

Global Electrical Steels Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/EA687F7C0D6CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: EA687F7C0D6CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electrical Steels market size will reach 30,235 Million USD in 2025 and is projected to reach 35,041 Million USD by 2032, with a CAGR of 2.13% (2025-2032). Notably, the China Electrical Steels market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electrical steels, often referred to as silicon steels or transformer steels, are specialized steel alloys designed for their exceptional magnetic and electrical properties. These materials have a high silicon content, typically between 2% and 6%, which enhances their magnetic characteristics, including high electrical resistivity and low hysteresis loss. Electrical steels are used primarily in the construction of magnetic cores for electrical transformers, motors, and generators. These cores efficiently concentrate and direct magnetic flux while minimizing energy loss due to eddy currents and hysteresis, making electrical steels crucial for the efficient operation of electrical equipment and power distribution systems.

The major global manufacturers of Electrical Steels include Baowu Group, AK Steel, Ansteel, ArcelorMittal, Benxi Iron & Steel (Group), CSC, JFE Steel, Nippon Steel Corporation, NLMK Group, Posco, Shougang Group, Stalprodukt S.A., TATA Steel, ThyssenKrupp, TISCO, Voestalpine, Masteel, APERAM, Nucor, ATI Metals, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electrical Steels. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electrical Steels market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electrical Steels market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electrical Steels industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electrical Steels Include:

Baowu Group

AK Steel

Ansteel

ArcelorMittal

Benxi Iron & Steel (Group)

CSC

JFE Steel

Nippon Steel Corporation

NLMK Group

Posco

Shougang Group

Stalprodukt S.A.

TATA Steel

ThyssenKrupp

TISCO

Voestalpine

Masteel

APERAM

Nucor

ATI Metals

Electrical Steels Product Segment Include:

Oriented Electrical Steels

Non-Oriented Electrical Steels

Electrical Steels Product Application Include:

Transformer

Power Generator

Electric Motor

Others

Chapter Scope

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