

Global Electrically Welded Tubes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electrically Welded Tubes market size will reach 48,598 Million USD in 2025 and is projected to reach 58,921 Million USD by 2032, with a CAGR of 2.79% (2025-2032). Notably, the China Electrically Welded Tubes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electrically welded tubes, also known as electric resistance welded (ERW) tubes, are a type of steel tubing produced by joining the edges of a strip or coil of steel through a high-frequency electrical current. In this manufacturing process, the steel strip is unwound, passed through a series of rollers to shape it into a cylindrical form, and then subjected to electrical resistance heating, which fuses the edges together to form a seam. The electric resistance welding process creates a strong and reliable bond, and the excess material is trimmed to achieve the desired tube dimensions. Electrically welded tubes are widely used in various industries for applications such as structural components, pipes, and tubing, as they offer good strength and versatility while being a cost-effective option for a wide range of engineering and construction purposes.

The major global manufacturers of Electrically Welded Tubes include Youfa Steel Pipe Group, Tenaris, Zekelman Industries, Vallourec, China Baowu Steel Group, Nippon Steel, ChelPipe Group, APL Apollo, Arcelormittal, Hyundai Steel, JFE Steel Corporation, SeAH Holdings Corp, TMK Group, Nucor Corporation, United States Steel

Corporation, Kingland & Pipeline Technologies, Jiangsu Changbao Steel Tube, Hengyang Valin Steel Tube, Severstal, TPCO, Marcegaglia, Tata Steel, Nezone Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electrically Welded Tubes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electrically Welded Tubes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electrically Welded Tubes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electrically Welded Tubes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electrically Welded Tubes Include:

Youfa Steel Pipe Group

Tenaris

Zekelman Industries

Vallourec

China Baowu Steel Group

Nippon Steel

ChelPipe Group

APL Apollo

Arcelormittal

Hyundai Steel

JFE Steel Corporation

SeAH Holdings Corp

TMK Group

Nucor Corporation

United States Steel Corporation

Kingland & Pipeline Technologies

Jiangsu Changbao Steel Tube

Hengyang Valin Steel Tube

Severstal

TPCO

Marcegaglia

Tata Steel

Nezone Group

Electrically Welded Tubes Product Segment Include:

Round Tubes

Shaped Tubes

Electrically Welded Tubes Product Application Include:

Architecture Industry

Machinery & Equipment

Oil & Gas Industry

Chemical Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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