

Global Electronic Grade Nitric Acid Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/E1BC54239545EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: E1BC54239545EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Grade Nitric Acid market size will reach 98.60 Million USD in 2025 and is projected to reach 141.16 Million USD by 2032, with a CAGR of 5.26% (2025-2032). Notably, the China Electronic Grade Nitric Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electronic Grade Nitric Acid is a highly purified and precisely controlled form of nitric acid (HNO₃) that is specifically manufactured for applications in the electronics and semiconductor industries. This specialized grade of nitric acid is produced through stringent purification processes to remove impurities and contaminants, resulting in a chemical with exceptional purity and precise chemical properties. Electronic Grade Nitric Acid is widely used for various applications, including wafer etching, cleaning, and other critical processes in semiconductor manufacturing. Its high purity and controlled composition help ensure that it does not introduce any unwanted impurities or contaminants during chemical treatments, safeguarding the quality and reliability of electronic components and semiconductor materials, and playing a vital role in the production of advanced microelectronics.

The major global manufacturers of Electronic Grade Nitric Acid include Mitsubishi Chemical, Kanto, BASF, Columbus Chemicals, UBE, T. N. C. Industrial, KMG Electronic Chemicals, Asia Union Electronic Chemicals, EuroChem, Juhua Group, Jianghua

Microelectronics Materials, Suzhou Crystal Clear Chemical, Runma Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Grade Nitric Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Grade Nitric Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Grade Nitric Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Grade Nitric Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Grade Nitric Acid Include:

Mitsubishi Chemical

Kanto

BASF

Columbus Chemicals

UBE

T. N. C. Industrial

KMG Electronic Chemicals

Asia Union Electronic Chemicals

EuroChem

Juhua Group

Jianghua Microelectronics Materials

Suzhou Crystal Clear Chemical

Runma Chemical

Electronic Grade Nitric Acid Product Segment Include:

EL Grade

VL Grade

UL Grade

SL Grade

Electronic Grade Nitric Acid Product Application Include:

Semiconductor

Solar Energy

LCD Panel

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Electronic Grade Nitric Acid Capacity and Production Analysis

Chapter 3: Global Electronic Grade Nitric Acid Industry PESTEL Analysis

Chapter 4: Global Electronic Grade Nitric Acid Industry Porter's Five Forces Analysis

Chapter 5: Global Electronic Grade Nitric Acid Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Electronic Grade Nitric Acid Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Electronic Grade Nitric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Electronic Grade Nitric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Electronic Grade Nitric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Electronic Grade Nitric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment

Analysis, Countries Analysis)

Chapter 11: Latin America Electronic Grade Nitric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Electronic Grade Nitric Acid Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Electronic Grade Nitric Acid Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 ELECTRONIC GRADE NITRIC ACID MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Electronic Grade Nitric Acid Product by Type
 - 1.2.1 EL Grade
 - 1.2.2 VL Grade
 - 1.2.3 UL Grade
 - 1.2.4 SL Grade
- 1.3 Electronic Grade Nitric Acid Product by Application
 - 1.3.1 Semiconductor
 - 1.3.2 Solar Energy
 - 1.3.3 LCD Panel
 - 1.3.4 Others
- 1.4 Global Electronic Grade Nitric Acid Market Revenue and Sales Analysis
 - 1.4.1 Global Electronic Grade Nitric Acid Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Electronic Grade Nitric Acid Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Electronic Grade Nitric Acid Market Sales Price Trend Analysis (2020-2032)
- 1.5 Electronic Grade Nitric Acid Industry Trends and Innovation
 - 1.5.1 Electronic Grade Nitric Acid Industry Trends and Innovation
 - 1.5.2 Electronic Grade Nitric Acid Market Drivers and Challenges

2 GLOBAL ELECTRONIC GRADE NITRIC ACID CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Electronic Grade Nitric Acid Capacity, Production and Utilization (2020-2032)
- 2.2 Global Electronic Grade Nitric Acid Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Electronic Grade Nitric Acid Production by Region
 - 2.3.1 Global Electronic Grade Nitric Acid Production by Region (2020-2025)
 - 2.3.2 Global Electronic Grade Nitric Acid Production Forecast by Region (2026-2032)
 - 2.3.3 Global Electronic Grade Nitric Acid Production Market Share by Region (2020-2032)

3 ELECTRONIC GRADE NITRIC ACID MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 ELECTRONIC GRADE NITRIC ACID MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL ELECTRONIC GRADE NITRIC ACID MARKET ANALYSIS BY REGIONS

- 5.1 Electronic Grade Nitric Acid Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Electronic Grade Nitric Acid Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Electronic Grade Nitric Acid Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Electronic Grade Nitric Acid Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Electronic Grade Nitric Acid Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Electronic Grade Nitric Acid Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Electronic Grade Nitric Acid Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Electronic Grade Nitric Acid Sales Price Trend Analysis (2020-2032)

6 GLOBAL ELECTRONIC GRADE NITRIC ACID MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Electronic Grade Nitric Acid Market Size by Type
 - 6.1.1 Global Electronic Grade Nitric Acid Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Electronic Grade Nitric Acid Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Electronic Grade Nitric Acid Market Size by Application

6.2.1 Global Electronic Grade Nitric Acid Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Electronic Grade Nitric Acid Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Electronic Grade Nitric Acid Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Electronic Grade Nitric Acid Market Size by Type

7.3.1 North America Electronic Grade Nitric Acid Sales by Type (2020-2032)

7.3.2 North America Electronic Grade Nitric Acid Revenue by Type (2020-2032)

7.4 North America Electronic Grade Nitric Acid Market Size by Application

7.4.1 North America Electronic Grade Nitric Acid Sales by Application (2020-2032)

7.4.2 North America Electronic Grade Nitric Acid Revenue by Application (2020-2032)

7.5 North America Electronic Grade Nitric Acid Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Electronic Grade Nitric Acid Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Electronic Grade Nitric Acid Market Size by Type

8.3.1 Europe Electronic Grade Nitric Acid Sales by Type (2020-2032)

8.3.2 Europe Electronic Grade Nitric Acid Revenue by Type (2020-2032)

8.4 Europe Electronic Grade Nitric Acid Market Size by Application

8.4.1 Europe Electronic Grade Nitric Acid Sales by Application (2020-2032)

8.4.2 Europe Electronic Grade Nitric Acid Revenue by Application (2020-2032)

8.5 Europe Electronic Grade Nitric Acid Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Electronic Grade Nitric Acid Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Electronic Grade Nitric Acid Market Size by Type

9.3.1 China Electronic Grade Nitric Acid Sales by Type (2020-2032)

9.3.2 China Electronic Grade Nitric Acid Revenue by Type (2020-2032)

9.4 China Electronic Grade Nitric Acid Market Size by Application

9.4.1 China Electronic Grade Nitric Acid Sales by Application (2020-2032)

9.4.2 China Electronic Grade Nitric Acid Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Electronic Grade Nitric Acid Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Electronic Grade Nitric Acid Market Size by Type

10.3.1 APAC (excl. China) Electronic Grade Nitric Acid Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Electronic Grade Nitric Acid Revenue by Type (2020-2032)

10.4 APAC (excl. China) Electronic Grade Nitric Acid Market Size by Application

10.4.1 APAC (excl. China) Electronic Grade Nitric Acid Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Electronic Grade Nitric Acid Revenue by Application (2020-2032)

10.5 APAC (excl. China) Electronic Grade Nitric Acid Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Electronic Grade Nitric Acid Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA ELECTRONIC GRADE NITRIC ACID MARKET SIZE BY TYPE

- 11.3.1 Latin America Electronic Grade Nitric Acid Sales by Type (2020-2032)
- 11.3.2 Latin America Electronic Grade Nitric Acid Revenue by Type (2020-2032)
- 11.4 Latin America Electronic Grade Nitric Acid Market Size by Application
 - 11.4.1 Latin America Electronic Grade Nitric Acid Sales by Application (2020-2032)
 - 11.4.2 Latin America Electronic Grade Nitric Acid Revenue by Application (2020-2032)
- 11.5 Latin America Electronic Grade Nitric Acid Market Size by Country
- 11.6 Latin America Electronic Grade Nitric Acid Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Electronic Grade Nitric Acid Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Electronic Grade Nitric Acid Market Size by Type
 - 12.3.1 Middle East & Africa Electronic Grade Nitric Acid Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Electronic Grade Nitric Acid Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Electronic Grade Nitric Acid Market Size by Application
 - 12.4.1 Middle East & Africa Electronic Grade Nitric Acid Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Electronic Grade Nitric Acid Revenue by Application (2020-2032)
- 12.5 Middle East Electronic Grade Nitric Acid Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Electronic Grade Nitric Acid Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Electronic Grade Nitric Acid Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Electronic Grade Nitric Acid Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Electronic Grade Nitric Acid Average Sales Price by Manufacturers (2021-2025)
- 13.2 Electronic Grade Nitric Acid Competitive Landscape Analysis and Market Dynamic

- 13.2.1 Electronic Grade Nitric Acid Competitive Landscape Analysis
- 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
- 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Mitsubishi Chemical

14.1.1 Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Mitsubishi Chemical Electronic Grade Nitric Acid Product Portfolio

14.1.3 Mitsubishi Chemical Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Kanto

14.2.1 Kanto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Kanto Electronic Grade Nitric Acid Product Portfolio

14.2.3 Kanto Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 BASF

14.3.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 BASF Electronic Grade Nitric Acid Product Portfolio

14.3.3 BASF Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Columbus Chemicals

14.4.1 Columbus Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Columbus Chemicals Electronic Grade Nitric Acid Product Portfolio

14.4.3 Columbus Chemicals Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 UBE

14.5.1 UBE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 UBE Electronic Grade Nitric Acid Product Portfolio

14.5.3 UBE Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 T. N. C. Industrial

14.6.1 T. N. C. Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.6.2 T. N. C. Industrial Electronic Grade Nitric Acid Product Portfolio
- 14.6.3 T. N. C. Industrial Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 KMG Electronic Chemicals
 - 14.7.1 KMG Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 KMG Electronic Chemicals Electronic Grade Nitric Acid Product Portfolio
 - 14.7.3 KMG Electronic Chemicals Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Asia Union Electronic Chemicals
 - 14.8.1 Asia Union Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Asia Union Electronic Chemicals Electronic Grade Nitric Acid Product Portfolio
 - 14.8.3 Asia Union Electronic Chemicals Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 EuroChem
 - 14.9.1 EuroChem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 EuroChem Electronic Grade Nitric Acid Product Portfolio
 - 14.9.3 EuroChem Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Juhua Group
 - 14.10.1 Juhua Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Juhua Group Electronic Grade Nitric Acid Product Portfolio
 - 14.10.3 Juhua Group Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Jianghua Microelectronics Materials
 - 14.11.1 Jianghua Microelectronics Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Jianghua Microelectronics Materials Electronic Grade Nitric Acid Product Portfolio
 - 14.11.3 Jianghua Microelectronics Materials Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 Suzhou Crystal Clear Chemical
 - 14.12.1 Suzhou Crystal Clear Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 Suzhou Crystal Clear Chemical Electronic Grade Nitric Acid Product Portfolio
 - 14.12.3 Suzhou Crystal Clear Chemical Electronic Grade Nitric Acid Market Data

Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Runma Chemical

14.13.1 Runma Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Runma Chemical Electronic Grade Nitric Acid Product Portfolio

14.13.3 Runma Chemical Electronic Grade Nitric Acid Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Electronic Grade Nitric Acid Industry Chain Analysis

15.2 Electronic Grade Nitric Acid Industry Raw Material and Suppliers Analysis

15.2.1 Electronic Grade Nitric Acid Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Electronic Grade Nitric Acid Typical Downstream Customers

15.4 Electronic Grade Nitric Acid Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Electronic Grade Nitric Acid Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Electronic Grade Nitric Acid Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Electronic Grade Nitric Acid Industry Development Status

Table 4: Electronic Grade Nitric Acid Industry Development Trends

Table 5: Global Electronic Grade Nitric Acid Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Electronic Grade Nitric Acid Production by Region (2020-2025) & (K Ton)

Table 7: Global Electronic Grade Nitric Acid Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Electronic Grade Nitric Acid Production Market Share by Region (2020-2025)

Table 9: Global Electronic Grade Nitric Acid Production Market Share by Region (2026-2032)

Table 10: Global Electronic Grade Nitric Acid Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Electronic Grade Nitric Acid Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Electronic Grade Nitric Acid Revenue Market Share by Region (2020-2025)

Table 13: Global Electronic Grade Nitric Acid Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Electronic Grade Nitric Acid Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Electronic Grade Nitric Acid Sales by Region (2020-2025) & (K Ton)

Table 16: Global Electronic Grade Nitric Acid Sales Market Share by Region (2020-2025)

Table 17: Global Electronic Grade Nitric Acid Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Electronic Grade Nitric Acid Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Electronic Grade Nitric Acid Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Electronic Grade Nitric Acid Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Electronic Grade Nitric Acid Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Electronic Grade Nitric Acid Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Electronic Grade Nitric Acid Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Electronic Grade Nitric Acid Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Electronic Grade Nitric Acid Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Electronic Grade Nitric Acid Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Electronic Grade Nitric Acid Players in North America

Table 28: North America Electronic Grade Nitric Acid Sales by Type (2020-2025) & (K Ton)

Table 29: North America Electronic Grade Nitric Acid Sales by Type (2026-2032) & (K Ton)

Table 30: North America Electronic Grade Nitric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Electronic Grade Nitric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Electronic Grade Nitric Acid Sales by Application (2020-2025) & (K Ton)

Table 33: North America Electronic Grade Nitric Acid Sales by Application (2026-2032) & (K Ton)

Table 34: North America Electronic Grade Nitric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Electronic Grade Nitric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Electronic Grade Nitric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Electronic Grade Nitric Acid Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Electronic Grade Nitric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Electronic Grade Nitric Acid Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Electronic Grade Nitric Acid Players in Europe

Table 41: Europe Electronic Grade Nitric Acid Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Electronic Grade Nitric Acid Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Electronic Grade Nitric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Electronic Grade Nitric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Electronic Grade Nitric Acid Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Electronic Grade Nitric Acid Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Electronic Grade Nitric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Electronic Grade Nitric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Electronic Grade Nitric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Electronic Grade Nitric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Electronic Grade Nitric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Electronic Grade Nitric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Electronic Grade Nitric Acid Players in China

Table 54: China Electronic Grade Nitric Acid Sales by Type (2020-2025) & (K Ton)

Table 55: China Electronic Grade Nitric Acid Sales by Type (2026-2032) & (K Ton)

Table 56: China Electronic Grade Nitric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Electronic Grade Nitric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Electronic Grade Nitric Acid Sales by Application (2020-2025) & (K Ton)

Table 59: China Electronic Grade Nitric Acid Sales by Application (2026-2032) & (K Ton)

Table 60: China Electronic Grade Nitric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Electronic Grade Nitric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Electronic Grade Nitric Acid Players in APAC (excl. China)

Table 63: APAC (excl. China) Electronic Grade Nitric Acid Sales by Type (2020-2025) &

(K Ton)

Table 64: APAC (excl. China) Electronic Grade Nitric Acid Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Electronic Grade Nitric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Electronic Grade Nitric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Electronic Grade Nitric Acid Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Electronic Grade Nitric Acid Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Electronic Grade Nitric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Electronic Grade Nitric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Electronic Grade Nitric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Electronic Grade Nitric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Electronic Grade Nitric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Electronic Grade Nitric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Electronic Grade Nitric Acid Players in Latin America

Table 76: Latin America Electronic Grade Nitric Acid Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Electronic Grade Nitric Acid Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Electronic Grade Nitric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Electronic Grade Nitric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Electronic Grade Nitric Acid Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Electronic Grade Nitric Acid Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Electronic Grade Nitric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Electronic Grade Nitric Acid Revenue by Application

(2026-2032) & (US\$ Million)

Table 84: Latin America Electronic Grade Nitric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Electronic Grade Nitric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Electronic Grade Nitric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Electronic Grade Nitric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Electronic Grade Nitric Acid Players in Middle East & Africa

Table 89: Middle East & Africa Electronic Grade Nitric Acid Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Electronic Grade Nitric Acid Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Electronic Grade Nitric Acid Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Electronic Grade Nitric Acid Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Electronic Grade Nitric Acid Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Electronic Grade Nitric Acid Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Electronic Grade Nitric Acid Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Electronic Grade Nitric Acid Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Electronic Grade Nitric Acid Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Electronic Grade Nitric Acid Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Electronic Grade Nitric Acid Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Electronic Grade Nitric Acid Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Electronic Grade Nitric Acid Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Electronic Grade Nitric Acid Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Electronic Grade Nitric Acid Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 104: Global Electronic Grade Nitric Acid Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Mitsubishi Chemical Electronic Grade Nitric Acid Product Portfolio

Table 110: Mitsubishi Chemical Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Kanto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Kanto Electronic Grade Nitric Acid Product Portfolio

Table 113: Kanto Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: BASF Electronic Grade Nitric Acid Product Portfolio

Table 116: BASF Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Columbus Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Columbus Chemicals Electronic Grade Nitric Acid Product Portfolio

Table 119: Columbus Chemicals Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: UBE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: UBE Electronic Grade Nitric Acid Product Portfolio

Table 122: UBE Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: T. N. C. Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: T. N. C. Industrial Electronic Grade Nitric Acid Product Portfolio

Table 125: T. N. C. Industrial Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: KMG Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: KMG Electronic Chemicals Electronic Grade Nitric Acid Product Portfolio

Table 128: KMG Electronic Chemicals Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Asia Union Electronic Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Asia Union Electronic Chemicals Electronic Grade Nitric Acid Product Portfolio

Table 131: Asia Union Electronic Chemicals Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: EuroChem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: EuroChem Electronic Grade Nitric Acid Product Portfolio

Table 134: EuroChem Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Juhua Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Juhua Group Electronic Grade Nitric Acid Product Portfolio

Table 137: Juhua Group Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jianghua Microelectronics Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jianghua Microelectronics Materials Electronic Grade Nitric Acid Product Portfolio

Table 140: Jianghua Microelectronics Materials Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Suzhou Crystal Clear Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Suzhou Crystal Clear Chemical Electronic Grade Nitric Acid Product Portfolio

Table 143: Suzhou Crystal Clear Chemical Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Runma Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Runma Chemical Electronic Grade Nitric Acid Product Portfolio

Table 146: Runma Chemical Electronic Grade Nitric Acid Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Upstream Key Raw Material Price List

Table 148: Electronic Grade Nitric Acid Raw Material Suppliers and Contact Information

Table 149: Electronic Grade Nitric Acid Typical Customer List

Table 150: Electronic Grade Nitric Acid Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Electronic Grade Nitric Acid Product Pictures
- Figure 2: EL Grade Picture Scope
- Figure 3: VL Grade Picture Scope
- Figure 4: UL Grade Picture Scope
- Figure 5: SL Grade Picture Scope
- Figure 6: Semiconductor Picture Scope
- Figure 7: Solar Energy Picture Scope
- Figure 8: LCD Panel Picture Scope
- Figure 9: Others Picture Scope
- Figure 10: Global Electronic Grade Nitric Acid Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 11: Global Electronic Grade Nitric Acid Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 12: Global Electronic Grade Nitric Acid Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 13: Global Electronic Grade Nitric Acid Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 14: Global Electronic Grade Nitric Acid Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 15: Global Electronic Grade Nitric Acid Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 16: Global Electronic Grade Nitric Acid Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 17: Global Electronic Grade Nitric Acid Production Market Share by Region (2019-2030)
- Figure 18: Global Electronic Grade Nitric Acid Market Size by Region (2020-2032) & (US\$ Million)
- Figure 19: Global Electronic Grade Nitric Acid Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 20: Global Electronic Grade Nitric Acid Sales Price by Region (2020-2032) & (K Ton)
- Figure 21: North America Electronic Grade Nitric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 22: North America Electronic Grade Nitric Acid Revenue Market Share by Players in 2024

Figure 23:North America Electronic Grade Nitric Acid Sales Market Share by Type (2020-2032)

Figure 24:North America Electronic Grade Nitric Acid Revenue Market Share by Type (2020-2032)

Figure 25:North America Electronic Grade Nitric Acid Sales Market Share by Application (2020-2032)

Figure 26:North America Electronic Grade Nitric Acid Revenue Market Share by Application (2020-2032)

Figure 27:US Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Electronic Grade Nitric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Electronic Grade Nitric Acid Revenue Market Share by Players in 2024

Figure 31:Europe Electronic Grade Nitric Acid Sales Market Share by Type (2020-2032)

Figure 32:Europe Electronic Grade Nitric Acid Revenue Market Share by Type (2020-2032)

Figure 33:Europe Electronic Grade Nitric Acid Sales Market Share by Application (2020-2032)

Figure 34:Europe Electronic Grade Nitric Acid Revenue Market Share by Application (2020-2032)

Figure 35:Germany Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 36:France Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 41:China Electronic Grade Nitric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Electronic Grade Nitric Acid Revenue Market Share by Players in 2024

Figure 43:China Electronic Grade Nitric Acid Sales Market Share by Type (2020-2032)

Figure 44:China Electronic Grade Nitric Acid Revenue Market Share by Type (2020-2032)

Figure 45:China Electronic Grade Nitric Acid Sales Market Share by Application (2020-2032)

Figure 46:China Electronic Grade Nitric Acid Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Electronic Grade Nitric Acid Market Size and Growth

Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Electronic Grade Nitric Acid Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Electronic Grade Nitric Acid Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Electronic Grade Nitric Acid Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Electronic Grade Nitric Acid Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Electronic Grade Nitric Acid Revenue Market Share by Application (2020-2032)

Figure 53:Japan Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 55:India Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Electronic Grade Nitric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Electronic Grade Nitric Acid Revenue Market Share by Players in 2024

Figure 60:Latin America Electronic Grade Nitric Acid Sales Market Share by Type (2020-2032)

Figure 61:Latin America Electronic Grade Nitric Acid Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Electronic Grade Nitric Acid Sales Market Share by Application (2020-2032)

Figure 63:Latin America Electronic Grade Nitric Acid Revenue Market Share by Application (2020-2032)

Figure 64:Mexico Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Electronic Grade Nitric Acid Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Electronic Grade Nitric Acid Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Electronic Grade Nitric Acid Sales Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Electronic Grade Nitric Acid Revenue Market Share by

Type (2020-2032)

Figure 70: Middle East & Africa Electronic Grade Nitric Acid Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Electronic Grade Nitric Acid Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Electronic Grade Nitric Acid Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Electronic Grade Nitric Acid Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Electronic Grade Nitric Acid Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Electronic Grade Nitric Acid Industry Competition Landscape

Figure 77: Electronic Grade Nitric Acid Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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