

Global Electric Power Cables Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Power Cables market size will reach 193,300 Million USD in 2025 and is projected to reach 232,137 Million USD by 2032, with a CAGR of 2.65% (2025-2032). Notably, the China Electric Power Cables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Electric power cables are essential components of electrical distribution systems, designed to transmit electric energy from a power source to various devices, machinery, or buildings. These cables consist of conductors, often made of copper or aluminum, enclosed in insulating materials and protective layers to safely carry and protect electric currents. Electric power cables come in various types, each suited for specific applications, including high-voltage transmission lines, underground or overhead distribution, and internal wiring within buildings. They play a critical role in providing the necessary infrastructure for the efficient and safe transfer of electricity, powering everything from homes and businesses to industrial facilities and public utilities.

The major global manufacturers of Electric Power Cables include Prysmian Group, Nexans, Sumitomo Electric, Furukawa, Southwire, Leoni, LS Cable & Systems, Fujikura, KEI Industries, NKT, TFKable, Riyadh Cable, BAOSHENG CABLE, FESE, Jiangnan Group, Zhongchao Holding CO.,Ltd., HANGZHOU CABLE, Orient Cable, SHANGSHANG CABLE GROUP, HANHE CABLE, SINOSTAR CABLE, HENGTONG

GROUP, ZTT International Limit, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Power Cables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electric Power Cables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Power Cables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Power Cables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electric Power Cables Include:

Prysmian Group

Nexans

Sumitomo Electric

Furukawa

Southwire

Leoni

LS Cable & Systems

Fujikura

KEI Industries

NKT

TFKable

Riyadh Cable

BAOSHENG CABLE

FESE

Jiangnan Group

Zhongchao Holding CO.,Ltd.

HANGZHOU CABLE

Orient Cable

SHANGSHANG CABLE GROUP

HANHE CABLE

SINOSTAR CABLE

HENGTONG GROUP

ZTT International Limit

Electric Power Cables Product Segment Include:

Below 3kV Low-voltage Cable

6~35kV Medium-voltage Cable

66~220kV High-voltage Cable

Above 220kV EHV Cable

Electric Power Cables Product Application Include:

Onshore

Underground

Seabed

Chapter Scope

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