

Global ECMO Oxygenator Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global ECMO Oxygenator market size will reach 577.72 Million USD in 2025 and is projected to reach 1,091.17 Million USD by 2032, with a CAGR of 9.51% (2025-2032). Notably, the China ECMO Oxygenator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An ECMO (Extracorporeal Membrane Oxygenation) oxygenator is a critical component of the ECMO system, used to provide prolonged cardiac and respiratory support to patients whose heart and lungs are unable to function adequately. The oxygenator functions as an artificial lung, where it oxygenates the blood and removes carbon dioxide outside the patient's body. Blood is pumped from the patient through the ECMO circuit and into the oxygenator, where a gas-permeable membrane facilitates the exchange of oxygen and carbon dioxide. This oxygenated blood is then returned to the patient's circulatory system. ECMO oxygenators are vital in treating severe respiratory or cardiac failure, especially in cases where conventional treatments have failed. They are commonly used in neonatal, pediatric, and adult patients with conditions such as acute respiratory distress syndrome (ARDS), cardiac arrest, or during complex heart surgeries. The technology provides critical support, allowing the patient's organs to rest and heal while maintaining necessary life functions.

The major global manufacturers of ECMO Oxygenator include Braile Biom?dica,

Chalice Medical, Eurosets, Getinge, LivaNova, Medtronic, MicroPort, NIPRO, OriGen Biomedical, WEGO, XENIOS, Xijian Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ECMO Oxygenator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ECMO Oxygenator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ECMO Oxygenator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ECMO Oxygenator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ECMO Oxygenator Include:

Braile Biom?dica

Chalice Medical

Eurosets

Getinge

LivaNova

Medtronic

MicroPort

NIPRO

OriGen Biomedical

WEGO

XENIOS

Xijian Medical

ECMO Oxygenator Product Segment Include:

V-V-ECMO Oxygenator

V-A-ECMO Oxygenator

ECMO Oxygenator Product Application Include:

Infant

Adult

Chapter Scope

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