

# Global Electronic Grade PI Film Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Grade PI Film market size will reach 2,879.51 Million USD in 2025 and is projected to reach 5,452.62 Million USD by 2032, with a CAGR of 9.55% (2025-2032). Notably, the China Electronic Grade PI Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Electronic Grade PI (Polyimide) Film is a specialized type of polyimide film known for its exceptional purity and precise performance characteristics, tailored for applications in the electronics and semiconductor industries. This high-purity film is carefully manufactured to eliminate impurities, ensuring it meets stringent quality and cleanliness standards. Electronic Grade PI Film is widely used in the electronics sector for various purposes, including as a substrate for flexible printed circuits (FPCs), insulation for high-temperature electronics, and as a protective layer in semiconductor and electronic device manufacturing. Its exceptional purity, thermal stability, and electrical insulation properties make it a crucial material for advanced microelectronics, contributing to the development of flexible and high-performance electronic components and devices.

The major global manufacturers of Electronic Grade PI Film include DuPont, Kaneka, PI Advanced Materials, Ube Industries, Taimide Tech, Rayitek, Guilin Electrical Equipment Scientific Research Institute, Zhuzhou Times New Material Technology, Wuxi Gao Tuo, ZTT, Shandong Wanda Microelectronics, Shenzhen Danbond Technology, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Grade PI Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Grade PI Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Grade PI Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Grade PI Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Grade PI Film Include:

DuPont

Kaneka

PI Advanced Materials

Ube Industries

Taimide Tech

Rayitek

Guilin Electrical Equipment Scientific Research Institute

Zhuzhou Times New Material Technology

Wuxi Gao Tuo

ZTT

Shandong Wanda Microelectronics

Shenzhen Danbond Technology

Electronic Grade PI Film Product Segment Include:

Film Thickness Less Than 10 $\mu$ m

Film Thickness 10 $\mu$ m to 20 $\mu$ m

Film Thickness Greater Than 20 $\mu$ m

Electronic Grade PI Film Product Application Include:

FPC

COF

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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