

Global Electronic Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Electronic Adhesives market size will reach 8,596.98 Million USD in 2025 and is projected to reach 13,913.61 Million USD by 2032, with a CAGR of 7.12% (2025-2032). Notably, the China Electronic Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electronic adhesives, also known as electrically conductive adhesives, are specialized materials used in the assembly and bonding of electronic components, particularly in the semiconductor and electronics industry. These adhesives are formulated to provide both mechanical bonding and electrical conductivity, making them suitable for applications where components need to be securely attached while maintaining electrical connections. Electronic adhesives can be conductive or non-conductive, depending on the specific requirements of the application. They play a critical role in various electronic devices and circuits, including the attachment of surface-mounted components to printed circuit boards, the bonding of microchips and sensors, and the assembly of electronic packages, ensuring reliable and efficient electrical connections in compact and intricate electronic systems.

The major global manufacturers of Electronic Adhesives include 3M, Henkel, ITW, DELO Industrial Adhesives, Dow, Huntsman, LORD Corp, H.B. Fuller, Hexion, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electronic Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electronic Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electronic Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electronic Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electronic Adhesives Include:

3M

Henkel

ITW

DELO Industrial Adhesives

Dow

Huntsman

LORD Corp

H.B. Fuller

Hexion

Electronic Adhesives Product Segment Include:

Optical Adhesive

Liquid Encapsulant

SMT Adhesive

Potting Compound

Structural Adhesive

Others

Electronic Adhesives Product Application Include:

Transceivers

Fiber Attach

Laser Assembly

Glob Top

Dam & Fill

LED Encap

PC

Tablet

Cell Phones

Others

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