

Global Electric Vehicle Drive Motors Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Vehicle Drive Motors market size will reach 22,264 Million USD in 2025 and is projected to reach 146,223 Million USD by 2032, with a CAGR of 30.85% (2025-2032). Notably, the China Electric Vehicle Drive Motors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electric Vehicle Drive Motors are the primary propulsion systems used in electric vehicles (EVs) to convert electrical energy from the vehicle's battery into mechanical energy to drive the wheels. These motors are typically electric, and there are various types, including alternating current (AC) and direct current (DC) motors, as well as variations like induction motors and permanent magnet motors. Drive motors are a fundamental component of the EV powertrain, responsible for delivering torque and power to propel the vehicle while providing efficiency advantages, instant torque delivery, and regenerative braking capabilities. They play a central role in the superior performance and environmental benefits of electric vehicles by eliminating tailpipe emissions and contributing to the overall efficiency and sustainability of EV transportation.

The major global manufacturers of Electric Vehicle Drive Motors include FUKUTA, BYD, Broad-Ocean, BAIC, ZF, JJ, Mitsubishi, Bosch, Hitachi, JMEV, UAES, JEE, Magna, FDM, Shuanglin Deyang, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Vehicle Drive Motors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electric Vehicle Drive Motors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Vehicle Drive Motors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Vehicle Drive Motors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electric Vehicle Drive Motors Include:

FUKUTA

BYD

Broad-Ocean

BAIC

ZF

JJ

Mitsubishi

Bosch

Hitachi

JMEV

UAES

JEE

Magna

FDM

Shuanglin Deyang

Electric Vehicle Drive Motors Product Segment Include:

PMSM

Asynchronous Motor

Othe

Electric Vehicle Drive Motors Product Application Include:

EV

PHEV

Chapter Scope

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