

Global E-waste Recycling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global E-waste Recycling market size will reach 20,856 Million USD in 2025 and is projected to reach 33,887 Million USD by 2032, with a CAGR of 7.18% (2025-2032). Notably, the China E-waste Recycling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

E-waste recycling is the process of recovering valuable materials and components from discarded electronic devices and equipment, such as computers, smartphones, and appliances, to prevent them from being disposed of improperly in landfills or incinerated. This environmentally responsible practice involves dismantling electronic items, separating and sorting various materials like metals, plastics, and glass, and then processing them for reuse or recycling. Valuable metals such as gold, silver, and copper can be extracted and reused, while hazardous components like lead or mercury are safely managed and disposed of in accordance with environmental regulations. E-waste recycling not only conserves valuable resources but also reduces environmental pollution and energy consumption associated with the production of new electronics.

The major global manufacturers of E-waste Recycling include Sims Recycling Solutions, Kuusakoski, Umicore, Waste Management, Electronic Recyclers International, Gem, Stena Metall Group, Electrocycling, Veolia, Enviro-Hub Holdings, URT, Cimelia, Dongjiang, GEEP, Dynamic Recycling, E-Parisaraa, environCom, Sage, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of E-waste Recycling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global E-waste Recycling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the E-waste Recycling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of E-waste Recycling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of E-waste Recycling Include:

Sims Recycling Solutions

Kuusakoski

Umicore

Waste Management

Electronic Recyclers International

Gem

Stena Metall Group

Electrocycling

Veolia

Enviro-Hub Holdings

URT

Cimelia

Dongjiang

GEEP

Dynamic Recycling

E-Parisaraa

environCom

Sage

E-waste Recycling Product Segment Include:

ICT Equipment

Home Appliances

Others

E-waste Recycling Product Application Include:

Material Recycling

Components Recycling

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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