

Global Electric Two-Wheeler Sharing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Two-Wheeler Sharing market size will reach 5,507.17 Million USD in 2025 and is projected to reach 17,141.08 Million USD by 2032, with a CAGR of 17.61% (2025-2032). Notably, the China Electric Two-Wheeler Sharing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electric two-wheeler sharing, also known as e-scooter or e-bike sharing, is a mobility service that provides convenient, short-term access to electric bicycles and scooters for individuals to rent and ride within urban areas. These services are typically app-based, allowing users to locate, unlock, and rent electric two-wheelers for short trips or the 'last mile' of their journeys, and they're often stationed in popular urban locations. Electric two-wheeler sharing offers a flexible, eco-friendly, and cost-effective transportation option, reducing the need for private car usage and helping alleviate traffic congestion and air pollution in cities. Users can easily locate available electric scooters or bikes, pay through the app, and leave them at their destination, making it a popular choice for quick and efficient urban travel.

The major global suppliers of Electric Two-Wheeler Sharing include Hellobike, DiDi Bike, Meituan, Lime, Bird Rides, Inc., Ningbo Xiaoliu Sharing Information Technology Co., Ltd, SANSON, Lyft, TIER, Cooltra, Cityscoot, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Two-Wheeler Sharing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Electric Two-Wheeler Sharing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Two-Wheeler Sharing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Two-Wheeler Sharing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Electric Two-Wheeler Sharing Include:

Hellobike

DiDi Bike

Meituan

Lime

Bird Rides, Inc.

Ningbo Xiaoliu Sharing Information Technology Co., Ltd

SANSON

Lyft

TIER

Cooltra

Cityscoot

Electric Two-Wheeler Sharing Product Segment Include:

Dockless

Dock-Based

Electric Two-Wheeler Sharing Product Application Include:

Electric Mopeds

Electric Scooters

Electric Bikes

Chapter Scope

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