

# Global Electrical Steel Bonding Varnish Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electrical Steel Bonding Varnish market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Electrical Steel Bonding Varnish market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Electrical steel bonding varnish is a specialized coating applied to electrical steel laminations used in transformers, motors, and generators to enhance their performance and durability. This varnish serves multiple purposes, including reducing interlaminar eddy current losses, improving mechanical bonding between laminations, and providing insulation to minimize energy loss due to electrical conductivity between layers. It is designed to withstand high temperatures and maintain adhesion under operational stresses, contributing to increased efficiency and longevity of electrical machines. Electrical steel bonding varnish is essential in applications where precise magnetic properties and thermal stability are critical, helping to optimize energy efficiency and reliability in power generation and electric motor systems.

The major global manufacturers of Electrical Steel Bonding Varnish include Axalta, SWD AG, KANSAI HELIOS Austria GmbH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry

position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electrical Steel Bonding Varnish. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electrical Steel Bonding Varnish market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electrical Steel Bonding Varnish market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electrical Steel Bonding Varnish industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electrical Steel Bonding Varnish Include:

Axalta

SWD AG

KANSAI HELIOS Austria GmbH

Electrical Steel Bonding Varnish Product Segment Include:

Low Viscosity

High Viscosity

Electrical Steel Bonding Varnish Product Application Include:

Electric Motor

Generator

Others

## **Chapter Scope**

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