acid Sales by Type (2026-2032) & (K Ton)
- Table 56: China Electronic Grade Sulfuric Acid Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Electronic Grade Sulfuric Acid Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Electronic Grade Sulfuric Acid Sales by Application (2020-2025) & (K Ton)
- Table 59: China Electronic Grade Sulfuric Acid Sales by Application (2026-2032) & (K Ton)
- Table 60: China Electronic Grade Sulfuric Acid Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Electronic Grade Sulfuric Acid Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Electronic Grade Sulfuric Acid Players in APAC (excl. China)
- Table 63: APAC (excl. China) Electronic Grade Sulfuric Acid Sales by Type (2020-2025)

& (K Ton)

Table 64: APAC (excl. China) Electronic Grade Sulfuric Acid Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Electronic Grade Sulfuric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Electronic Grade Sulfuric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Electronic Grade Sulfuric Acid Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Electronic Grade Sulfuric Acid Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Electronic Grade Sulfuric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Electronic Grade Sulfuric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Electronic Grade Sulfuric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Electronic Grade Sulfuric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Electronic Grade Sulfuric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Electronic Grade Sulfuric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Electronic Grade Sulfuric Acid Players in Latin America

Table 76: Latin America Electronic Grade Sulfuric Acid Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Electronic Grade Sulfuric Acid Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Electronic Grade Sulfuric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Electronic Grade Sulfuric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Electronic Grade Sulfuric Acid Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Electronic Grade Sulfuric Acid Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Electronic Grade Sulfuric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Electronic Grade Sulfuric Acid Revenue by Application

(2026-2032) & (US\$ Million)

Table 84: Latin America Electronic Grade Sulfuric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Electronic Grade Sulfuric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Electronic Grade Sulfuric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Electronic Grade Sulfuric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Electronic Grade Sulfuric Acid Players in Middle East & Africa

Table 89: Middle East & Africa Electronic Grade Sulfuric Acid Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Electronic Grade Sulfuric Acid Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Electronic Grade Sulfuric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Electronic Grade Sulfuric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Electronic Grade Sulfuric Acid Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Electronic Grade Sulfuric Acid Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Electronic Grade Sulfuric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Electronic Grade Sulfuric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Electronic Grade Sulfuric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Electronic Grade Sulfuric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Electronic Grade Sulfuric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Electronic Grade Sulfuric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Electronic Grade Sulfuric Acid Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Electronic Grade Sulfuric Acid Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Electronic Grade Sulfuric Acid Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 104: Global Electronic Grade Sulfuric Acid Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: BASF Electronic Grade Sulfuric Acid Product Portfolio

Table 110: BASF Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Mitsubishi Chemical Electronic Grade Sulfuric Acid Product Portfolio

Table 113: Mitsubishi Chemical Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Asia Union Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Asia Union Electronic Chemicals Electronic Grade Sulfuric Acid Product Portfolio

Table 116: Asia Union Electronic Chemicals Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Kanto Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Kanto Chemical Electronic Grade Sulfuric Acid Product Portfolio

Table 119: Kanto Chemical Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: KMG Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: KMG Electronic Chemicals Electronic Grade Sulfuric Acid Product Portfolio

Table 122: KMG Electronic Chemicals Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Avantor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Avantor Electronic Grade Sulfuric Acid Product Portfolio

Table 125: Avantor Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: GrandiT Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 127: GrandiT Electronic Grade Sulfuric Acid Product Portfolio

Table 128: GrandiT Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Jiangyin Jianghua Microelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Jiangyin Jianghua Microelectronics Electronic Grade Sulfuric Acid Product Portfolio

Table 131: Jiangyin Jianghua Microelectronics Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Suzhou Crystal Clear Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Suzhou Crystal Clear Chemical Electronic Grade Sulfuric Acid Product Portfolio

Table 134: Suzhou Crystal Clear Chemical Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Runma Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Runma Chemical Electronic Grade Sulfuric Acid Product Portfolio

Table 137: Runma Chemical Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Xingfu Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Xingfu Electronic Materials Electronic Grade Sulfuric Acid Product Portfolio

Table 140: Xingfu Electronic Materials Electronic Grade Sulfuric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Upstream Key Raw Material Price List

Table 142: Electronic Grade Sulfuric Acid Raw Material Suppliers and Contact Information

Table 143: Electronic Grade Sulfuric Acid Typical Customer List

Table 144: Electronic Grade Sulfuric Acid Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Electronic Grade Sulfuric Acid Product Pictures

Figure 2: G2 Picture Scope

Figure 3: G3 Picture Scope

Figure 4: G4 and G5 Picture Scope

Figure 5: Semiconductor Picture Scope

Figure 6: LCD Panel Picture Scope

Figure 7: Crystal Silicon Solar Cell Picture Scope

Figure 8: Global Electronic Grade Sulfuric Acid Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Electronic Grade Sulfuric Acid Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Electronic Grade Sulfuric Acid Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 11: Global Electronic Grade Sulfuric Acid Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Electronic Grade Sulfuric Acid Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 13: Global Electronic Grade Sulfuric Acid Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 14: Global Electronic Grade Sulfuric Acid Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global Electronic Grade Sulfuric Acid Production Market Share by Region (2019-2030)

Figure 16: Global Electronic Grade Sulfuric Acid Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Electronic Grade Sulfuric Acid Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Electronic Grade Sulfuric Acid Sales Price by Region (2020-2032) & (K Ton)

Figure 19: North America Electronic Grade Sulfuric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Electronic Grade Sulfuric Acid Revenue Market Share by Players in 2024

Figure 21: North America Electronic Grade Sulfuric Acid Sales Market Share by Type (2020-2032)

Figure 22:North America Electronic Grade Sulfuric Acid Revenue Market Share by Type (2020-2032)

Figure 23:North America Electronic Grade Sulfuric Acid Sales Market Share by Application (2020-2032)

Figure 24:North America Electronic Grade Sulfuric Acid Revenue Market Share by Application (2020-2032)

Figure 25:US Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Electronic Grade Sulfuric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Electronic Grade Sulfuric Acid Revenue Market Share by Players in 2024

Figure 29:Europe Electronic Grade Sulfuric Acid Sales Market Share by Type (2020-2032)

Figure 30:Europe Electronic Grade Sulfuric Acid Revenue Market Share by Type (2020-2032)

Figure 31:Europe Electronic Grade Sulfuric Acid Sales Market Share by Application (2020-2032)

Figure 32:Europe Electronic Grade Sulfuric Acid Revenue Market Share by Application (2020-2032)

Figure 33:Germany Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 34:France Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 39:China Electronic Grade Sulfuric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Electronic Grade Sulfuric Acid Revenue Market Share by Players in 2024

Figure 41:China Electronic Grade Sulfuric Acid Sales Market Share by Type (2020-2032)

Figure 42:China Electronic Grade Sulfuric Acid Revenue Market Share by Type (2020-2032)

Figure 43:China Electronic Grade Sulfuric Acid Sales Market Share by Application (2020-2032)

Figure 44:China Electronic Grade Sulfuric Acid Revenue Market Share by Application

(2020-2032)

Figure 45:APAC (excl. China) Electronic Grade Sulfuric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Electronic Grade Sulfuric Acid Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Electronic Grade Sulfuric Acid Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Electronic Grade Sulfuric Acid Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Electronic Grade Sulfuric Acid Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Electronic Grade Sulfuric Acid Revenue Market Share by Application (2020-2032)

Figure 51:Japan Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 53:India Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Electronic Grade Sulfuric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Electronic Grade Sulfuric Acid Revenue Market Share by Players in 2024

Figure 58:Latin America Electronic Grade Sulfuric Acid Sales Market Share by Type (2020-2032)

Figure 59:Latin America Electronic Grade Sulfuric Acid Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Electronic Grade Sulfuric Acid Sales Market Share by Application (2020-2032)

Figure 61:Latin America Electronic Grade Sulfuric Acid Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Electronic Grade Sulfuric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Electronic Grade Sulfuric Acid Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Electronic Grade Sulfuric Acid Sales Market Share by

Type (2020-2032)

Figure 67: Middle East & Africa Electronic Grade Sulfuric Acid Revenue Market Share by Type (2020-2032)

Figure 68: Middle East & Africa Electronic Grade Sulfuric Acid Sales Market Share by Application (2020-2032)

Figure 69: Middle East & Africa Electronic Grade Sulfuric Acid Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Electronic Grade Sulfuric Acid Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Electronic Grade Sulfuric Acid Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Electronic Grade Sulfuric Acid Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Electronic Grade Sulfuric Acid Industry Competition Landscape

Figure 75: Electronic Grade Sulfuric Acid Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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