

# Global Electric Arc Furnaces Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Electric Arc Furnaces market size will reach 878.97 Million USD in 2025 and is projected to reach 1,525.05 Million USD by 2032, with a CAGR of 8.19% (2025-2032). Notably, the China Electric Arc Furnaces market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Electric arc furnaces are high-temperature industrial equipment used for the melting and refining of metals through the application of an electric arc. These furnaces typically consist of a refractory-lined vessel, often in a cylindrical shape, and three graphite electrodes positioned above it. Electricity is supplied to the electrodes, creating an electric arc that generates intense heat, melting scrap metal and other raw materials placed in the furnace. Electric arc furnaces are commonly used in the steelmaking industry to produce steel from scrap or iron ore, as well as in the recycling of various metal alloys. They offer advantages such as flexibility, energy efficiency, and reduced environmental impact compared to traditional blast furnaces, making them a popular choice in modern metal production processes.

The major global manufacturers of Electric Arc Furnaces include Danieli, SMS, Electrotherm, TENOVA, Primetals Technologies, IHI, Steel Plantech, Doshi, TYMEC, DongXong, Sermak Metal, XiYe Technology Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Electric Arc Furnaces. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Electric Arc Furnaces market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Electric Arc Furnaces market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Electric Arc Furnaces industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Electric Arc Furnaces Include:

Danieli

SMS

Electrotherm

TENOVA

Primetals Technologies

IHI

Steel Plantech

Doshi

TYMEC

DongXong

Sermak Metal

XiYe Technology Group

Electric Arc Furnaces Product Segment Include:

AC-EAF

DC-EAF

Electric Arc Furnaces Product Application Include:

Metal Smelting

Ore Smelting

Others

## **Chapter Scope**

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