

Global Elastic Fiber Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Elastic Fiber market size will reach 16,615 Million USD in 2025 and is projected to reach 25,583 Million USD by 2032, with a CAGR of 6.36% (2025-2032). Notably, the China Elastic Fiber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Elastic fibers are specialized components of connective tissue that provide elasticity and resilience to various structures in the body, including skin, blood vessels, lungs, and ligaments. Composed primarily of the protein elastin, along with other proteins like fibrillin, elastic fibers are able to stretch and recoil in response to mechanical forces, allowing tissues to deform and return to their original shape. This unique property of elasticity is essential for maintaining the integrity and function of tissues subjected to repeated stretching or mechanical stress, such as blood vessels expanding and contracting with each heartbeat or skin stretching and recoiling during movement. In addition to elastin, elastic fibers may also contain glycoproteins and proteoglycans, which help to stabilize and support the structure of the fibers. Dysfunction or degradation of elastic fibers can lead to various health conditions, including arterial stiffness, skin aging, and connective tissue disorders such as Marfan syndrome and Ehlers-Danlos syndrome.

The major global manufacturers of Elastic Fiber include Shenghong, Tongkun Group, Hengli Group, Billion Industrial, Xin Feng Ming Group, Zhejiang Hengyi Group,

Rongsheng PetroChemical, Reliance, Wujiang Jiali Advanced Fiber, Zhangjiagang Glory, Huvis, Teijin Frontier, Invista, Jiangsu Heshili New Material, Jiangsu Sanlian New Material, Toray, Hyosung Advanced Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Elastic Fiber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Elastic Fiber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Elastic Fiber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Elastic Fiber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Elastic Fiber Include:

Shenghong

Tongkun Group

Hengli Group

Billion Industrial

Xin Feng Ming Group

Zhejiang Hengyi Group

Rongsheng PetroChemical

Reliance

Wujiang Jiali Advanced Fiber

Zhangjiagang Glory

Huvis

Teijin Frontier

Invista

Jiangsu Heshili New Material

Jiangsu Sanlian New Material

Toray

Hyosung Advanced Materials

Elastic Fiber Product Segment Include:

PTT Fiber

PBT Elastic Fibers

Polyester DTY Stretch Yarn

Composite Stretch Yarn

Elastic Fiber Product Application Include:

Apparel & Clothing

Home Textiles

Medical & Hygiene Product

Others

Chapter Scope

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