

Global EFEM & Sorters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global EFEM & Sorters market size will reach 1,540.21 Million USD in 2025 and is projected to reach 2,297.62 Million USD by 2032, with a CAGR of 5.88% (2025-2032). Notably, the China EFEM & Sorters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

EFEM, or Equipment Front End Module, is a term commonly used in semiconductor manufacturing to describe the automated equipment used in the initial stages of wafer processing. It typically involves various tools and robotics that handle wafers, such as aligners, loaders, and probers, ensuring precise positioning and cleanliness. On the other hand, sorters in this context refer to machines or mechanisms responsible for sorting and categorizing semiconductor wafers based on specific criteria, such as quality, size, or production stage. These automated systems play a crucial role in the semiconductor fabrication process by enhancing efficiency, minimizing handling errors, and ensuring the smooth progression of wafers through various manufacturing steps.

The major global manufacturers of EFEM & Sorters include RORZE Corporation, Brooks Automation, Hirata Corporation, Cymechs Inc, Shanghai MICSON Industrial, Sinfonia Technology, Siasun Robot & Automation, JEL Corporation, Shanghai HIROKAWA, RECIF Technologies, Sanwa Engineering Corporation, Shanghai Guona Semiconductor, Nidec (Genmark Automation), Milara Inc., Beijing Jingyi Automation,

RAONTEC Inc, DAIHEN Corporation, Shanghai Fortrend Technology, Robostar, Robots and Design (RND), Kensington Laboratories, Quartet Mechanics, KORO, HIWIN TECHNOLOGIES, Beijing U-PRECISION TECH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of EFEM & Sorters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global EFEM & Sorters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the EFEM & Sorters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of EFEM & Sorters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of EFEM & Sorters Include:

RORZE Corporation

Brooks Automation

Hirata Corporation

Cymechs Inc

Shanghai MICSON Industrial

Sinfonia Technology

Siasun Robot & Automation

JEL Corporation

Shanghai HIROKAWA

RECIF Technologies

Sanwa Engineering Corporation

Shanghai Guona Semiconductor

Nidec (Genmark Automation)

Milara Inc.

Beijing Jingyi Automation

RAONTEC Inc

DAIHEN Corporation

Shanghai Fortrend Technology

Robostar

Robots and Design (RND)

Kensington Laboratories

Quartet Mechanics

KORO

HIWIN TECHNOLOGIES

Beijing U-PRECISION TECH

EFEM & Sorters Product Segment Include:

EFEM

Sorters

EFEM & Sorters Product Application Include:

300mm Wafer

200mm Wafer

Others

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