

Global Electric Motor Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Motor market size will reach 160,437 Million USD in 2025 and is projected to reach 205,367 Million USD by 2032, with a CAGR of 3.59% (2025-2032). Notably, the China Electric Motor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An electric motor is a mechanical device that converts electrical energy into mechanical energy through the interaction of magnetic fields and electric current. It consists of a stationary component, called the stator, and a rotating component, called the rotor, typically wound with wire coils. When an electric current is applied to the wire coils, it generates a magnetic field that interacts with the magnetic field produced by the stator, creating a rotational force that drives the rotor and produces mechanical motion. Electric motors are found in a vast array of applications, from powering household appliances and industrial machinery to propelling electric vehicles. They come in various types, including DC (direct current) motors and AC (alternating current) motors, each suited for specific purposes, and they are essential components in the modern world, driving everything from fans and pumps to elevators and electric tools.

The major global manufacturers of Electric Motor include Nidec, Siemens, ABB, Denso, Hitachi, GE, Regal Beloit, Bosch, Emerson, Rockwell Automation, Toshiba, Franklin Electric, Johnson Electric, Broad-Ocean, Ametek, Allied Motion, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Motor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electric Motor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Motor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Motor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electric Motor Include:

Nidec

Siemens

ABB

Denso

Hitachi

GE

Regal Beloit

Bosch

Emerson

Rockwell Automation

Toshiba

Franklin Electric

Johnson Electric

Broad-Ocean

Ametek

Allied Motion

Electric Motor Product Segment Include:

AC Motor

DC Motor

Hermetic Motor

Micro Motors

Electric Motor Product Application Include:

Industrial Machinery

Motor Vehicle

HVAC Equipment

Aerospace & Transportation

Household Appliances

Others

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