

# Global Elderly and Disabled Assistive Devices Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Elderly and Disabled Assistive Devices market size will reach 32,524 Million USD in 2025 and is projected to reach 66,553 Million USD by 2032, with a CAGR of 10.77% (2025-2032). Notably, the China Elderly and Disabled Assistive Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Elderly and disabled assistive devices are specialized tools, equipment, or technologies designed to enhance the independence, safety, and quality of life for individuals with physical, cognitive, or sensory impairments, as well as aging populations. These devices encompass a wide range of products, including mobility aids like wheelchairs, walkers, and canes, as well as assistive technologies such as hearing aids, visual aids, communication devices, and home modification equipment. The primary goal of these devices is to help individuals with disabilities or the elderly maintain or regain their autonomy, improve mobility, perform daily tasks, and participate more fully in daily life. These assistive devices play a crucial role in promoting inclusivity and enhancing the well-being and self-sufficiency of those with diverse needs and abilities.

The major global manufacturers of Elderly and Disabled Assistive Devices include Sonova Holding, William Demant, Invacare, Ottobock, GN ReSound, Starkey, Sivantos, Cochlear, Widex, Sunrise Medical, Permobil Corp, MED-EL, Pride Mobility, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Elderly and Disabled Assistive Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Elderly and Disabled Assistive Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Elderly and Disabled Assistive Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Elderly and Disabled Assistive Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Elderly and Disabled Assistive Devices Include:

Sonova Holding

William Demant

Invacare

Ottobock

GN ReSound

Starkey

Sivantos

Cochlear

Widex

Sunrise Medical

Permobil Corp

MED-EL

Pride Mobility

Elderly and Disabled Assistive Devices Product Segment Include:

Medical Mobility Aids

Medical Furniture

Hearing Aids

Vision & Reading Aids

Others

Elderly and Disabled Assistive Devices Product Application Include:

For Elderly

For Disabled

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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