

# Global Electronic Detonator Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/E173700D4493EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: E173700D4493EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electronic Detonator market size will reach 3,863.02 Million USD in 2025 and is projected to reach 6,062.52 Million USD by 2032, with a CAGR of 6.65% (2025-2032). Notably, the China Electronic Detonator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An electronic detonator is an advanced blasting device used in mining, construction, and other industries to initiate controlled explosions for various purposes, such as excavation, demolition, or seismic testing. Unlike traditional non-electric detonators that rely on shockwaves or fuses, electronic detonators incorporate advanced electronic components and microprocessors to enable precise and programmable timing of explosions. These devices can be remotely activated, and their timing can be customized to optimize safety and efficiency. Electronic detonators offer greater control over blast patterns and minimize the risk of misfires, making them a safer and more reliable choice for handling explosive materials in industrial applications.

The major global manufacturers of Electronic Detonator include Yahua Group, Explosives, Orica, EPC Groupe, Huhua Group, Austin Powder, Dyno Nobel, China Poly Group, Davey Bickford Enaex, Kailong Chemical, Guotai Group, Xinjiang Xuefeng Sci-Tech, King Explorer, Jiangnan Chemical, Hanwha, Guangdong Hongda, AECl, SBL Energy, BME, NITROERG, etc. The global players competition landscape in this report

is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Detonator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Detonator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Detonator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Detonator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Detonator Include:

Yahua Group

Explosives

Orica

EPC Groupe

Huhua Group

Austin Powder

Dyno Nobel

China Poly Group

Davey Bickford Enaex

Kailong Chemical

Guotai Group

Xinjiang Xuefeng Sci-Tech

King Explorer

Jiangnan Chemical

Hanwha

Guangdong Hongda

AECI

SBL Energy

BME

NITROERG

Electronic Detonator Product Segment Include:

Copper Shell

Steel Shell

Aluminum Shell

Electronic Detonator Product Application Include:

Mining

Quarrying

Construction

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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