

Global Electro-Pneumatic Proportional Valves Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/E545D443BD71EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: E545D443BD71EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electro-Pneumatic Proportional Valves market size will reach 243.25 Million USD in 2025 and is projected to reach 327.94 Million USD by 2032, with a CAGR of 4.36% (2025-2032). Notably, the China Electro-Pneumatic Proportional Valves market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electro-pneumatic proportional valves are advanced control devices used in industrial automation and fluid power systems to precisely regulate the flow of compressed air or other gases in proportion to an electrical input signal. These valves feature a combination of electronic control and pneumatic actuation, allowing for fine-grained control of pressure, flow rate, or position. By adjusting the electrical input, users can precisely modulate the valve's opening, making electro-pneumatic proportional valves essential in applications that require accurate control, such as in automated manufacturing, robotics, and process control systems. These valves are capable of delivering proportional and linear response, enabling them to maintain a desired setpoint and respond quickly to changing conditions, which is crucial for optimizing the performance of various industrial processes.

The major global manufacturers of Electro-Pneumatic Proportional Valves include Aventics (Emerson), SMC, Marsh Bellofram, ROSS, Proportion-Air, E.MC, Festo,

Xingyu Electron, NNT, Kendrion, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electro-Pneumatic Proportional Valves. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electro-Pneumatic Proportional Valves market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electro-Pneumatic Proportional Valves market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electro-Pneumatic Proportional Valves industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electro-Pneumatic Proportional Valves Include:

Aventics (Emerson)

SMC

Marsh Bellofram

ROSS

Proportion-Air

E.MC

Festo

Xingyu Electron

NNT

Kendrion

Electro-Pneumatic Proportional Valves Product Segment Include:

Flow Control

Pressure Control

Electro-Pneumatic Proportional Valves Product Application Include:

Petrochemical

Food and Beverage

Water Conservancy Machinery

Textile Printing

Environmental Purification

Medical Device

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Electro-Pneumatic Proportional Valves Capacity and Production Analysis

Chapter 3: Global Electro-Pneumatic Proportional Valves Industry PESTEL Analysis

Chapter 4: Global Electro-Pneumatic Proportional Valves Industry Porter's Five Forces Analysis

Chapter 5: Global Electro-Pneumatic Proportional Valves Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Electro-Pneumatic Proportional Valves Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Electro-Pneumatic Proportional Valves Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Electro-Pneumatic Proportional Valves Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Electro-Pneumatic Proportional Valves Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Electro-Pneumatic Proportional Valves Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Electro-Pneumatic Proportional Valves Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Electro-Pneumatic Proportional Valves Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Electro-Pneumatic Proportional Valves Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 ELECTRO-PNEUMATIC PROPORTIONAL VALVES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Electro-Pneumatic Proportional Valves Product by Type
 - 1.2.1 Flow Control
 - 1.2.2 Pressure Control
- 1.3 Electro-Pneumatic Proportional Valves Product by Application
 - 1.3.1 Petrochemical
 - 1.3.2 Food and Beverage
 - 1.3.3 Water Conservancy Machinery
 - 1.3.4 Textile Printing
 - 1.3.5 Environmental Purification
 - 1.3.6 Medical Device
 - 1.3.7 Other
- 1.4 Global Electro-Pneumatic Proportional Valves Market Revenue and Sales Analysis
 - 1.4.1 Global Electro-Pneumatic Proportional Valves Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Electro-Pneumatic Proportional Valves Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Electro-Pneumatic Proportional Valves Market Sales Price Trend Analysis (2020-2032)
- 1.5 Electro-Pneumatic Proportional Valves Industry Trends and Innovation
 - 1.5.1 Electro-Pneumatic Proportional Valves Industry Trends and Innovation
 - 1.5.2 Electro-Pneumatic Proportional Valves Market Drivers and Challenges

2 GLOBAL ELECTRO-PNEUMATIC PROPORTIONAL VALVES CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Electro-Pneumatic Proportional Valves Capacity, Production and Utilization (2020-2032)
- 2.2 Global Electro-Pneumatic Proportional Valves Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Electro-Pneumatic Proportional Valves Production by Region
 - 2.3.1 Global Electro-Pneumatic Proportional Valves Production by Region (2020-2025)
 - 2.3.2 Global Electro-Pneumatic Proportional Valves Production Forecast by Region (2026-2032)
 - 2.3.3 Global Electro-Pneumatic Proportional Valves Production Market Share by

Region (2020-2032)

3 ELECTRO-PNEUMATIC PROPORTIONAL VALVES MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 ELECTRO-PNEUMATIC PROPORTIONAL VALVES MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL ELECTRO-PNEUMATIC PROPORTIONAL VALVES MARKET ANALYSIS BY REGIONS

5.1 Electro-Pneumatic Proportional Valves Overall Market: 2024 VS 2025 VS 2032

5.2 Global Electro-Pneumatic Proportional Valves Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Electro-Pneumatic Proportional Valves Revenue and Market Share by Region (2020-2025)

5.2.2 Global Electro-Pneumatic Proportional Valves Revenue and Market Forecast by Region (2026-2032)

5.3 Global Electro-Pneumatic Proportional Valves Sales and Forecast Analysis (2020-2032)

5.3.1 Global Electro-Pneumatic Proportional Valves Sales and Market Share by Region (2020-2025)

5.3.2 Global Electro-Pneumatic Proportional Valves Sales and Market Forecast by Region (2026-2032)

5.4 Global Electro-Pneumatic Proportional Valves Sales Price Trend Analysis (2020-2032)

6 GLOBAL ELECTRO-PNEUMATIC PROPORTIONAL VALVES MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Electro-Pneumatic Proportional Valves Market Size by Type

6.1.1 Global Electro-Pneumatic Proportional Valves Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Electro-Pneumatic Proportional Valves Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Electro-Pneumatic Proportional Valves Market Size by Application

6.2.1 Global Electro-Pneumatic Proportional Valves Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Electro-Pneumatic Proportional Valves Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Electro-Pneumatic Proportional Valves Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Electro-Pneumatic Proportional Valves Market Size by Type

7.3.1 North America Electro-Pneumatic Proportional Valves Sales by Type (2020-2032)

7.3.2 North America Electro-Pneumatic Proportional Valves Revenue by Type (2020-2032)

7.4 North America Electro-Pneumatic Proportional Valves Market Size by Application

7.4.1 North America Electro-Pneumatic Proportional Valves Sales by Application (2020-2032)

7.4.2 North America Electro-Pneumatic Proportional Valves Revenue by Application (2020-2032)

7.5 North America Electro-Pneumatic Proportional Valves Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Electro-Pneumatic Proportional Valves Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Electro-Pneumatic Proportional Valves Market Size by Type

- 8.3.1 Europe Electro-Pneumatic Proportional Valves Sales by Type (2020-2032)
- 8.3.2 Europe Electro-Pneumatic Proportional Valves Revenue by Type (2020-2032)
- 8.4 Europe Electro-Pneumatic Proportional Valves Market Size by Application
 - 8.4.1 Europe Electro-Pneumatic Proportional Valves Sales by Application (2020-2032)
 - 8.4.2 Europe Electro-Pneumatic Proportional Valves Revenue by Application (2020-2032)
- 8.5 Europe Electro-Pneumatic Proportional Valves Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Electro-Pneumatic Proportional Valves Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Electro-Pneumatic Proportional Valves Market Size by Type
 - 9.3.1 China Electro-Pneumatic Proportional Valves Sales by Type (2020-2032)
 - 9.3.2 China Electro-Pneumatic Proportional Valves Revenue by Type (2020-2032)
- 9.4 China Electro-Pneumatic Proportional Valves Market Size by Application
 - 9.4.1 China Electro-Pneumatic Proportional Valves Sales by Application (2020-2032)
 - 9.4.2 China Electro-Pneumatic Proportional Valves Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Electro-Pneumatic Proportional Valves Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Electro-Pneumatic Proportional Valves Market Size by Type
 - 10.3.1 APAC (excl. China) Electro-Pneumatic Proportional Valves Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Electro-Pneumatic Proportional Valves Market Size by Application

10.4.1 APAC (excl. China) Electro-Pneumatic Proportional Valves Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue by Application (2020-2032)

10.5 APAC (excl. China) Electro-Pneumatic Proportional Valves Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Electro-Pneumatic Proportional Valves Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA ELECTRO-PNEUMATIC PROPORTIONAL VALVES MARKET SIZE BY TYPE

11.3.1 Latin America Electro-Pneumatic Proportional Valves Sales by Type (2020-2032)

11.3.2 Latin America Electro-Pneumatic Proportional Valves Revenue by Type (2020-2032)

11.4 Latin America Electro-Pneumatic Proportional Valves Market Size by Application

11.4.1 Latin America Electro-Pneumatic Proportional Valves Sales by Application (2020-2032)

11.4.2 Latin America Electro-Pneumatic Proportional Valves Revenue by Application (2020-2032)

11.5 Latin America Electro-Pneumatic Proportional Valves Market Size by Country

11.6 Latin America Electro-Pneumatic Proportional Valves Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Electro-Pneumatic Proportional Valves Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Electro-Pneumatic Proportional Valves Market Size by Type

12.3.1 Middle East & Africa Electro-Pneumatic Proportional Valves Sales by Type (2020-2032)

12.3.2 Middle East & Africa Electro-Pneumatic Proportional Valves Revenue by Type (2020-2032)

12.4 Middle East & Africa Electro-Pneumatic Proportional Valves Market Size by Application

12.4.1 Middle East & Africa Electro-Pneumatic Proportional Valves Sales by Application (2020-2032)

12.4.2 Middle East & Africa Electro-Pneumatic Proportional Valves Revenue by Application (2020-2032)

12.5 Middle East Electro-Pneumatic Proportional Valves Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Electro-Pneumatic Proportional Valves Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Electro-Pneumatic Proportional Valves Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Electro-Pneumatic Proportional Valves Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Electro-Pneumatic Proportional Valves Average Sales Price by Manufacturers (2021-2025)

13.2 Electro-Pneumatic Proportional Valves Competitive Landscape Analysis and Market Dynamic

13.2.1 Electro-Pneumatic Proportional Valves Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Aventics (Emerson)

14.1.1 Aventics (Emerson) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Aventics (Emerson) Electro-Pneumatic Proportional Valves Product Portfolio

14.1.3 Aventics (Emerson) Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 SMC

14.2.1 SMC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 SMC Electro-Pneumatic Proportional Valves Product Portfolio

14.2.3 SMC Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Marsh Bellofram

14.3.1 Marsh Bellofram Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Marsh Bellofram Electro-Pneumatic Proportional Valves Product Portfolio

14.3.3 Marsh Bellofram Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 ROSS

14.4.1 ROSS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 ROSS Electro-Pneumatic Proportional Valves Product Portfolio

14.4.3 ROSS Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Proportion-Air

14.5.1 Proportion-Air Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Proportion-Air Electro-Pneumatic Proportional Valves Product Portfolio

14.5.3 Proportion-Air Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 E.MC

14.6.1 E.MC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 E.MC Electro-Pneumatic Proportional Valves Product Portfolio

14.6.3 E.MC Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Festo

14.7.1 Festo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Festo Electro-Pneumatic Proportional Valves Product Portfolio

14.7.3 Festo Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Xingyu Electron

14.8.1 Xingyu Electron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Xingyu Electron Electro-Pneumatic Proportional Valves Product Portfolio
14.8.3 Xingyu Electron Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 NNT

14.9.1 NNT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 NNT Electro-Pneumatic Proportional Valves Product Portfolio

14.9.3 NNT Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Kendrion

14.10.1 Kendrion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Kendrion Electro-Pneumatic Proportional Valves Product Portfolio

14.10.3 Kendrion Electro-Pneumatic Proportional Valves Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Electro-Pneumatic Proportional Valves Industry Chain Analysis

15.2 Electro-Pneumatic Proportional Valves Industry Raw Material and Suppliers Analysis

15.2.1 Electro-Pneumatic Proportional Valves Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Electro-Pneumatic Proportional Valves Typical Downstream Customers

15.4 Electro-Pneumatic Proportional Valves Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Electro-Pneumatic Proportional Valves Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Electro-Pneumatic Proportional Valves Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Electro-Pneumatic Proportional Valves Industry Development Status

Table 4: Electro-Pneumatic Proportional Valves Industry Development Trends

Table 5: Global Electro-Pneumatic Proportional Valves Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Unit)

Table 6: Global Electro-Pneumatic Proportional Valves Production by Region (2020-2025) & (K Unit)

Table 7: Global Electro-Pneumatic Proportional Valves Production Forecast by Region (2026-2032) & (K Unit)

Table 8: Global Electro-Pneumatic Proportional Valves Production Market Share by Region (2020-2025)

Table 9: Global Electro-Pneumatic Proportional Valves Production Market Share by Region (2026-2032)

Table 10: Global Electro-Pneumatic Proportional Valves Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Electro-Pneumatic Proportional Valves Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Electro-Pneumatic Proportional Valves Revenue Market Share by Region (2020-2025)

Table 13: Global Electro-Pneumatic Proportional Valves Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Electro-Pneumatic Proportional Valves Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Electro-Pneumatic Proportional Valves Sales by Region (2020-2025) & (K Unit)

Table 16: Global Electro-Pneumatic Proportional Valves Sales Market Share by Region (2020-2025)

Table 17: Global Electro-Pneumatic Proportional Valves Sales Forecast by Region (2026-2032) & (K Unit)

Table 18: Global Electro-Pneumatic Proportional Valves Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Electro-Pneumatic Proportional Valves Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Electro-Pneumatic Proportional Valves Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Electro-Pneumatic Proportional Valves Sales Analysis by Type (2020-2025) & (K Unit)

Table 22: Global Electro-Pneumatic Proportional Valves Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 23: Global Electro-Pneumatic Proportional Valves Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Electro-Pneumatic Proportional Valves Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Electro-Pneumatic Proportional Valves Sales Analysis by Application (2020-2025) & (K Unit)

Table 26: Global Electro-Pneumatic Proportional Valves Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 27: Key Electro-Pneumatic Proportional Valves Players in North America

Table 28: North America Electro-Pneumatic Proportional Valves Sales by Type (2020-2025) & (K Unit)

Table 29: North America Electro-Pneumatic Proportional Valves Sales by Type (2026-2032) & (K Unit)

Table 30: North America Electro-Pneumatic Proportional Valves Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Electro-Pneumatic Proportional Valves Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Electro-Pneumatic Proportional Valves Sales by Application (2020-2025) & (K Unit)

Table 33: North America Electro-Pneumatic Proportional Valves Sales by Application (2026-2032) & (K Unit)

Table 34: North America Electro-Pneumatic Proportional Valves Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Electro-Pneumatic Proportional Valves Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Electro-Pneumatic Proportional Valves Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Electro-Pneumatic Proportional Valves Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Electro-Pneumatic Proportional Valves Sales Market Size by Country (2020-2025) & (K Unit)

Table 39: North America Electro-Pneumatic Proportional Valves Sales Market Size by Country (2026-2032) & (K Unit)

- Table 40: Key Electro-Pneumatic Proportional Valves Players in Europe
- Table 41: Europe Electro-Pneumatic Proportional Valves Sales by Type (2020-2025) & (K Unit)
- Table 42: Europe Electro-Pneumatic Proportional Valves Sales by Type (2026-2032) & (K Unit)
- Table 43: Europe Electro-Pneumatic Proportional Valves Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Electro-Pneumatic Proportional Valves Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Electro-Pneumatic Proportional Valves Sales by Application (2020-2025) & (K Unit)
- Table 46: Europe Electro-Pneumatic Proportional Valves Sales by Application (2026-2032) & (K Unit)
- Table 47: Europe Electro-Pneumatic Proportional Valves Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Electro-Pneumatic Proportional Valves Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Electro-Pneumatic Proportional Valves Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Electro-Pneumatic Proportional Valves Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Electro-Pneumatic Proportional Valves Sales Market Size by Country (2020-2025) & (K Unit)
- Table 52: Europe Electro-Pneumatic Proportional Valves Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 53: Key Electro-Pneumatic Proportional Valves Players in China
- Table 54: China Electro-Pneumatic Proportional Valves Sales by Type (2020-2025) & (K Unit)
- Table 55: China Electro-Pneumatic Proportional Valves Sales by Type (2026-2032) & (K Unit)
- Table 56: China Electro-Pneumatic Proportional Valves Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Electro-Pneumatic Proportional Valves Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Electro-Pneumatic Proportional Valves Sales by Application (2020-2025) & (K Unit)
- Table 59: China Electro-Pneumatic Proportional Valves Sales by Application (2026-2032) & (K Unit)
- Table 60: China Electro-Pneumatic Proportional Valves Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China Electro-Pneumatic Proportional Valves Revenue by Application

(2026-2032) & (US\$ Million)

Table 62: Key Electro-Pneumatic Proportional Valves Players in APAC (excl. China)

Table 63: APAC (excl. China) Electro-Pneumatic Proportional Valves Sales by Type (2020-2025) & (K Unit)

Table 64: APAC (excl. China) Electro-Pneumatic Proportional Valves Sales by Type (2026-2032) & (K Unit)

Table 65: APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Electro-Pneumatic Proportional Valves Sales by Application (2020-2025) & (K Unit)

Table 68: APAC (excl. China) Electro-Pneumatic Proportional Valves Sales by Application (2026-2032) & (K Unit)

Table 69: APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Electro-Pneumatic Proportional Valves Sales Market Size by Country (2020-2025) & (K Unit)

Table 74: APAC (excl. China) Electro-Pneumatic Proportional Valves Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 75: Key Electro-Pneumatic Proportional Valves Players in Latin America

Table 76: Latin America Electro-Pneumatic Proportional Valves Sales by Type (2020-2025) & (K Unit)

Table 77: Latin America Electro-Pneumatic Proportional Valves Sales by Type (2026-2032) & (K Unit)

Table 78: Latin America Electro-Pneumatic Proportional Valves Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Electro-Pneumatic Proportional Valves Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Electro-Pneumatic Proportional Valves Sales by Application (2020-2025) & (K Unit)

Table 81: Latin America Electro-Pneumatic Proportional Valves Sales by Application (2026-2032) & (K Unit)

Table 82: Latin America Electro-Pneumatic Proportional Valves Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Electro-Pneumatic Proportional Valves Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Electro-Pneumatic Proportional Valves Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Electro-Pneumatic Proportional Valves Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Electro-Pneumatic Proportional Valves Sales Market Size by Country (2020-2025) & (K Unit)

Table 87: Latin America Electro-Pneumatic Proportional Valves Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 88: Key Electro-Pneumatic Proportional Valves Players in Middle East & Africa

Table 89: Middle East & Africa Electro-Pneumatic Proportional Valves Sales by Type (2020-2025) & (K Unit)

Table 90: Middle East & Africa Electro-Pneumatic Proportional Valves Sales by Type (2026-2032) & (K Unit)

Table 91: Middle East & Africa Electro-Pneumatic Proportional Valves Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Electro-Pneumatic Proportional Valves Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Electro-Pneumatic Proportional Valves Sales by Application (2020-2025) & (K Unit)

Table 94: Middle East & Africa Electro-Pneumatic Proportional Valves Sales by Application (2026-2032) & (K Unit)

Table 95: Middle East & Africa Electro-Pneumatic Proportional Valves Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Electro-Pneumatic Proportional Valves Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Electro-Pneumatic Proportional Valves Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Electro-Pneumatic Proportional Valves Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Electro-Pneumatic Proportional Valves Sales Market Size by Country (2020-2025) & (K Unit)

Table 100: Middle East & Africa Electro-Pneumatic Proportional Valves Sales Market Size Forecast by Country (2026-2032) & (K Unit)

- Table 101: Global Electro-Pneumatic Proportional Valves Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 102: Global Electro-Pneumatic Proportional Valves Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Electro-Pneumatic Proportional Valves Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Electro-Pneumatic Proportional Valves Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Aventics (Emerson) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Aventics (Emerson) Electro-Pneumatic Proportional Valves Product Portfolio
- Table 110: Aventics (Emerson) Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 111: SMC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: SMC Electro-Pneumatic Proportional Valves Product Portfolio
- Table 113: SMC Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 114: Marsh Bellofram Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Marsh Bellofram Electro-Pneumatic Proportional Valves Product Portfolio
- Table 116: Marsh Bellofram Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 117: ROSS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: ROSS Electro-Pneumatic Proportional Valves Product Portfolio
- Table 119: ROSS Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 120: Proportion-Air Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Proportion-Air Electro-Pneumatic Proportional Valves Product Portfolio
- Table 122: Proportion-Air Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 123: E.MC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: E.MC Electro-Pneumatic Proportional Valves Product Portfolio

Table 125: E.MC Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 126: Festo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Festo Electro-Pneumatic Proportional Valves Product Portfolio

Table 128: Festo Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 129: Xingyu Electron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Xingyu Electron Electro-Pneumatic Proportional Valves Product Portfolio

Table 131: Xingyu Electron Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 132: NNT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: NNT Electro-Pneumatic Proportional Valves Product Portfolio

Table 134: NNT Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 135: Kendrion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Kendrion Electro-Pneumatic Proportional Valves Product Portfolio

Table 137: Kendrion Electro-Pneumatic Proportional Valves Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Electro-Pneumatic Proportional Valves Raw Material Suppliers and Contact Information

Table 140: Electro-Pneumatic Proportional Valves Typical Customer List

Table 141: Electro-Pneumatic Proportional Valves Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Electro-Pneumatic Proportional Valves Product Pictures

Figure 2: Flow Control Picture Scope

Figure 3: Pressure Control Picture Scope

Figure 4: Petrochemical Picture Scope

Figure 5: Food and Beverage Picture Scope

Figure 6: Water Conservancy Machinery Picture Scope

Figure 7: Textile Printing Picture Scope

Figure 8: Environmental Purification Picture Scope

Figure 9: Medical Device Picture Scope

Figure 10: Other Picture Scope

Figure 11: Global Electro-Pneumatic Proportional Valves Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Electro-Pneumatic Proportional Valves Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Electro-Pneumatic Proportional Valves Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 14: Global Electro-Pneumatic Proportional Valves Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15: Global Electro-Pneumatic Proportional Valves Capacity, Production and Utilization (2019-2030) & (K Unit)

Figure 16: Global Electro-Pneumatic Proportional Valves Production by Region: 2023 VS 2024 VS 2030 (K Unit)

Figure 17: Global Electro-Pneumatic Proportional Valves Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 18: Global Electro-Pneumatic Proportional Valves Production Market Share by Region (2019-2030)

Figure 19: Global Electro-Pneumatic Proportional Valves Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Electro-Pneumatic Proportional Valves Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Electro-Pneumatic Proportional Valves Sales Price by Region (2020-2032) & (K Unit)

Figure 22: North America Electro-Pneumatic Proportional Valves Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Electro-Pneumatic Proportional Valves Revenue Market Share

by Players in 2024

Figure 24:North America Electro-Pneumatic Proportional Valves Sales Market Share by Type (2020-2032)

Figure 25:North America Electro-Pneumatic Proportional Valves Revenue Market Share by Type (2020-2032)

Figure 26:North America Electro-Pneumatic Proportional Valves Sales Market Share by Application (2020-2032)

Figure 27:North America Electro-Pneumatic Proportional Valves Revenue Market Share by Application (2020-2032)

Figure 28:US Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Electro-Pneumatic Proportional Valves Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Electro-Pneumatic Proportional Valves Revenue Market Share by Players in 2024

Figure 32:Europe Electro-Pneumatic Proportional Valves Sales Market Share by Type (2020-2032)

Figure 33:Europe Electro-Pneumatic Proportional Valves Revenue Market Share by Type (2020-2032)

Figure 34:Europe Electro-Pneumatic Proportional Valves Sales Market Share by Application (2020-2032)

Figure 35:Europe Electro-Pneumatic Proportional Valves Revenue Market Share by Application (2020-2032)

Figure 36:Germany Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 37:France Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 42:China Electro-Pneumatic Proportional Valves Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Electro-Pneumatic Proportional Valves Revenue Market Share by Players in 2024

Figure 44:China Electro-Pneumatic Proportional Valves Sales Market Share by Type (2020-2032)

Figure 45:China Electro-Pneumatic Proportional Valves Revenue Market Share by Type (2020-2032)

Figure 46:China Electro-Pneumatic Proportional Valves Sales Market Share by Application (2020-2032)

Figure 47:China Electro-Pneumatic Proportional Valves Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Electro-Pneumatic Proportional Valves Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Electro-Pneumatic Proportional Valves Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Electro-Pneumatic Proportional Valves Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Electro-Pneumatic Proportional Valves Revenue Market Share by Application (2020-2032)

Figure 54:Japan Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 56:India Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 57:Australia Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 58:Southeast Asia Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 59:Latin America Electro-Pneumatic Proportional Valves Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Latin America Electro-Pneumatic Proportional Valves Revenue Market Share by Players in 2024

Figure 61:Latin America Electro-Pneumatic Proportional Valves Sales Market Share by Type (2020-2032)

Figure 62:Latin America Electro-Pneumatic Proportional Valves Revenue Market Share

by Type (2020-2032)

Figure 63:Latin America Electro-Pneumatic Proportional Valves Sales Market Share by Application (2020-2032)

Figure 64:Latin America Electro-Pneumatic Proportional Valves Revenue Market Share by Application (2020-2032)

Figure 65:Mexico Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 66:Brazil Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Electro-Pneumatic Proportional Valves Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Electro-Pneumatic Proportional Valves Revenue Market Share by Players in 2024

Figure 69:Middle East & Africa Electro-Pneumatic Proportional Valves Sales Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Electro-Pneumatic Proportional Valves Revenue Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Electro-Pneumatic Proportional Valves Sales Market Share by Application (2020-2032)

Figure 72:Middle East & Africa Electro-Pneumatic Proportional Valves Revenue Market Share by Application (2020-2032)

Figure 73:Saudi Arabia Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 74:South Africa Electro-Pneumatic Proportional Valves Revenue (2020-2032) & (US\$ Million)

Figure 75:Global Electro-Pneumatic Proportional Valves Sales Market Share by Key Manufacturers in 2024

Figure 76:Global Electro-Pneumatic Proportional Valves Revenue Market Share by Key Manufacturers in 2024

Figure 77:Global Electro-Pneumatic Proportional Valves Industry Competition Landscape

Figure 78:Electro-Pneumatic Proportional Valves Industry Chain Analysis

Figure 79:Bottom-Up and Top-Down Research Methods

Figure 80:Key Interview Objectives

Figure 81:Data Cross Validation

I would like to order

Product name: Global Electro-Pneumatic Proportional Valves Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/E545D443BD71EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E545D443BD71EN.html>