

# Global Electric Propulsion System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Propulsion System market size will reach 779.88 Million USD in 2025 and is projected to reach 2,843.72 Million USD by 2032, with a CAGR of 20.30% (2025-2032). Notably, the China Electric Propulsion System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Electric Propulsion System is an advanced propulsion technology used in aerospace applications, including spacecraft and satellites, that relies on electricity to produce thrust. Unlike traditional chemical propulsion systems that combust propellant, electric propulsion systems utilize electrical energy, often generated by solar panels or nuclear sources, to ionize a propellant such as xenon gas. The ionized particles are then accelerated to high velocities by electromagnetic fields, producing a controlled and continuous thrust. Electric propulsion systems are known for their exceptional efficiency, fuel economy, and endurance, making them ideal for deep space exploration, long-duration missions, station-keeping, and orbital maneuvers in the space industry.

The major global manufacturers of Electric Propulsion System include Aerospace Corporation, SITAEL, Bellatrix Aerospace, Busek Co. Inc., Accion Systems Inc., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Propulsion System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electric Propulsion System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Propulsion System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Propulsion System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electric Propulsion System Include:

Aerospace Corporation

SITAEL

Bellatrix Aerospace

Busek Co. Inc.

Accion Systems Inc.

Electric Propulsion System Product Segment Include:

Gridded Ion Engine (GIE)

Hall Effect Thruster (HET)

High Efficiency Multistage Plasma Thruster (HEMPT)

Pulsed Plasma Thruster (PPT)

Other

Electric Propulsion System Product Application Include:

Nano Satellite

Microsatellite

## **Chapter Scope**

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