

# Global Electric Vehicle Thermal Management Solutions Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Vehicle Thermal Management Solutions market size will reach 52,679 Million USD in 2025 and is projected to reach 266,047 Million USD by 2032, with a CAGR of 26.03% (2025-2032). Notably, the China Electric Vehicle Thermal Management Solutions market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Electric Vehicle Thermal Management Solutions encompass a suite of technologies and systems designed to regulate and control the temperature of critical components in electric vehicles (EVs), primarily the battery pack and electric motor. These solutions employ methods such as liquid or air cooling, heating elements, and advanced control algorithms to maintain optimal operating temperatures. Effective thermal management is essential for maximizing battery performance, safety, and lifespan, as well as optimizing the efficiency of the electric motor. By preventing overheating during charging or operation and ensuring the battery and other components remain within their ideal temperature ranges, these solutions are crucial for enhancing EV performance, range, and longevity, while also promoting safe and reliable electric transportation.

The major global suppliers of Electric Vehicle Thermal Management Solutions include Valeo, MAHLE, Hanon Systems, DENSO, Sanhua, Sanden, Aotecar, HASCO, Yinlun,

Songz Automobile, Zhongding Group, Senior Flexonics, Bosch, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Vehicle Thermal Management Solutions. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Electric Vehicle Thermal Management Solutions market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Vehicle Thermal Management Solutions market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Vehicle Thermal Management Solutions industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Electric Vehicle Thermal Management Solutions Include:

Valeo

MAHLE

Hanon Systems

DENSO

Sanhua

Sanden

Aotecar

HASCO

Yinlun

Songz Automobile

Zhongding Group

Senior Flexonics

Bosch

Electric Vehicle Thermal Management Solutions Product Segment Include:

Power System

Air Conditioning System

Electric Vehicle Thermal Management Solutions Product Application Include:

BEV

PHEV

## **Chapter Scope**

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