

Global Edge AI Software Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Edge AI Software market size will reach 1,522.70 Million USD in 2025 and is projected to reach 7,289.31 Million USD by 2032, with a CAGR of 25.07% (2025-2032). Notably, the China Edge AI Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Edge AI software refers to artificial intelligence algorithms and applications that are designed to run directly on edge computing devices, such as smartphones, cameras, IoT devices, and embedded systems, rather than relying on cloud-based processing. By processing data locally on these devices, Edge AI software enables real-time decision-making and analysis, reducing latency and dependency on internet connectivity. This technology empowers devices to perform tasks like image recognition, natural language processing, and predictive analytics on the spot, enhancing the efficiency and responsiveness of various applications, from autonomous vehicles and smart appliances to security systems and healthcare devices, all while preserving privacy and data security by keeping sensitive information on the device itself rather than in the cloud.

The major global suppliers of Edge AI Software include IBM, Microsoft, Intel, Google, TIBCO, Nutanix, Cloudera, Foghorn Systems, SWIM.AI, Anagog, Bragi, Tact.ai, XNOR.AI, Octonion, Veeva Inc, Imagimob, etc. The global players competition landscape

in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Edge AI Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Edge AI Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Edge AI Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Edge AI Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Edge AI Software Include:

IBM

Microsoft

Intel

Google

TIBCO

Nutanix

Cloudera

Foghorn Systems

SWIM.AI

Anagog

Bragi

Tact.ai

XNOR.AI

Octonion

Veeva Inc

Imagimob

Edge AI Software Product Segment Include:

Software Tools

Platforms

Edge AI Software Product Application Include:

Autonomous Vehicles

Access Management

Video Surveillance

Remote Monitoring & Predictive Maintenance

Telemetry

Others

Chapter Scope

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