

Global Electronic Fuzes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Fuzes market size will reach 1,089.44 Million USD in 2025 and is projected to reach 1,390.77 Million USD by 2032, with a CAGR of 3.55% (2025-2032). Notably, the China Electronic Fuzes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electronic fuzes are advanced detonation devices used in munitions and explosive ordnance to control the timing and activation of the explosive charge. These fuzes incorporate electronic components, such as sensors, microprocessors, and timers, to enable precise and programmable functions. They can be used in various types of munitions, including artillery shells, rockets, and bombs, to control functions such as proximity detonation, impact sensing, time delay, and safety arming. Electronic fuzes offer advantages like improved accuracy and versatility, reducing the risk of misfires or duds and increasing the effectiveness of munitions for military and defense applications.

The major global manufacturers of Electronic Fuzes include L3 Technologies, Orbital ATK (Northrop Grumman), Kaman, Expal (Maxam Group), JUNGHANS Microtec GmbH, Reutech, DIXI Microtechniques, Sandeep Metalcraft, Anhui Great Wall Military Industry, Reshef Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Fuzes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Fuzes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Fuzes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Fuzes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Fuzes Include:

L3 Technologies

Orbital ATK (Northrop Grumman)

Kaman

Expal (Maxam Group)

JUNGHANS Microtec GmbH

Reutech

DIXI Microtechniques

Sandeep Metalcraft

Anhui Great Wall Military Industry

Reshef Technologies

Electronic Fuzes Product Segment Include:

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Aircraft Fuzes

Others

Electronic Fuzes Product Application Include:

Civil

Military

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Electronic Fuzes Industry PESTEL Analysis

Chapter 3: Global Electronic Fuzes Industry Porter's Five Forces Analysis

Chapter 4: Global Electronic Fuzes Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Electronic Fuzes Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Electronic Fuzes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Electronic Fuzes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Electronic Fuzes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Electronic Fuzes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Electronic Fuzes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Electronic Fuzes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Electronic Fuzes Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 ELECTRONIC FUZES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Electronic Fuzes Product by Type
 - 1.2.1 Mortar Fuzes
 - 1.2.2 Artillery Fuzes
 - 1.2.3 Rocket and Missile Fuzes
 - 1.2.4 Aircraft Fuzes
 - 1.2.5 Others
- 1.3 Electronic Fuzes Product by Application
 - 1.3.1 Civil
 - 1.3.2 Military
 - 1.3.3 Others
- 1.4 Global Electronic Fuzes Market Revenue and Sales Analysis
 - 1.4.1 Global Electronic Fuzes Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Electronic Fuzes Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Electronic Fuzes Market Sales Price Trend Analysis (2020-2032)
- 1.5 Electronic Fuzes Industry Trends and Innovation
 - 1.5.1 Electronic Fuzes Industry Trends and Innovation
 - 1.5.2 Electronic Fuzes Market Drivers and Challenges

2 ELECTRONIC FUZES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 ELECTRONIC FUZES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL ELECTRONIC FUZES MARKET ANALYSIS BY REGIONS

- 4.1 Electronic Fuzes Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Electronic Fuzes Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Electronic Fuzes Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Electronic Fuzes Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Electronic Fuzes Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Electronic Fuzes Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Electronic Fuzes Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Electronic Fuzes Sales Price Trend Analysis (2020-2032)

5 GLOBAL ELECTRONIC FUZES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Electronic Fuzes Market Size by Type
 - 5.1.1 Global Electronic Fuzes Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Electronic Fuzes Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Electronic Fuzes Market Size by Application
 - 5.2.1 Global Electronic Fuzes Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Electronic Fuzes Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Electronic Fuzes Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Electronic Fuzes Market Size by Type
 - 6.3.1 North America Electronic Fuzes Sales by Type (2020-2032)
 - 6.3.2 North America Electronic Fuzes Revenue by Type (2020-2032)
- 6.4 North America Electronic Fuzes Market Size by Application
 - 6.4.1 North America Electronic Fuzes Sales by Application (2020-2032)
 - 6.4.2 North America Electronic Fuzes Revenue by Application (2020-2032)
- 6.5 North America Electronic Fuzes Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Electronic Fuzes Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Electronic Fuzes Market Size by Type
 - 7.3.1 Europe Electronic Fuzes Sales by Type (2020-2032)
 - 7.3.2 Europe Electronic Fuzes Revenue by Type (2020-2032)
- 7.4 Europe Electronic Fuzes Market Size by Application
 - 7.4.1 Europe Electronic Fuzes Sales by Application (2020-2032)
 - 7.4.2 Europe Electronic Fuzes Revenue by Application (2020-2032)
- 7.5 Europe Electronic Fuzes Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Electronic Fuzes Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Electronic Fuzes Market Size by Type
 - 8.3.1 China Electronic Fuzes Sales by Type (2020-2032)
 - 8.3.2 China Electronic Fuzes Revenue by Type (2020-2032)
- 8.4 China Electronic Fuzes Market Size by Application
 - 8.4.1 China Electronic Fuzes Sales by Application (2020-2032)
 - 8.4.2 China Electronic Fuzes Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Electronic Fuzes Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Electronic Fuzes Market Size by Type
 - 9.3.1 APAC (excl. China) Electronic Fuzes Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Electronic Fuzes Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Electronic Fuzes Market Size by Application
 - 9.4.1 APAC (excl. China) Electronic Fuzes Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Electronic Fuzes Revenue by Application (2020-2032)

9.5 APAC (excl. China) Electronic Fuzes Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Electronic Fuzes Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Electronic Fuzes Market Size by Type

10.3.1 Latin America Electronic Fuzes Sales by Type (2020-2032)

10.3.2 Latin America Electronic Fuzes Revenue by Type (2020-2032)

10.4 Latin America Electronic Fuzes Market Size by Application

10.4.1 Latin America Electronic Fuzes Sales by Application (2020-2032)

10.4.2 Latin America Electronic Fuzes Revenue by Application (2020-2032)

10.5 Latin America Electronic Fuzes Market Size by Country

10.6 Latin America Electronic Fuzes Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Electronic Fuzes Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Electronic Fuzes Market Size by Type

11.3.1 Middle East & Africa Electronic Fuzes Sales by Type (2020-2032)

11.3.2 Middle East & Africa Electronic Fuzes Revenue by Type (2020-2032)

11.4 Middle East & Africa Electronic Fuzes Market Size by Application

11.4.1 Middle East & Africa Electronic Fuzes Sales by Application (2020-2032)

11.4.2 Middle East & Africa Electronic Fuzes Revenue by Application (2020-2032)

11.5 Middle East Electronic Fuzes Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Electronic Fuzes Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Electronic Fuzes Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Electronic Fuzes Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Electronic Fuzes Average Sales Price by Manufacturers (2021-2025)

12.2 Electronic Fuzes Competitive Landscape Analysis and Market Dynamic

12.2.1 Electronic Fuzes Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 L3 Technologies

13.1.1 L3 Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 L3 Technologies Electronic Fuzes Product Portfolio

13.1.3 L3 Technologies Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Orbital ATK (Northrop Grumman)

13.2.1 Orbital ATK (Northrop Grumman) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Orbital ATK (Northrop Grumman) Electronic Fuzes Product Portfolio

13.2.3 Orbital ATK (Northrop Grumman) Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Kaman

13.3.1 Kaman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Kaman Electronic Fuzes Product Portfolio

13.3.3 Kaman Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Expal (Maxam Group)

13.4.1 Expal (Maxam Group) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Expal (Maxam Group) Electronic Fuzes Product Portfolio

13.4.3 Expal (Maxam Group) Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 JUNGHANS Microtec GmbH

13.5.1 JUNGHANS Microtec GmbH Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

13.5.2 JUNGHANS Microtec GmbH Electronic Fuzes Product Portfolio

13.5.3 JUNGHANS Microtec GmbH Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Reutech

13.6.1 Reutech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Reutech Electronic Fuzes Product Portfolio

13.6.3 Reutech Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 DIXI Microtechniques

13.7.1 DIXI Microtechniques Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 DIXI Microtechniques Electronic Fuzes Product Portfolio

13.7.3 DIXI Microtechniques Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Sandeep Metalcraft

13.8.1 Sandeep Metalcraft Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Sandeep Metalcraft Electronic Fuzes Product Portfolio

13.8.3 Sandeep Metalcraft Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Anhui Great Wall Military Industry

13.9.1 Anhui Great Wall Military Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Anhui Great Wall Military Industry Electronic Fuzes Product Portfolio

13.9.3 Anhui Great Wall Military Industry Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Reshef Technologies

13.10.1 Reshef Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Reshef Technologies Electronic Fuzes Product Portfolio

13.10.3 Reshef Technologies Electronic Fuzes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Electronic Fuzes Industry Chain Analysis

14.2 Electronic Fuzes Industry Raw Material and Suppliers Analysis

- 14.2.1 Electronic Fuzes Key Raw Material Supply Analysis
- 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Electronic Fuzes Typical Downstream Customers
- 14.4 Electronic Fuzes Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Electronic Fuzes Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Electronic Fuzes Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Electronic Fuzes Industry Development Status

Table 4: Electronic Fuzes Industry Development Trends

Table 5: Global Electronic Fuzes Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Electronic Fuzes Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Electronic Fuzes Revenue Market Share by Region (2020-2025)

Table 8: Global Electronic Fuzes Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Electronic Fuzes Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Electronic Fuzes Sales by Region (2020-2025) & (K Unit)

Table 11: Global Electronic Fuzes Sales Market Share by Region (2020-2025)

Table 12: Global Electronic Fuzes Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Electronic Fuzes Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Electronic Fuzes Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Electronic Fuzes Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Electronic Fuzes Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Electronic Fuzes Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Electronic Fuzes Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Electronic Fuzes Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Electronic Fuzes Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Electronic Fuzes Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Electronic Fuzes Players in North America

Table 23: North America Electronic Fuzes Sales by Type (2020-2025) & (K Unit)

Table 24: North America Electronic Fuzes Sales by Type (2026-2032) & (K Unit)

Table 25: North America Electronic Fuzes Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Electronic Fuzes Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Electronic Fuzes Sales by Application (2020-2025) & (K Unit)

Table 28: North America Electronic Fuzes Sales by Application (2026-2032) & (K Unit)

Table 29: North America Electronic Fuzes Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Electronic Fuzes Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Electronic Fuzes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Electronic Fuzes Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Electronic Fuzes Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Electronic Fuzes Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Electronic Fuzes Players in Europe

Table 36: Europe Electronic Fuzes Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Electronic Fuzes Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Electronic Fuzes Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Electronic Fuzes Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Electronic Fuzes Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Electronic Fuzes Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Electronic Fuzes Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Electronic Fuzes Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Electronic Fuzes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Electronic Fuzes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Electronic Fuzes Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Electronic Fuzes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Electronic Fuzes Players in China

Table 49: China Electronic Fuzes Sales by Type (2020-2025) & (K Unit)

Table 50: China Electronic Fuzes Sales by Type (2026-2032) & (K Unit)

Table 51: China Electronic Fuzes Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Electronic Fuzes Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Electronic Fuzes Sales by Application (2020-2025) & (K Unit)

Table 54: China Electronic Fuzes Sales by Application (2026-2032) & (K Unit)

Table 55: China Electronic Fuzes Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Electronic Fuzes Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Electronic Fuzes Players in APAC (excl. China)

Table 58: APAC (excl. China) Electronic Fuzes Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Electronic Fuzes Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Electronic Fuzes Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Electronic Fuzes Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Electronic Fuzes Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Electronic Fuzes Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Electronic Fuzes Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Electronic Fuzes Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Electronic Fuzes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Electronic Fuzes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Electronic Fuzes Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Electronic Fuzes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Electronic Fuzes Players in Latin America

Table 71: Latin America Electronic Fuzes Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Electronic Fuzes Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Electronic Fuzes Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Electronic Fuzes Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Electronic Fuzes Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Electronic Fuzes Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Electronic Fuzes Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Electronic Fuzes Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Electronic Fuzes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Electronic Fuzes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Electronic Fuzes Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Electronic Fuzes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Electronic Fuzes Players in Middle East & Africa

Table 84: Middle East & Africa Electronic Fuzes Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Electronic Fuzes Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Electronic Fuzes Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Electronic Fuzes Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Electronic Fuzes Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Electronic Fuzes Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Electronic Fuzes Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Electronic Fuzes Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Electronic Fuzes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Electronic Fuzes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Electronic Fuzes Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Electronic Fuzes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Electronic Fuzes Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Electronic Fuzes Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Electronic Fuzes Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Electronic Fuzes Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: L3 Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: L3 Technologies Electronic Fuzes Product Portfolio

Table 105: L3 Technologies Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Orbital ATK (Northrop Grumman) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Orbital ATK (Northrop Grumman) Electronic Fuzes Product Portfolio

Table 108: Orbital ATK (Northrop Grumman) Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Kaman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Kaman Electronic Fuzes Product Portfolio

Table 111: Kaman Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Expal (Maxam Group) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Expal (Maxam Group) Electronic Fuzes Product Portfolio

Table 114: Expal (Maxam Group) Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: JUNGHANS Microtec GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: JUNGHANS Microtec GmbH Electronic Fuzes Product Portfolio

Table 117: JUNGHANS Microtec GmbH Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Reutech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Reutech Electronic Fuzes Product Portfolio

Table 120: Reutech Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: DIXI Microtechniques Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: DIXI Microtechniques Electronic Fuzes Product Portfolio

Table 123: DIXI Microtechniques Electronic Fuzes Revenue (US\$ Million), Sales (K

Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Sandeep Metalcraft Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Sandeep Metalcraft Electronic Fuzes Product Portfolio

Table 126: Sandeep Metalcraft Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Anhui Great Wall Military Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Anhui Great Wall Military Industry Electronic Fuzes Product Portfolio

Table 129: Anhui Great Wall Military Industry Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Reshef Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Reshef Technologies Electronic Fuzes Product Portfolio

Table 132: Reshef Technologies Electronic Fuzes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Upstream Key Raw Material Price List

Table 134: Electronic Fuzes Raw Material Suppliers and Contact Information

Table 135: Electronic Fuzes Typical Customer List

Table 136: Electronic Fuzes Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Electronic Fuzes Product Pictures

Figure 2: Mortar Fuzes Picture Scope

Figure 3: Artillery Fuzes Picture Scope

Figure 4: Rocket and Missile Fuzes Picture Scope

Figure 5: Aircraft Fuzes Picture Scope

Figure 6: Others Picture Scope

Figure 7: Civil Picture Scope

Figure 8: Military Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Electronic Fuzes Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Electronic Fuzes Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Electronic Fuzes Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 13: Global Electronic Fuzes Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global Electronic Fuzes Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Electronic Fuzes Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Electronic Fuzes Sales Price by Region (2020-2032) & (K Unit)

Figure 17: North America Electronic Fuzes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Electronic Fuzes Revenue Market Share by Players in 2024

Figure 19: North America Electronic Fuzes Sales Market Share by Type (2020-2032)

Figure 20: North America Electronic Fuzes Revenue Market Share by Type (2020-2032)

Figure 21: North America Electronic Fuzes Sales Market Share by Application (2020-2032)

Figure 22: North America Electronic Fuzes Revenue Market Share by Application (2020-2032)

Figure 23: US Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 24: Canada Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 25: Europe Electronic Fuzes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26: Europe Electronic Fuzes Revenue Market Share by Players in 2024

Figure 27:Europe Electronic Fuzes Sales Market Share by Type (2020-2032)

Figure 28:Europe Electronic Fuzes Revenue Market Share by Type (2020-2032)

Figure 29:Europe Electronic Fuzes Sales Market Share by Application (2020-2032)

Figure 30:Europe Electronic Fuzes Revenue Market Share by Application (2020-2032)

Figure 31:Germany Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 32:France Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 37:China Electronic Fuzes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Electronic Fuzes Revenue Market Share by Players in 2024

Figure 39:China Electronic Fuzes Sales Market Share by Type (2020-2032)

Figure 40:China Electronic Fuzes Revenue Market Share by Type (2020-2032)

Figure 41:China Electronic Fuzes Sales Market Share by Application (2020-2032)

Figure 42:China Electronic Fuzes Revenue Market Share by Application (2020-2032)

Figure 43:APAC (excl. China) Electronic Fuzes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:APAC (excl. China) Electronic Fuzes Revenue Market Share by Players in 2024

Figure 45:APAC (excl. China) Electronic Fuzes Sales Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Electronic Fuzes Revenue Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Electronic Fuzes Sales Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Electronic Fuzes Revenue Market Share by Application (2020-2032)

Figure 49:Japan Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 50:South Korea Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 51:India Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 52:Australia Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 53:Southeast Asia Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 54:Latin America Electronic Fuzes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55:Latin America Electronic Fuzes Revenue Market Share by Players in 2024

Figure 56:Latin America Electronic Fuzes Sales Market Share by Type (2020-2032)

Figure 57:Latin America Electronic Fuzes Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Electronic Fuzes Sales Market Share by Application (2020-2032)

Figure 59:Latin America Electronic Fuzes Revenue Market Share by Application (2020-2032)

Figure 60:Mexico Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Electronic Fuzes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Electronic Fuzes Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa Electronic Fuzes Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Electronic Fuzes Revenue Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Electronic Fuzes Sales Market Share by Application (2020-2032)

Figure 67:Middle East & Africa Electronic Fuzes Revenue Market Share by Application (2020-2032)

Figure 68:Saudi Arabia Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 69:South Africa Electronic Fuzes Revenue (2020-2032) & (US\$ Million)

Figure 70:Global Electronic Fuzes Sales Market Share by Key Manufacturers in 2024

Figure 71:Global Electronic Fuzes Revenue Market Share by Key Manufacturers in 2024

Figure 72:Global Electronic Fuzes Industry Competition Landscape

Figure 73:Electronic Fuzes Industry Chain Analysis

Figure 74:Bottom-Up and Top-Down Research Methods

Figure 75:Key Interview Objectives

Figure 76:Data Cross Validation

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